



Charleston Area Regional Transportation Authority

CARTA BOARD MEETING

May 20, 2026

1:00 PM

Barrett Lawrimore Conference Room
5790 Casper Padgett Way
North Charleston, SC 29406

AGENDA

1. Call to Order
2. Consideration of Board Minutes –April 15, 2026 Meeting
3. Financial Status Report – Robin Mitchum
4. FY26 Budget Revision – Request for Approval – Robin Mitchum
5. FY27 Proposed Budget – Request for Approval – Robin Mitchum
6. Project Updates – Andrea Kozloski
7. Ridership Report – Megan Ross
8. Executive Director’s Report – Ron Mitchum
9. Other Business, If Any
10. Public Comments, If Any
11. Executive Session – Legal and Contractual Matters
12. Board Comments, If Any

The next meeting will be held on June 17, 2026

**CHARLESTON AREA REGIONAL TRANSPORTATION AUTHORITY
(CARTA)
BOARD OF DIRECTORS MEETING
April 15, 2026
Meeting Notes**

A Charleston Area Regional Transportation Authority (CARTA) Board of Directors meeting was held at the Berkeley-Charleston-Dorchester Council of Governments (BCDCOG) in the Barrett Lawrimore Conference Room located at 5790 Casper Padgett Way in North Charleston, SC at 1:00 p.m. on Wednesday, April 15, 2026.

MEMBERSHIP: Brad Belt; Joe Boykin; Daniel Brownstein; Reggie Burgess; William Cogswell; Henry Darby; Christopher Emde; Dwayne Green; Will Haynie; Brandon Hudson; James Lewis; Craig Logan; Pat O'Neil; Christie Rainwater; Michael Seekings; Jimmy Ward; Robert Wehrman

MEMBERS PRESENT: Joe Boykin; Daniel Brownstein; Christopher Emde; Dwayne Green; Brandon Hudson; James Lewis; Craig Logan; Pat O'Neil; Michael Seekings; Robert Wehrman

PROXIES: Craig Harris for Mayor Belt; Ron Brinson for Mayor Burgess; Robert Somerville for Mayor Cogswell; Jerry Lahm for Councilman Darby; Lt. Reyes for Mayor Rainwater

OTHERS PRESENT: Marissa Cottrell (WSP); Bob Milhous (Robert E. Milhous, CPA, PA & Associates); Richard Mitchell (RATP Dev); Jacob Gamble (Charleston Metro Chamber of Commerce); Elissa Smith (HDR); Tom Hiles (WSP); Robert Flagler (HNTB); Brooke Siegrist (HNTB); Daniel Brock (HNTB); William Hamilton (Best Friends of Lowcountry Transit); News Media Personnel

STAFF PRESENT: Ron Mitchum; Andrea Kozloski; Robin Mitchum; Megan Ross; Matthew Spath; Kim Coleman

1. Call to Order

Chairman Seekings called the CARTA Board of Directors Meeting to order at 1:05 p.m. followed by a moment of silence and a quorum determination. Chairman Seekings welcomed and introduced new CARTA Board Member, Christopher Emde. Councilman Emde is with the City of North Charleston.

2. Consideration of Board Minutes: March 25, 2026 Meeting

***Mr. Green made a motion to approve the March 25, 2026 Meeting Minutes as presented.
Mr. Lahm seconded the motion. The motion was unanimously approved.***

3. Financial Status Report – Robin Mitchum

Robin Mitchum, Deputy Director of Finance and Administration, presented the financial status report for the month ending February 28, 2026. Ms. Mitchum stated that, overall, the agency remains in good shape and ended the month with unexpended funds of \$561,905. She noted that the Statement of Revenues and Expenditures as well as the Balance Sheet, and information for the OnDemand Program are included in the Board Meeting Agenda Packet. Ms. Mitchum provided a brief overview of the following activities for FY2026 thus far:

Revenues:

- Farebox is the fares collected on the revenue vehicles.
- Passes & Mobile Ticketing are bus pass fares sold to customers.
- Federal Revenue includes operating for the year-to-date. Federal Revenue is recorded as eligible expenditures are incurred.
- Advertising is the advertising on the buses.
- Insurance proceeds are a result of accidents.
- Miscellaneous revenue is the sale of scrap metal and lost & found cash.

Expenditures:

- Retiree Benefits include the cost of retiree insurance.
- Supplies include office, facility maintenance and signage supplies.
- Printing includes costs of printing passes and map brochures.
- Automotive is the cost to service the 2018 Ford F-150 and replace an engine in the Dodge Ram.
- Office Equipment Rental includes the monthly battery lease for the electric buses.
- Office Equipment Maintenance (OEM) includes Swiftly real time passenger predictions, Swiftly GPS Playback, Swiftly on-time performance, Swiftly run-times service, RCN NetCloud Essentials and NetCloud Advanced for mobile routers, and other IT services.
- Rent includes the Ashley Phosphate Park & Ride lot, Dorchester Village Shopping Center Park & Ride lot, Leeds Avenue lot lease from Dominion, SC Works and document storage.
- Communications is the cost of phone, internet and radio services at the facilities and on the buses.
- Utilities include electric and water at the SuperStop, Melnick Park & Ride lot, the Radio Shop at Leeds Avenue, Medcom Street and the charging stations at Leeds Avenue.
- Auditing is the cost of the FY2025 GASB 75 actuary.
- OnDemand Program is customer transportation cost for same-day service through independent rideshare.
- Other Professional Services include underground utility tank inspections.
- Shared Contract Services (IGA & Management) is the extensive services the BCDCOG provides to CARTA.
- Fixed-Route Service is the cost of fixed and commuter service provided by National Express Shuttle and Transit and RATP Dev USA, Inc.
- Money Transport is the cost of the armored guard service to transport cash deposits to the bank.
- Security Services is the contracted security service provided at the SuperStop by the City of North Charleston Police Department and by Extra Duty Solutions at the SuperStop and at the Mary Street bus stop.
- Vehicle Maintenance is the cost to maintain the fleet and repair the Proterra electric fleet.
- Facility Repair & Maintenance is the cost to maintain facilities. Facility repairs include bus wash repairs.
- Operating Fees & Licenses include credit card transaction fees and vehicle title and registration fees.
- Insurance includes the cost of liability insurance provided by the Insurance Reserve Fund.
- Paratransit is the cost of paratransit transportation provided by National Express Shuttle and Transit and RATP Dev, USA. Inc.
- Interest is the interest on the Melnick Park & Ride loan.

Capital Expenditures:

- Capital (IT, Facility Repairs/Maint.) is the purchase of bike racks, shelving for inventory storage, tablets for the AVL system, a video server replacement at Leeds Avenue, facility engineering for Shipwatch Square and the vehicle lift equipment.

Ms. Mitchum discussed the OnDemand Program, noting that it is 92% complete for FY2026. The Board of Directors received the Financial Status Report and the OnDemand Program Activity Report as information.

4. FY2025 Audit Presentation – Robert E. Milhous, CPA

Chairman Seekings introduced and welcomed Robert Milhous of Robert E. Milhous, CPA, PA & Associates. Mr. Milhous presented the Audit Report for the period ending September 30, 2025. He noted that all financial records were in order and in compliance with Government Auditing Standards. Mr. Milhous discussed the Auditor's Unmodified Opinion and Management's Discussion and Analysis. He delivered a detailed overview of the Financial Statements. Mr. Milhous discussed the Supplementary Federal Financial Assistance Reports and addressed questions and comments. Chairman Seekings thanked Mr. Milhous for his report and acknowledged the Board, management and staff regarding another good audit. He stated that in his 17 years of service on the CARTA Board of Directors, this is the best position CARTA has been in to date. The Board of Directors received the FY2025 Audit Presentation as information.

5. Procurement Policy Amendment – Request for Approval

Ron Mitchum, Executive Director, presented the Procurement Policy Amendment. He noted that Federal Procurement Standards require that contractors who develop or draft specifications, requirements, statements of work or solicitations be excluded from competing on those same procurements to ensure objective contractor performance and eliminate unfair competitive advantage. If approved, the Procurement Policy will be updated to include a statement regarding the Federal Procurement Requirement. In addition, the current Procurement Policy requires Board approval for procurements exceeding \$50,000. Staff is requesting approval to increase the Executive Director's procurement approval authority to \$100,000. If approved, this amendment will allow for more timely procurement approvals while maintaining appropriate oversight and Board visibility consistent with the Procurement Policy. Mr. Mitchum addressed questions and comments.

Mr. Brinson made a motion to approve the Procurement Policy Amendments as presented.

Mr. Hudson seconded the motion. The motion was unanimously approved.

6. Battery Electric Bus Charge Management Software – Request for Approval

Mr. Mitchum presented the Battery Electric Bus Charge Management Software request. He noted that CARTA is requesting approval to amend the ChargePoint, Inc.-Battery Electric Bus Charge Management Software contract #CARTA2023-04 for an additional year pursuant to the renewal terms outlined in the contract. The contract was awarded on May 1, 2024 as a one-year contract with four options to renew annually. If approved, this amendment will extend the contract through May 1, 2027 and the price shall not exceed \$72,755. Mr. Mitchum addressed questions and comments.

Mayor O'Neil made a motion to approve the Battery Electric Bus Charge Management Software request as presented. Chairman Boykin seconded the motion. The motion was unanimously approved.

7. Beach Reach Service – Request for Approval – Megan Ross

Megan Ross, Transit Planner, discussed the Beach Reach Service. She noted that, in response to the public's request for service to the beach, CARTA implemented a seasonal weekend shuttle between the Town of Mt. Pleasant and the City of Isle of Palms. Along with weekend service, the route also ran during summer holidays (including Memorial Day, Independence Day and Labor Day). The service was promoted via press conferences, media ride-a-longs, social media advertisements and other various methods. Ms. Ross presented detailed information regarding the past five seasons of the service, including ridership trends and the cost per season. The Town of Mt. Pleasant, the City of Isle of Palms and CARTA agreed that the cost would be divided among the three entities for the route to be fully funded. Town Centre in Mt. Pleasant is also allowing passengers to park for free in designated parking spots. Ms. Ross noted that for the 2026 season, staff would like to include Fridays in addition to the weekend and summer holidays service. She detailed staff's projection of the cost for the regular 2026 season as well as the cost projection including operating on Fridays. It was noted that staff's cost projection for the regular 2026 season would be approximately \$38,307 and staff's cost projection with the schedule including Friday service would be approximately \$54,861. Ms. Ross addressed questions and comments.

***Mr. Brownstein made a motion to approve the Beach Reach Services request as presented.
Mr. Lewis seconded the motion. The motion was unanimously approved.***

8. Project Updates – Andrea Kozloski

Andrea Kozloski, Deputy Director of Operations and Support, delivered a presentation regarding upcoming events and activities noting the following: MUSC Senior Expo (April 1st); MUSC Earth Day (April 16th); CARTA ParaTRAC & TRAC meeting (April 16th); Ferndale Community Event (April 18th); Earth Day-Free Ride Day (April 22nd); MUSC/College of Charleston/CARTA Town Hall Meeting (April 22nd); Beach Reach Kick-Off Press Conference (May 21st at 11am on the IOP); Fiesta on the Peninsula (May 23rd); Senior Free Ride Day (May 27th); Dump the Pump-Free Ride Day (June 18th); Lowcountry Juneteenth Family Festival (June 20th); North Charleston Farmers Market (multiple dates); Light the Night (date is TBD); College of Charleston Orientations (multiple dates). Ms. Kozloski presented slides depicting the MUSC Senior Expo, the Latin Taste, and the Black Expo. She discussed the upcoming Community Open Houses for regional transit updates noting the locations, times and dates for in-person meetings as well as the timeframe for the virtual on-demand meeting. Ms. Kozloski presented slides depicting new bus wrap advertisements, the 30 foot, 25-passenger van pool buses, as well as two team-member spotlights. Commendations were received from a grateful rider recognizing bus operator Alicia V. regarding Alicia's excellent customer service skills and her concern for each rider. Operations Dispatcher, Brandon Maybank, was also highlighted. Mr. Maybank has been an Operations Dispatcher since May 2017 and has proven to be a committed leader. In his current role, he oversees daily functions, ensures facility standards are met and maintains a safe and efficient transit environment. Ms. Kozloski discussed CARTA Amenities, noting the shelters and benches in progress. She stated that a total of 179 bus stop-mounted solar lights have been installed as well as a total of 75 shelter-mounted solar lights installed. There have been 582 newly branded signs installed, which marks the half-way point of this project. Ms. Kozloski delivered information regarding the Transit App, noting that 1,345 new CARTA riders were welcomed aboard as they downloaded the app for the first time. A total of 8,994 riders opened the Transit App during the month and an average weekday had 2,156 riders opening the Transit App. She noted that 11,380 GO trips were started by riders to receive step-by-step navigation while helping to improve real-time vehicle locations. In addition, there were 595 new subscribers to service alerts during March. Ms. Kozloski stated that users purchased tickets during the month of March which valued \$31,762. She noted that the most purchased pass was the one-trip ticket and the most popular routes were Route 10 and Route 12. In

addition to the Upcoming Events/Activities updates, also included in the Board Meeting Agenda Packet are the Project Updates. Board Members were encouraged to contact staff with questions, comments or concerns regarding the Project Updates report. Mr. Lewis thanked Ms. Kozloski for her comprehensive report on the valuable services CARTA offers. The Board of Directors received the Upcoming Activities and Events and the Project Updates reports as information.

9. Ridership Report – Megan Ross

Ms. Ross presented the Ridership Report for March 2026. She noted that, for fixed-route ridership trends, passenger trips totaled 239,273 and there were 14.3 customers per service hour. Ms. Ross reviewed safety trends for March noting that there was one preventable accident which was on a fixed-route vehicle. There were also five non-preventable accidents. She discussed complaints and commendations regarding Customer Service for the month of March, noting that there were 21 complaints (missed/late service and unsafe driving) and there were seven commendations. Ms. Ross reviewed On-Time Performance, noting that fixed-route on-time performance for the month of March was 68.4% and on-time performance for paratransit was 89.8%. She discussed paratransit services in detail for the month of March regarding the breakdown of total passengers, which was 4,594. There were 241 no-shows and 1,795 cancellations. The average ride length was 29.39 minutes and the average ride distance was 9.72 miles. The on-time performance was 89.8%. She then discussed OnDemand trips for March noting that ridership for the month was 4,723 passengers between both Uber and Lyft. The trip cost averaged \$12.13, which was an increase from February's average cost of \$10.50. Ms. Ross stated that 44% of the overall rides were from Tel-A-Ride passengers. Ms. Ross and Ms. Mitchum addressed questions and comments. The Board of Directors received the Ridership Report as information.

10. Executive Director's Report – Ron Mitchum

Mr. Mitchum delivered updates regarding the upcoming Carolina Day noting that staff is working through matters regarding possible transit service. He stated that the LCRT's FTA/Project Management Oversight Consultant Risk Workshop went well last week. Mr. Mitchum stated that bid documents for the Shipwatch Square project are out. He updated the Board on the Mt. Pleasant Street Park & Ride site regarding stormwater matters, noting that work continues. Mr. Mitchum briefed the Board on the Union Pier HOP Lot project, the Visitor's Center Garage, and the Dorchester TSP pilot project with the SCDOT. He discussed the APTA Legislative Conference noting he expects the budget will not be as robust as in the past but is hopeful it will remain stable. Mr. Mitchum addressed questions and comments. The Board of Directors received the Executive Director's Update as information.

11. Other Business, If Any

There was no further business to discuss.

12. Public Comments, If Any

There was one Public Comment noted for the record:

- William Hamilton (Best Friends of Lowcountry Transit): Mr. Hamilton acknowledged the 50th Anniversary of the DASH service. He noted that Best Friends of Lowcountry Transit will continue to support and promote the Beach Reach Shuttle by distributing post cards advertising the service. He thanked the Board of Directors for their efforts regarding Carolina Day and noted celebrating Rosa Parks on May 4th.

13. Executive Session – Legal and Contractual Matters

An Executive Session was not needed during today's Board of Directors meeting.

14. Board Comments, If Any

There was no further business to discuss.

15. Adjourn

Chairman Seekings recognized and thanked Charleston County regarding Council's approval to pass a Resolution acknowledging their approval of the condemnation proceedings regarding the Park & Ride site identified at the Exchange Club Fairgrounds. He acknowledged Charleston County Chairman Boykin and Councilmembers Darby and Wehrman for their support and assistance with the matter. Chairman Seekings stated that he recently attended an event that US Secretary of Transportation Sean Duffy attended. He noted that Secretary Duffy delivered positive remarks regarding the LCRT project. Chairman Seekings thanked the Board Members for attending today's meeting as well as for their continued service to the CARTA Board of Directors and the communities they serve. The next Board of Directors meeting will be held on May 20th. There being no further business before the Board, Chairman Seekings adjourned the meeting at 2:00 p.m.

Respectfully submitted,
Kim Coleman

DRAFT



MEMORANDUM

TO: Board of Directors
FROM: Robin W. Mitchum, Deputy Director of Finance & Administration
SUBJECT: March 31, 2026 Financial Report Overview
DATE: May 11, 2026

Please find attached the March 31, 2026 Financial Report. Below is a brief overview of the activities for FY26.

Revenues

- Farebox is the fares collected on the revenue vehicles.
- Passes & Mobile Ticketing is bus pass fares sold to customers.
- Local Contributions is local capital contributions for shelters.
- The Federal revenue includes operating for the year to date. Federal revenue is recorded as eligible expenditures are incurred.
- Advertising is advertising on the buses.
- Insurance proceeds are a result of accidents.
- Miscellaneous revenue is the sale of scrap metal and lost and found cash.

Expenditures

- Retiree Benefits includes the cost of retiree insurance.
- Supplies includes office, facility maintenance, and signage supplies.
- Printing includes costs of printing passes and map brochures.
- Automotive is the cost to service the 2018 Ford F150 and replace an engine in the Dodge Ram.
- Postage is shipping costs to return parts for the Genfare system.
- Office Equipment Rental includes the monthly battery lease for the electric buses.
- Office Equipment Maintenance (OEM) includes Swiftly real time passenger predictions, Swiftly GPS Playback, Swiftly on-time performance, Swiftly run-times service, RCN NetCloud Essentials & Netcloud Advanced for mobile routers, Angeltrax management and system viewer and other IT services.
- Rent includes the Ashley Phosphate Park & Ride Lot, Dorchester Village Shopping Center Park & Ride Lot, Leeds Avenue lot lease from Dominion, SC Works, and document storage.
- Communications is the cost of phone, internet, and radio services at the facilities and on the buses.
- Utilities includes electric and water at the Superstop, Melnick Park and Ride, the Radio Shop at Leeds Avenue, Medcom St, and the charging stations at Leeds Avenue.

- Auditing is the cost of the FY25 GASB 75 actuary.
- OnDemand Program is customer transportation cost for same day service through independent rideshare.
- Other Professional Services includes underground utility tank inspections and on-site inspection and technical advisor services.
- Shared Contract Services (IGA & Management) is the extensive services BCDCOG provides to CARTA.
- Comprehensive Operating Analysis is services provided to develop a comprehensive operational analysis of CARTA services and strategic implementation plan.
- Fixed Route service is the cost of fixed and commuter service provided by National Express Shuttle and Transit and RATP Dev USA, Inc.
- Money Transport is the cost of the armored guard service to transport cash deposits to the bank.
- Security Services are contracted security services provided at the Super Stop by the City of North Charleston Police Dept. and by Extra Duty Solutions at the Super Stop and Mary Street.
- Vehicle Maintenance is the cost to maintain the fleet and repair the Proterra electric fleet.
- Facility Repair & Maintenance is the cost to maintain facilities. Facility repairs include bus wash, shelter, HVAC, backflow device and lock repairs.
- Operating Fees & Licenses include credit card transaction fees and vehicle title & registration fees.
- Insurance includes the cost of liability insurance provided by the Insurance Reserve Fund.
- Paratransit is the cost of paratransit transportation provided by National Express Shuttle and Transit and RATP Dev USA, Inc.
- Interest is interest on the Melnick Park and Ride Loan.

Capital Expenditures

- Rolling Stock is the purchase of two 2009 Van Hool Transit Buses.
- Bus Shelter Construction/Bench install is shelters, shelter equipment, and shelter design and engineering services,
- Facilities Construction is facility engineering for Shipwatch and vehicle lift equipment upgrades.
- Security/Cameras & Equipment is AVL system equipment, security cameras, and access control equipment.
- Capital (IT, Facility Repairs/Maint) is the purchase of bike racks, shelving for inventory storage, video server replacement, in-line boiler pump at Leeds, and a chill water pump replacement at the Leeds Avenue location.

Overall, the agency ended the month with excess of revenues of \$553,859.

If you have any questions, please contact me at 843-529-2126 or robinm@bcdcog.com.

Amount owed to RATP Dev USA, Inc. as of 03/31/26 was \$2,009,078.92.

CARTA
Statement of Revenues & Expenditures
For the Month Ending March 31, 2026

Time elapsed:
50%

	FY26 Budget	Actual	% of Budget
<u>Operating Revenues</u>			
Farebox	1,238,120	460,696	37%
Passes & Mobile Ticketing	659,690	282,558	43%
COC Shuttle	393,945	198,987	51%
MUSC	765,160	705,300	92%
City of Charleston - DASH	778,524	389,262	50%
Local Contributions	-	8,250	N/A
Federal	11,648,167	7,734,618	66%
Sales Tax - Charleston County	12,700,640	7,027,526	55%
Advertising	900,000	515,847	57%
Insurance Proceeds	-	56,735	N/A
Miscellaneous	-	1,317	N/A
TOTAL OPERATING REVENUES	29,084,246	17,381,096	60%
<u>Operating Expenditures</u>			
Retiree Benefits	10,660	5,246	49%
Supplies	65,000	28,811	44%
Printing	40,000	23,411	59%
Automotive	2,500	10,882	435%
Postage	50	488	976%
Dues/Memberships	2,500	-	0%
Office Equipment Rental	116,225	52,500	45%
Office Equipment Maintenance	411,100	259,576	63%
Rent	38,175	19,982	52%
Communications	167,095	83,486	50%
Utilities	204,310	94,057	46%
Advertising	5,000	-	0%
<i>Professional Services</i>			
Auditing	31,850	1,800	6%
Legal	1,000	-	0%
Custodial	11,405	-	0%
On Demand Program	531,050	278,854	53%
Other	20,000	6,675	33%
<i>Contract Services</i>			
Shared Services - IGA	3,972,314	2,174,077	55%
Comprehensive Operating Analysis	1,000,000	212,179	21%
Fixed Route	15,650,000	7,806,625	50%
Money Transport	14,230	5,719	40%
Security Services	171,180	70,440	41%
Vehicle Maintenance	350,000	230,032	66%
Vehicle Maintenance - Proterra repairs	-	1,751,950	N/A
Facility Repair & Maintenance	48,050	49,159	102%
Operating Fees & Licenses	63,420	32,794	52%

CARTA
Statement of Revenues & Expenditures
For the Month Ending March 31, 2026

Time elapsed:
50%

	FY26 Budget	Actual	% of Budget
Insurance	1,085,307	1,140,647	105%
Fuel	1,268,750	686,876	54%
Paratransit	3,735,000	1,764,880	47%
Miscellaneous	5,950	7,057	119%
Interest	37,125	20,250	55%
Non-Capitalized Assets	25,000	8,784	35%
TOTAL OPERATING EXPENDITURES	29,084,246	16,827,237	58%
Excess (Deficit) of Revenues Over (Under) Expenditures		553,859	

Capital Revenues

Rolling Stock	2,228,000	-	
Land	2,520,000	-	
Facilities Construction	4,807,800	327,273	
Security/ Cameras & Equipment	275,841	69,226	
Sales Tax - Charleston County	2,097,360	306,474	
TOTAL CAPITAL REVENUES	11,929,001	702,973	6%

Capital Expenditures

Rolling Stock	2,785,000	80,000	
Bus Shelter Construction/Bench Install	210,000	103,813	
Land	3,150,000	-	
Facilities Construction	5,414,200	393,960	
Security/ Cameras & Equipment	344,801	95,882	
Capital (IT, Facility Repairs/Maint)	25,000	29,318	
TOTAL CAPITAL EXPENDITURES	11,929,001	702,973	6%

**CARTA
BALANCE SHEET
3/31/2026**

ASSETS

ASSETS

GENERAL OPERATING (BB&T)	18,564,067.29
PETTY CASH	160.00
ACCOUNTS RECEIVABLE	5,887,956.16
PREPAID EXPENSES	1,029,830.80
INVENTORY - FUEL	22,192.66
LAND	8,586,573.20
VEHICLES	52,093,693.00
EQUIPMENT	2,958,073.83
FAREBOXES	1,214,379.70
SHELTERS	4,868,095.48
BUS SIGNAGE	254,913.32
FACILITIES	11,424,215.45
PARK & RIDE FACILITY	183,927.64
ACCUMULATED DEPRECIATION	(44,768,044.98)
RIGHT TO USE LEASES	1,598,814.11
ACCUMULATED DEPRECIATION - RTU	(720,763.03)
TOTAL ASSETS	<u>63,198,084.63</u>

LIABILITIES & EQUITY

LIABILITIES

ACCOUNTS PAYABLE	3,657,633.03
NOTE PAYABLE - BB&T	1,061,791.35
ACCRUED INTEREST	4,683.52
UNEARNED REVENUE	9,034.00
OPEB LIABILITY	180,638.00
LEASE LIABILITY	827,412.90
TOTAL LIABILITIES	<u>5,741,192.80</u>

EQUITY

CURRENT YEAR FUND BALANCE	553,859.60
INVEST IN CAPITAL ASSETS	35,656,909.25
FUND BALANCE	21,246,122.98
TOTAL EQUITY	<u>57,456,891.83</u>

TOTAL LIABILITIES & FUND EQUITY	<u>63,198,084.63</u>
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CARTA
OnDemand Program
3/31/2026

Activity	BUDGET	FY 21	FY 22	FY 23	FY 24	FY 25	FY 26	Total	Balance	% Complete
		Total Costs	Total Costs	Total Costs	Total Costs	Total Costs	Total Costs			
OnDemand Program	1,481,216	1,421	20,778	98,039	323,179	501,549	278,854	1,223,820	257,396	83%
Total	1,481,216	1,421	20,778	98,039	323,179	501,549	278,854	1,223,820	257,396	83%
Federal <i>FTA 5310</i>	1,016,000	1,137	16,622	75,203	258,544	235,494	223,082	810,082	205,918	80%
Local	465,216	284	4,156	22,836	64,635	266,055	55,772	413,738	51,478	89%
Total	1,481,216	1,421	20,778	98,039	323,179	501,549	278,854	1,223,820	257,396	83%



MEMORANDUM

TO: Board of Directors
FROM: Robin W. Mitchum, Deputy Director of Finance and Administration
SUBJECT: FY25/26 Proposed Budget Revision
DATE: May 11, 2026

Please find attached the Proposed FY25/26 Budget Revision for your consideration.

Revenues

A detailed explanation of line-item changes are as follows:

- Farebox and Passes & Mobile Ticketing revenues have been decreased for average and estimated receipts.
- Contract Service revenues have increased based on the contract agreements and estimated ridership. CARTA is providing additional service hours under the MUSC service contract.
- Local contributions are funds received for shelter construction. These contributions are recorded as received.
- Federal revenue includes estimated 5307 Urban funds, 5310 Enhanced Mobility for Seniors & Individuals with Disabilities, and ARP Act funds. CARTA receives funds as a direct recipient from FTA and Pass-Through funds from the BCDCOG. Capital funds are reflected in the capital revenues budget. The increase in Federal funding is a projection of federal grant award expenditure revenue.
- Sales Tax – Charleston County is the operating funds. The matching requirements for capital are reflected the capital revenues budget line item.
- Advertising is advertising on the buses. The increase is a projection of current agreements.
- Insurance proceeds is policy proceeds that are the result of accidents. Insurance proceeds are recorded as received.
- Miscellaneous revenue is the sale of scrap metal and lost and found cash. Miscellaneous revenue is recorded as received.

Expenditures

A detailed explanation of line-item changes are as follows:

- Retiree Benefits is decreased for the cost of the employer portion of SCPEBA Retiree Insurance.
- Postage is increased for shipping costs related to equipment returns.

- Equipment Rental is increased for the lease of seven rental cutaway buses.
- Equipment Maintenance is increased for anticipated cost associated with the Swiftly system.
- Rent includes the Ashley Phosphate Park & Ride Lot, Dorchester Village Shopping Center Park & Ride Lot, Leeds Avenue lot lease from Dominion Energy, SC Works Trident lease space, and document storage. The increase is due to average and anticipated expenditures for renewing the Park & Rides leases and document storage.
- Communication is increased for average and anticipated costs.
- Utilities is increased for average and anticipated costs.
- Advertising is increased to include the beach reach marketing campaign.
- Professional services is decreased for custodial services at the Melnick Park and Ride location, increased for CARTA OnDemand service averages; and decreased for the contracted cost of the Comprehensive Operational Analysis (COA).
- Contract Services is increased for Shared IGA services that includes management, administrative, financial, customer service, cash counting, marketing, advertising, maintenance costs, engineering, and professional services. Contract Services has also been adjusted for anticipated Fixed Route services and Onboarding Costs.
- Vehicle Maintenance increased for estimated maintenance costs including Proterra repairs.
- Facility Repair & Maintenance increased for average and estimated repairs and maintenance. Facility Repairs & Maintenance include shelter, HVAC, plumbing, charging equipment, shop equipment, and bus wash inspection repairs.
- Operating Fees increased for average and anticipated costs.
- Insurance increased for average and anticipated costs.
- Paratransit service increased for anticipated operator costs.
- Interest is increased for anticipated costs.

Capital Expenditures (Balance Sheet)

- Rolling Stock includes the purchase of vehicles and associated equipment.
- Bus Shelter Construction/Bench is the estimated cost for shelters and associated equipment.
- Land is for the purchase of properties for park and ride facilities.
- Bus Facilities is decreased for Leeds Avenue parking lot repairs and charging infrastructure.
- Facilities Construction is engineering and design costs for the park and ride facilities.
- Security Cameras and Equipment is to purchase safety and security equipment at our facilities and on vehicles.

We will monitor the budget to ensure revenues and expenditure remain aligned and we will make recommended revisions as necessary.

If you have any questions, please contact me at 843-529-2126 or robinm@bcdcog.com.

CARTA
***Proposed* FY2026 Budget**

	Approved Budget <u>FY 2026</u>	<i>Proposed</i> Revision <u>FY 2026</u>	<u>Variance</u>
<u>Revenues</u>			
Farebox	1,238,120	854,060	(384,060)
Passes & Mobile Ticketing	659,690	593,370	(66,320)
COC Shuttle	393,945	395,725	1,780
MUSC	765,160	1,398,030	632,870
City of Charleston - DASH	778,524	778,524	-
Local Contributions	-	8,250	8,250
Federal	11,648,167	14,557,458	2,909,291
Sales Tax - Charleston County	12,700,640	14,267,936	1,567,296
Appropriate fund balance	-	6,211,341	6,211,341
Advertising	900,000	981,780	81,780
Insurance Proceeds	-	56,735	56,735
Miscellaneous	-	1,317	1,317
TOTAL REVENUES	29,084,246	40,104,526	11,020,280
<u>Expenditures</u>			
Retiree Benefits	10,660	10,601	(59)
Supplies	65,000	65,000	-
Printing	40,000	40,000	-
Automotive	2,500	2,500	-
Postage	50	500	450
Dues/Memberships	2,500	2,500	-
Equipment Rental	116,225	358,775	242,550
Equipment Maintenance	411,100	426,532	15,432
Rent	38,175	40,380	2,205
Communications	167,095	169,225	2,130
Utilities	204,310	204,690	380
Advertising	5,000	11,375	6,375
Professional Services			
Auditing	31,850	32,300	450
Legal	1,000	1,000	-
Custodial	11,405	-	(11,405)
On Demand Program	531,050	568,850	37,800
Comprehensive Operational Analysis	1,000,000	591,710	(408,290)
Other	20,000	25,000	5,000
Contract Services			
Shared Services - IGA	3,972,314	4,733,882	761,568
Fixed Route	15,650,000	18,873,118	3,223,118
Onboarding Costs	-	1,330,771	1,330,771
Money Transport	14,230	13,000	(1,230)
Security Services	171,180	154,850	(16,330)

CARTA
***Proposed* FY2026 Budget**

	Approved Budget <u>FY 2026</u>	<i>Proposed</i> Revision <u>FY 2026</u>	<u>Variance</u>
Vehicle Maintenance	350,000	5,190,060	4,840,060
Facility Repair & Maintenance	48,050	125,865	77,815
Operating Fees & Licenses	63,420	78,170	14,750
Insurance	1,085,307	1,141,000	55,693
Fuel	1,268,750	1,415,000	146,250
Paratransit	3,735,000	4,426,000	691,000
Miscellaneous	5,950	7,990	2,040
Interest	37,125	38,882	1,757
Non-Capitalized Assets	25,000	25,000	-
TOTAL EXPENDITURES	<u>29,084,246</u>	<u>40,104,526</u>	<u>11,020,280</u>
 Excess (Deficit) of Revenues Over (Under) Expenditures	 <u>-</u>	 <u>-</u>	 <u>-</u>
 <u>Capital Revenues</u>			
Rolling Stock	2,228,000	-	(2,228,000)
Land	2,520,000	2,520,000	-
Facilities Construction	4,807,800	1,853,404	(2,954,396)
Security Cameras/Equipment	275,841	319,712	43,871
Sales Tax - Charleston County	2,097,360	2,205,564	108,204
TOTAL CAPITAL EXPENDITURES	<u>11,929,001</u>	<u>6,898,680</u>	<u>(5,030,321)</u>
 <u>Capital Expenditures</u>			
Rolling Stock	2,785,000	522,000	(2,263,000)
Bus Shelter Construction/Bench Install	210,000	304,300	94,300
Land	3,150,000	3,150,000	-
Facilities Construction	5,414,200	2,456,755	(2,957,445)
Security Cameras/Equipment	344,801	440,625	95,824
Capital (IT, Facility Repairs/Maint)	25,000	25,000	-
TOTAL CAPITAL EXPENDITURES	<u>11,929,001</u>	<u>6,898,680</u>	<u>(5,030,321)</u>

CARTA
Proposed Detailed Budgeted Expenditures
FY 2025/2026

		Approved Budget FY 2026	Proposed Revision FY 2026	Increase (Decrease)
RETIREE BENEFITS	Retiree Insurance	10,660	10,601	(59)
	Total	<u>10,660</u>	<u>10,601</u>	<u>(59)</u>
SUPPLIES	Admin/Operations	65,000	65,000	-
	Total	<u>65,000</u>	<u>65,000</u>	<u>-</u>
PRINTING	Printing	40,000	40,000	-
	Total	<u>40,000</u>	<u>40,000</u>	<u>-</u>
AUTOMOTIVE	Parking/Mileage/Service	2,500	2,500	-
	Total	<u>2,500</u>	<u>2,500</u>	<u>-</u>
POSTAGE		50	500	450
	Total	<u>50</u>	<u>500</u>	<u>450</u>
DUES & MEMBERSHIPS	Charleston Metro Chamber	500	500	-
	TASC (SCAMI)	2,000	2,000	-
	Total	<u>2,500</u>	<u>2,500</u>	<u>-</u>
EQUIPMENT RENTAL	Electric Bus Battery Lease	105,000	105,000	-
	Electric Bus Battery Lease Property Tax	11,225	11,225	-
	Vehicle Rentals	-	242,550	242,550
	Total	<u>116,225</u>	<u>358,775</u>	<u>242,550</u>
EQUIPMENT MAINTENANCE	IT / Camera Maint.	45,000	45,000	-
	Money Counting Equipment	2,000	2,000	-
	AVL Cloud Manager	20,410	19,038	(1,372)
	Genfare Support	20,935	5,000	(15,935)
	Electric Bus Mgmt Software	72,755	77,814	5,059
	CAD/ITS/AVL	250,000	277,680	27,680
	Total	<u>411,100</u>	<u>426,532</u>	<u>15,432</u>
RENT	Land	6,000	6,000	-
	Park & Ride	24,020	25,500	1,480
	Document Storage	2,615	3,340	725
	SC Works Charleston Center	5,540	5,540	-
	Total	<u>38,175</u>	<u>40,380</u>	<u>2,205</u>
COMMUNICATIONS	Telephone/Internet	44,340	40,965	(3,375)
	Tablets - Buses	46,255	46,255	-
	Radios	76,500	82,005	5,505
	Total	<u>167,095</u>	<u>169,225</u>	<u>2,130</u>
UTILITIES	Electricity	12,880	12,880	-
	Electricity -Charging Stations	187,560	187,560	-
	Water	3,870	4,250	380
	Total	<u>204,310</u>	<u>204,690</u>	<u>380</u>

CARTA
Proposed Detailed Budgeted Expenditures
FY 2025/2026

		Approved Budget FY 2026	Proposed Revision FY 2026	Increase (Decrease)
ADVERTISING	ALL	-	6,375	6,375
	BUS WRAPS	5,000	5,000	-
		<u>5,000</u>	<u>11,375</u>	<u>6,375</u>
PROFESSIONAL SERVICES	Audit	31,850	32,300	450
	Legal	1,000	1,000	-
	Custodial	11,405	-	(11,405)
	CARTA OnDemand	531,050	568,850	37,800
	Comprehensive Operational Analysis (COA)	1,000,000	591,710	(408,290)
	Other	20,000	25,000	5,000
		<u>1,595,305</u>	<u>1,218,860</u>	<u>(376,445)</u>
CONTRACT SERVICES	Management Services	75,000	75,000	-
	Shared Services (IGA)	3,681,546	3,846,190	164,644
	Legal Fees (IGA)	56,118	237,480	181,362
	Transit Planning & OnDemand Planning (IGA)	103,250	204,080	100,830
	Mt. Pleasant St. Park & Ride (IGA)	-	301,942	301,942
	Mobile Ticketing (IGA)	56,400	69,190	12,790
	Fixed Route	15,650,000	18,873,118	3,223,118
	Onboarding Costs	-	1,330,771	1,330,771
	Money Transport	14,230	13,000	(1,230)
	Super Stop Security Services	161,440	145,110	(16,330)
	Mary St. Security Services	9,740	9,740	-
		<u>19,807,724</u>	<u>25,105,621</u>	<u>5,297,897</u>
VEHICLE MAINTENANCE	Vehicle Repairs & Maintenance	350,000	790,060	440,060
	Proterra Repairs	-	4,400,000	4,400,000
		<u>350,000</u>	<u>5,190,060</u>	<u>4,840,060</u>
FACILITY REPAIR & MAINTENANCE	Facility Repair Misc	40,800	47,245	6,445
	Charger Repairs	-	20,000	20,000
	Environmental Cleanup	-	25,000	25,000
	Bus Wash Inspection/Repairs	7,250	33,620	26,370
		<u>48,050</u>	<u>125,865</u>	<u>77,815</u>
OPERATING FEES & LICENSES		63,420	78,170	14,750
		<u>63,420</u>	<u>78,170</u>	<u>14,750</u>
INSURANCE	Administration	24,221	24,565	344
	Operating	1,061,086	1,116,435	55,349
		<u>1,085,307</u>	<u>1,141,000</u>	<u>55,693</u>
FUEL	Fuel	1,268,750	1,415,000	146,250
		<u>1,268,750</u>	<u>1,415,000</u>	<u>146,250</u>
PARATRANSIT	National Express/WeDriveU/ RATP Dev.	3,735,000	4,426,000	691,000
		<u>3,735,000</u>	<u>4,426,000</u>	<u>691,000</u>

CARTA
Proposed Detailed Budgeted Expenditures
FY 2025/2026

	Approved Budget FY 2026	<i>Proposed</i> Revision FY 2026	Increase (Decrease)
MISCELLANEOUS Misc	5,950	7,990	2,040
	<u>5,950</u>	<u>7,990</u>	<u>2,040</u>
INTEREST BB&T/Truist - Melnick Property	37,125	38,882	1,757
	<u>37,125</u>	<u>38,882</u>	<u>1,757</u>
NON-CAPITALIZED ASSETS Non-Capitalized Assets	25,000	25,000	-
	<u>25,000</u>	<u>25,000</u>	<u>-</u>
TOTAL OPERATING	<u>29,084,246</u>	<u>40,104,526</u>	<u>11,020,280</u>
CAPITAL			
Rolling Stock/Fleet Repair	2,785,000	522,000	(2,263,000)
Bus Shelter Construction/Bench	210,000	304,300	94,300
Land	3,150,000	3,150,000	-
Facilities Construction	5,414,200	2,456,755	(2,957,445)
Security/Cameras	344,801	440,625	95,824
Capital (IT, Facility Repairs/Maint)	25,000	25,000	-
TOTAL CAPITAL	<u>11,929,001</u>	<u>6,898,680</u>	<u>(5,030,321)</u>



MEMORANDUM

TO: Board of Directors
FROM: Robin W. Mitchum, Deputy Director of Finance and Administration
SUBJECT: FY26/27 Proposed Budget
DATE: May 11, 2026

Please find attached the Proposed FY26/27 Budget for your consideration.

Revenues

A detailed explanation of line-item changes are as follows:

- Contract Service revenues have increased based on the contract agreements and estimated ridership.
- Local contributions are funds received for shelter construction. These contributions are recorded as received.
- Federal revenue includes estimated 5307 Urban funds and 5310 Enhanced Mobility for Seniors & Individuals with Disabilities funds. CARTA receives funds as a direct recipient from FTA and Pass-Through funds from the BCDCOG. Capital funds are reflected in the capital revenues budget. The decrease in Federal funding is a projection of federal grant awards.
- Sales Tax – Charleston County is the operating funds. The matching requirements for capital are reflected the capital revenues budget line item.
- Advertising is a projected estimate of advertising on the buses.
- Insurance proceeds is policy proceeds that are the result of accidents. Insurance proceeds are recorded as received.
- Miscellaneous revenue is the sale of scrap metal and lost and found cash. Miscellaneous revenue is recorded as received.

Expenditures

A detailed explanation of line-item changes are as follows:

- Retiree Benefits is increased for the projected cost of the employer portion of SCPEBA Retiree Insurance.
- Postage is decreased for the one-time shipping costs related to equipment returns during FY26.
- Equipment Rental is decreased for the short-term lease of seven rental cutaway buses.
- Equipment Maintenance is increased for anticipated cost associated with the AVL and ITS systems.

- Rent includes the Ashley Phosphate Park & Ride Lot, Dorchester Village Shopping Center Park & Ride Lot, Leeds Avenue lot lease from Dominion Energy, SC Works Trident lease space, and document storage. The increase is due to average and anticipated expenditures for renewing the Park & Rides leases, document storage, and SC Works Trident lease.
- Communication is increased for average and anticipated costs.
- Utilities is increased for average and anticipated costs.
- Professional services is decreased for the cost of the Comprehensive Operational Analysis (COA).
- Contract Services is increased for Shared IGA and Fixed Route services.
- Vehicle Maintenance decreased for estimated maintenance costs.
- Facility Repair & Maintenance is decreased for average and estimated repairs and maintenance.
- Operating Fees decreased for average and anticipated costs.
- Insurance is increased for average and anticipated costs. The Insurance Reserve Fund anticipates that at policy renewal, automotive comp and collision will increase 15% and auto liability insurance will increase 40%.
- Fuel is increased as a projected average.
- Paratransit service increased for anticipated operator costs.
- Interest is decreased as the principle on the Melnick Drive property loan decreases.

Capital Expenditures (Balance Sheet)

- Rolling Stock includes the purchase of vehicles and associated equipment.
- Bus Facilities/Charging Stations is the purchase of an on-route charger.
- Bus Shelter Construction/Bench is the estimated cost for shelters and associated equipment.
- Land is for park and ride facilities.
- Facilities construction is for Leeds Avenue maintenance facility improvements, Shipwatch Square, and park and ride facilities.
- Security Cameras and Equipment is to purchase safety and security equipment at our facilities and on vehicles.

We will monitor the budget to ensure revenues and expenditure remain aligned and we will make recommended revisions as necessary.

If you have any questions, please contact me at 843-529-2126 or robinm@bcdco.com.

CARTA
Proposed FY2027 Budget

	Revised Budget FY 2026	Proposed Budget FY 2027	Variance
<u>Revenues</u>			
Farebox	854,060	854,060	-
Passes & Mobile Ticketing	593,370	593,370	-
COC Shuttle	395,725	395,725	-
MUSC	1,398,030	1,398,030	-
City of Charleston - DASH	778,524	817,448	38,924
Local Contributions	8,250	-	(8,250)
Federal	14,557,458	9,524,840	(5,032,618)
Sales Tax - Charleston County	14,267,936	16,771,824	2,503,888
Appropriate Fund Balance	6,211,341	7,509,160	1,297,819
Advertising	981,780	950,000	(31,780)
Insurance Proceeds	56,735	-	(56,735)
Miscellaneous	1,317	-	(1,317)
TOTAL REVENUES	40,104,526	38,814,457	(1,290,069)
<u>Expenditures</u>			
Retiree Benefits	10,601	11,110	509
Supplies	65,000	65,000	-
Printing	40,000	40,000	-
Automotive	2,500	2,500	-
Postage	500	50	(450)
Dues/Memberships	2,500	2,500	-
Equipment Rental	358,775	116,225	(242,550)
Equipment Maintenance	426,532	435,935	9,403
Rent	40,380	42,202	1,822
Communications	169,225	173,040	3,815
Utilities	204,690	205,790	1,100
Advertising	11,375	11,375	-
Professional Services			
Auditing	32,300	33,915	1,615
Legal	1,000	1,000	-
On Demand Program	568,850	574,500	5,650
Comprehensive Operational Analysis	591,710	-	(591,710)
Other	25,000	20,000	(5,000)
Contract Services			
Shared Services - IGA	4,733,882	4,897,741	163,859
Fixed Route	18,873,118	22,880,776	4,007,658
Onboarding Costs	1,330,771	-	(1,330,771)
Money Transport	13,000	13,000	-
Security Services	154,850	154,850	-
Vehicle Maintenance	5,190,060	363,000	(4,827,060)

CARTA
Proposed FY2027 Budget

	Revised Budget FY 2026	Proposed Budget FY 2027	Variance
Facility Repair & Maintenance	125,865	60,000	(65,865)
Operating Fees & Licenses	78,170	67,750	(10,420)
Insurance	1,141,000	1,461,655	320,655
Fuel	1,415,000	1,442,500	27,500
Paratransit	4,426,000	5,670,477	1,244,477
Miscellaneous	7,990	8,400	410
Interest	38,882	34,166	(4,716)
Non-Capitalized Assets	25,000	25,000	-
TOTAL EXPENDITURES	40,104,526	38,814,457	(1,290,069)
 Excess (Deficit) of Revenues Over (Under) Expenditures	 <u>-</u>	 <u>-</u>	 <u>-</u>
 <u>Capital Revenues</u>			
Rolling Stock	-	6,925,156	6,925,156
Bus Facilities/Charging Stations	-	284,453	284,453
Land	2,520,000	280,000	(2,240,000)
Facilities Construction	1,853,404	10,528,127	8,674,723
Security Cameras/Equipment	319,712	164,946	(154,766)
Sales Tax - Charleston County	2,205,564	5,345,676	3,140,112
TOTAL CAPITAL EXPENDITURES	6,898,680	23,528,358	16,629,678
 <u>Capital Expenditures</u>			
Rolling Stock	522,000	9,156,446	8,634,446
Bus Facilities/Charging Stations	-	355,566	355,566
Bus Shelter Construction/Bench Install	304,300	250,000	(54,300)
Land	3,150,000	350,000	(2,800,000)
Facilities Construction	2,456,755	13,160,159	10,703,404
Security Cameras/Equipment	440,625	231,187	(209,438)
Capital (IT, Facility Repairs/Maint)	25,000	25,000	-
TOTAL CAPITAL EXPENDITURES	6,898,680	23,528,358	16,629,678

CARTA
Proposed Detailed Budgeted Expenditures
FY 2026/2027

		Revised Budget FY 2026	Proposed Budget FY 2027	Increase (Decrease)
RETIREE BENEFITS	Retiree Insurance	10,601	11,110	509
		<u>10,601</u>	<u>11,110</u>	<u>509</u>
SUPPLIES	Admin/Operations	65,000	65,000	-
	Total	<u>65,000</u>	<u>65,000</u>	<u>-</u>
PRINTING	Printing	40,000	40,000	-
		<u>40,000</u>	<u>40,000</u>	<u>-</u>
AUTOMOTIVE	Parking/Mileage/Service	2,500	2,500	-
	Total	<u>2,500</u>	<u>2,500</u>	<u>-</u>
POSTAGE		500	50	(450)
		<u>500</u>	<u>50</u>	<u>(450)</u>
DUES & MEMBERSHIPS	Charleston Metro Chamber	500	500	-
	TASC (SCAMI)	2,000	2,000	-
	Total	<u>2,500</u>	<u>2,500</u>	<u>-</u>
EQUIPMENT RENTAL	Electric Bus Battery Lease	105,000	105,000	-
	Electric Bus Battery Lease Property Tax	11,225	11,225	-
	Vehicle Rentals	242,550	-	(242,550)
	Total	<u>358,775</u>	<u>116,225</u>	<u>(242,550)</u>
EQUIPMENT MAINTENANCE	IT / Camera Maint.	45,000	45,000	-
	Money Counting Equipment	2,000	2,000	-
	AVL Cloud Manager	19,038	19,615	577
	Genfare Support	5,000	5,000	-
	Electric Bus Mgmt Software	77,814	72,755	(5,059)
	CAD/ITS/AVL	277,680	291,565	13,885
		<u>426,532</u>	<u>435,935</u>	<u>9,403</u>
RENT	Land	6,000	6,000	-
	Park & Ride	25,500	26,942	1,442
	Document Storage	3,340	3,375	35
	SC Works Charleston Center	5,540	5,885	345
		<u>40,380</u>	<u>42,202</u>	<u>1,822</u>
COMMUNICATIONS	Telephone/Internet	40,965	42,320	1,355
	Tablets - Buses	46,255	46,255	-
	Radios	82,005	84,465	2,460
	Total	<u>169,225</u>	<u>173,040</u>	<u>3,815</u>
UTILITIES	Electricity	12,880	13,215	335
	Electricity -Charging Stations	187,560	188,200	640
	Water	4,250	4,375	125
		<u>204,690</u>	<u>205,790</u>	<u>1,100</u>

CARTA
***Proposed* Detailed Budgeted Expenditures**
FY 2026/2027

		Revised Budget FY 2026	<i>Proposed</i> Budget FY 2027	Increase (Decrease)
ADVERTISING	ALL	6,375	6,375	-
	BUS WRAPS	5,000	5,000	-
		<u>11,375</u>	<u>11,375</u>	<u>-</u>
PROFESSIONAL SERVICES	Audit	32,300	33,915	1,615
	Legal	1,000	1,000	-
	CARTA OnDemand	568,850	574,500	5,650
	Comprehensive Operational Analysis (COA)	591,710	-	(591,710)
	Other	25,000	20,000	(5,000)
		<u>1,218,860</u>	<u>629,415</u>	<u>(589,445)</u>
CONTRACT SERVICES	Management Services	75,000	75,000	-
	Shared Services (IGA)	3,846,190	3,903,195	57,005
	Legal Fees (IGA)	237,480	25,000	(212,480)
	Transit Planning & OnDemand Planning (IGA)	204,080	216,290	12,210
	Mt. Pleasant St. Park & Ride (IGA)	301,942	609,066	307,124
	Mobile Ticketing (IGA)	69,190	69,190	-
	Fixed Route	18,873,118	22,880,776	4,007,658
	Onboarding Costs	1,330,771	-	(1,330,771)
	Money Transport	13,000	13,000	-
	Super Stop Security Services	145,110	145,110	-
	Mary St. Security Services	9,740	9,740	-
		<u>25,105,621</u>	<u>27,946,367</u>	<u>2,840,746</u>
VEHICLE MAINTENANCE	Vehicle Repairs & Maintenance	790,060	363,000	(427,060)
	Proterra Repairs	4,400,000	-	(4,400,000)
		<u>5,190,060</u>	<u>363,000</u>	<u>(4,827,060)</u>
FACILITY REPAIR & MAINTENANCE	Facility Repair Misc	47,245	50,000	2,755
	Charger Repairs	20,000	-	(20,000)
	Environmental Cleanup	25,000	-	(25,000)
	Bus Wash Inspection/Repairs	33,620	10,000	(23,620)
		<u>125,865</u>	<u>60,000</u>	<u>(65,865)</u>
OPERATING FEES & LICENSES		78,170	67,750	(10,420)
		<u>78,170</u>	<u>67,750</u>	<u>(10,420)</u>
INSURANCE	Administration	24,565	29,325	4,760
	Operating	1,116,435	1,432,330	315,895
		<u>1,141,000</u>	<u>1,461,655</u>	<u>320,655</u>
FUEL	Fuel	1,415,000	1,442,500	27,500
		<u>1,415,000</u>	<u>1,442,500</u>	<u>27,500</u>
PARATRANSIT	National Express/WeDriveU/ RATP Dev.	4,426,000	5,670,477	1,244,477
		<u>4,426,000</u>	<u>5,670,477</u>	<u>1,244,477</u>

CARTA
Proposed Detailed Budgeted Expenditures
FY 2026/2027

		Revised Budget FY 2026	<i>Proposed</i> Budget FY 2027	Increase (Decrease)
MISCELLANEOUS	Misc	7,990	8,400	410
		<u>7,990</u>	<u>8,400</u>	<u>410</u>
INTEREST	BB&T/Truist - Melnick Property	38,882	34,166	(4,716)
		<u>38,882</u>	<u>34,166</u>	<u>(4,716)</u>
NON-CAPITALIZED ASSETS	Non-Capitalized Assets	25,000	25,000	-
		<u>25,000</u>	<u>25,000</u>	<u>-</u>
TOTAL OPERATING		<u>40,104,526</u>	<u>38,814,457</u>	<u>(1,290,069)</u>
CAPITAL				
	Rolling Stock/Fleet Repair	522,000	9,156,446	8,634,446
	Bus Facilities/Charging Stations	-	355,566	355,566
	Bus Shelter Construction/Bench	304,300	250,000	(54,300)
	Land	3,150,000	350,000	(2,800,000)
	Facilities Construction	2,456,755	13,160,159	10,703,404
	Security/Cameras	440,625	231,187	(209,438)
	Capital (IT, Facility Repairs/Maint)	25,000	25,000	-
TOTAL CAPITAL		<u>6,898,680</u>	<u>23,528,358</u>	<u>16,629,678</u>



Charleston Area Regional Transportation Authority

MEMORANDUM

Date: May 11, 2026
To: CARTA Board of Directors
From: Ronald E. Mitchum, Executive Director
Subject: Transit Planning Project Updates for April 2026

Please find the progress reports for transit planning projects.

1. Service Planning Initiatives (Project Manager: Megan Ross)
2. CARTA Comprehensive Operational Analysis (Project Manager: Megan Ross)
3. CARTA On-Demand (TNC Pilot Project) (Project Manager: Courtney Cherry)
4. Shelter Improvement Program (Project Manager: Rainee Kearney)
5. Shipwatch Square Transit Center (Project Manager: Sharon Hollis)
6. Lowcountry Rapid Transit (Project Manager: Sharon Hollis)
7. Dorchester Transit Signal Priority (TSP) Pilot Project (Project Manager: Sharon Hollis)
8. Mt. Pleasant Street Park and Ride (Project Manager: Robin Mitchum)
9. Fairgrounds Park and Ride (Project Manager: Robin Mitchum)
10. O&M Facility – LCRT (Project Manager: Robin Mitchum)
11. Mobile Ticketing Sales and Use (Project Manager: Jeff Burns)

Please let me know if you need additional information.

MEMORANDUM

1. Service Planning Initiatives

- Staff continue working with RATPDev on operational practices and training on Swiftly and Spare. Swiftly held 4 training sessions this month for operations. All service alerts are now generated in Swiftly to feed Transit App.
- Staff continue meeting with College of Charleston and MUSC to discuss operational challenges weekly.
- Staff met with Boeing to coordinate what is happening in the future with changes to the airport and International Blvd.
- Staff met with operations to review King Tide issues and to review detours for flooding events.
- Staff attended operational Safety Meetings held at Leeds with RATPDev.
- Staff organized and attended training with Scalefusion, managing the driver tablet's interface.
- Staff participated in the LCRT Risk Workshop. Additionally, staff attended the FLSSC and the LCRT Safety and Security review.
- Staff participated in an LCRT OMF meeting and the LCRT Systems Meeting.
- Staff continue to support Customer Service by responding to passenger complaints, operational challenges, and other related correspondence.
- Staff remain working with Spare and RATPDev to improve efficiency and rider experience for Tel-A-Ride clients.
- Staff continue working with development review and infrastructure improvement along the bus routes.
- Staff tracks and investigates all missed service. It is reported to RATPDev and documented to calculate service hours performed.

2. Comprehensive Operational Analysis

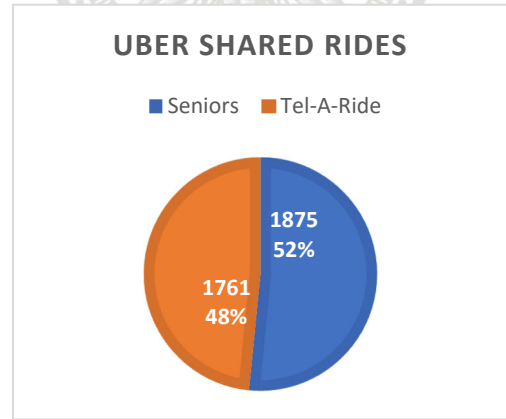
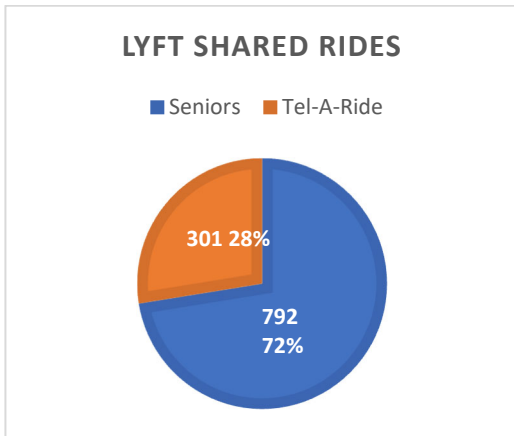
Staff and Nelson\ Nygaard continue with bi-weekly meetings. Additional meetings were held so staff could prepare for the open houses, to work on the RTFP ridership methodology/ cost, and to streamline fare technology. Staff held its second Technical Advisory Committee meeting and four open houses the last week of April.

3. CARTA OnDemand (TNC Pilot)

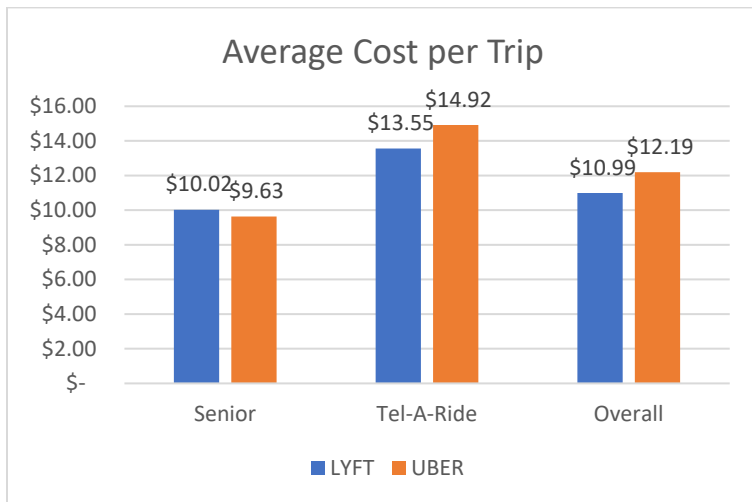
Staff contracts with service providers Uber and Lyft to provide subsidized transportation. CARTA OnDemand launched on February 1, 2021. On March 1, 2025, program changes were implemented and updated for senior vouchers. Changes included reduction in CARTA max subsidy, monthly vouchers to weekly vouchers, and an increase in min customer pay. The service offers door-to-door subsidized services for seniors (60+) and Tel-A-Ride customers and covers the Tel-a-Ride service area Monday through Friday, between the hours of 7 AM and 5 PM. Senior customers pay an initial \$5 with a maximum trip subsidy of \$14 and any surplus being charged to the rider. Tel-A-Ride customers pay an initial \$4 with a maximum trip subsidy of \$30 and any surplus amount being charged to the rider.

In April 2026, there were 2,295 senior riders and 240 Tel-A-Ride customers approved to use OnDemand service, a total of 2,535. Also in April, CARTA OnDemand had a total of 4,729 trips with 44% of the trips being taken by paratransit customers and 56% being taken by senior customers.

MEMORANDUM



In April, the 4,729 trips (Tel-A-Ride and senior) averaged \$11.91 per trip. Tel-A-Ride trips averaged \$14.72 and senior trips averaged \$9.75. To date (February 2021 – present), CARTA has spent a total of \$1,242,162.30 on the OnDemand program.



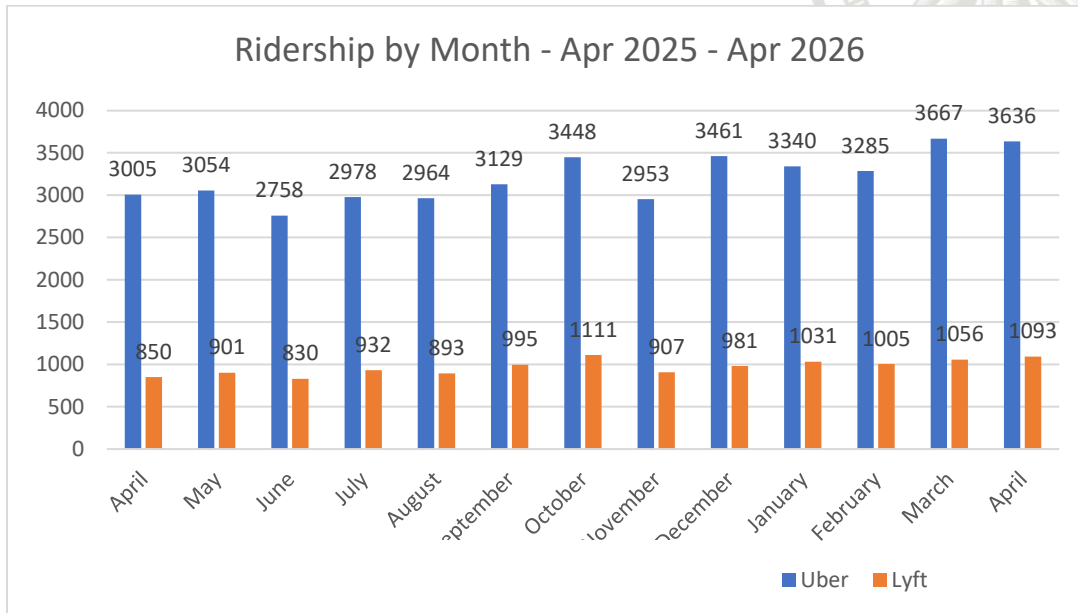
LYFT STATISTICS

- 1093 Trips provided
- Avg Trip Cost: **\$10.99**
- 175 Unique Riders
- Total Cost: **\$12,012.52**

UBER STATISTICS

- 3636 Trips provided
- Avg Trip Cost: **\$12.19**
- 450 Unique Riders
- Total Cost: **\$43,327.18**

MEMORANDUM



Ongoing Tasks:

Program Parameters

- Parameters to CARTA OnDemand were updated and approved 11/2024. Changes to be implemented March 1st, 2025. Changes include an increase in the customer fair, reduction in CARTA subsidy amount, an age increase, and reduction in vouchers allocated. These changes resulted in the removal of any current customers under 60 years of age

Coordination with TNC provider

- Staff coordinates with Uber and Lyft to ensure consistent service delivery and address service delivery and billing issues

Marketing

- Marketing collateral has been distributed by request and through various public outreach efforts
- Outreach efforts specific to CARTA OnDemand have been held at local senior centers, medical facilities, and community living centers.

Application approval and customer service

- Staff application process continues to be an efficient approval process
- Staff approves applications from seniors and paratransit customers within 15 days of receiving
- Staff provides customer service by responding to inquiries about the service and assisting new riders with information on how to use Uber and Lyft

Performance Monitoring (ongoing)

- Staff tracks ridership and expenditures on a monthly basis

MEMORANDUM

- Ridership has risen consistently

4. CARTA Shelter Improvement Program (SIP)

Bus stops play a vital role in shaping how riders experience transit. CARTA continues to enhance the rider experience by improving bus stop amenities to ensure safety, comfort, and accessibility.

Complete:

Stocker Dr / Savannah Hwy (Stop ID 591) – Request for bench pad, trash can, and bench, Charleston County project (installation complete)

In Progress:

- **Orleans Rd / Carverwood Lane (Stop ID 848)** – Orleans Rd Improvements to install a bench pad as part of the project.
- **5728 Dorchester Rd (Stop ID 387)**- Developer adding a shelter pad during site renovation project.
- **Battery Island Dr / Folly Rd (Stop ID 167)** – Developer contributing to Improvement funds.
- **98 Wentworth St** – Temporary stop placement, easement agreement, and ADA bench pad and bench; currently in development review/construction phase
- **1940 Savannah Hwy (Stop ID 795)** – Shelter pad requested and stop shift to the far side of the intersection under development review
- **Meeting St / Line St (Stop ID 59)** – Shelter pad poured; shelter installation pending shelter delivery(developer-initiated)
- **512 Johnnie Dodds Blvd** – Shelter pad poured
- **162 Ashley Ave (Stop ID 138)** – ADA-compliant pad and approved bench pending construction
- **Charleston Place Hotel** – Requested bench and pad- Bench design approved
- **Courier Square II** – Detailed site plan received showing CARTA sign, bench, trash receptacle, and 8'x5' landing pad; coordination ongoing with the City and CARTA. Space constraints may require the omission of a bench.
- **Savage Rd** – SCDOT/Charleston County sidewalk project; easement agreement submitted to the County by engineer
- **Dorchester Rd** – SCDOT Safety Audit:
 - **Stop ID 351** – Dorchester Rd / Archdale Blvd: Proposed shift to the far side of the intersection with an ADA-compliant bench pad and accessible path under review.
 - **Stop ID 394** – Dorchester Rd / Franchise St: Proposed shift to the far side of the intersection with ADA-compliant bench pad and path under review.
 - **Stop ID 378** – Dorchester Rd / Ashley Phosphate Rd: Proposed shelter relocation approximately 300 feet to the far side of the intersection.

MEMORANDUM

- **783 Calhoun St / Ashley Ave** – CARTA-initiated infrastructure; shared easement agreement in progress with MUSC
- **575 Calhoun St / Jonathan Lucas St (far side)** – CARTA-initiated infrastructure; shared easement agreement in progress with MUSC
- **485 Jonathan Lucas St / MUSC Quad** – CARTA-initiated infrastructure; shared easement agreement in progress with MUSC

Letters of Coordination Issued

CARTA issued letters of coordination to support transit integration in the following developments:

- 4221 Atkins St
- 8830 Salamander Rd
- 4885 Ashley Phosphate Rd
- 1827 Grimboll Rd
- 519 Rutledge Ave
- 1916 Cosgrove Ae
- 4118 Dorsey Ave
- 2736 Bonds Ave
- 11 Spring St
- 3125 Bees Ferry Rd

5. Shipwatch Square/Transit Hub

- NEPA: NEPA is complete.
- A&E Design: 100% Design Complete/City Permitting Complete/NOI received.
- IFB: 100% design and bid documents being finalized anticipated Bid in 2026

6. Lowcountry Rapid Transit

A&E Design: 100% design document is complete. IFB/Specifications being finalized.

Key Stakeholder Coordination: Stakeholder meetings are ongoing. Maintenance of Traffic Outreach meetings on going. Permitting discussions underway.

FTA Coordination: Monthly and quarterly meetings are held with FTA and the Project Management Oversight Consultant (PMOC). PMOC participates in monthly risk review meetings. Annual report and ratings results received in April 2026 – project has a Medium-High Rating. Continue to update and submit readiness documents for Full Funding Grant Agreement (FFGA) review. FTA Risk Review completed in April 2026, and preliminary results received. Project is withing FTA contingent budget and schedule.

MEMORANDUM

NEPA: Documented Categorical Exclusion (DCE) was approved by FTA in July 2021. A reevaluation document for 60% design was submitted to FTA in August 2024 and was approved by FTA in October 2024. A reevaluation for project shift to diesel fleet as submitted and approved by FTA on July 8, 2025. 90% design did not impact Class of Action. No NEPA changes were identified with 100% design. Wetlands permitting is underway, submitted in April 2026.

Maintenance Facility: 60% Redesign/cost estimate complete, advancing 90%. Coordination with Dominion and SCDOT are underway related to sewer and utility easements. Wetland permitting submitted with the full Corridor project in April 2026. Permitting is underway.

Transit Signal Prioritization: Transit signal prioritization at intersections is included as part of the LCRT project. A demonstration project of TSP on Dorchester Road was initiated to develop the technology and infrastructure on a smaller scale corridor to advance that technology on CARTA transit buses traveling on Dorchester Road. Progress on that effort is provided in #9 below.

Public Involvement: Stakeholder and neighborhood meetings are ongoing. Team continues to engage with community via neighborhood association meetings, farmers markets, festivals, and events. Outreach in March and April focused on businesses and neighborhoods along King Street Extension segment. Spring/Summer outreach planned for construction industry. Public meetings were held in April. An online virtual meeting is active now.

ROW Acquisition: ROW acquisition for the corridor is underway.

Utility Coordination: Monthly utility coordination meetings with all impacted utilities are underway. Pre-Utility Agreements are complete for most of the utilities. Dominion and CWS are still pending with meetings to finalize agreements to be scheduled in May. Smaller, focused utility coordination meetings with major utility providers, Dominion, CWS, and North Charleston Sewer District are occurring on a regular basis.

Construction Related Activities: Meetings related to coordination on MOT, IGAs, CEI, bidder outreach, and construction phase project procedures are ongoing. CEI procurement documents and contract templates are in review to advance CEI procurement in Fall 2026.

Systems Integration: Tasks associated with transit systems and integration (vehicles, fare vending, technology, etc.) are underway. Bi-weekly meetings with the systems integration team are occurring. Route redesign and CARTA infrastructure modifications to be developed in the coming year as part of CARTA COA effort. Developing Fare Policy scope to prepare for fare vending equipment.

7. Dorchester TSP

- Final deliverables have been received. NEPA documentation has been completed.
- IGA has been executed.

MEMORANDUM

- Phase 3 funding anticipated by July 1 for procurement to begin Summer/Fall 2026.

8. Mt. Pleasant Street Park and Ride

Plans for TRC are being finalized (one slight change to lighting) and permit applications have been submitted to City of Charleston & SCDES. Preparation of construction specifications are underway.

9. Fairgrounds Park and Ride

The ECFC & CARTA trial has been rescheduled for September 2026.

10. O&M Facility (Acres Drive, Ladson)

Appraisal has been completed and submitted to FTA for approval. Once received we will proceed with purchase of the easement. Water & Wastewater permits have been submitted to Berkeley County and SCDES.

11. Mobile Ticketing Sales & Use

During the month of April 2026, mobile ticket sales totaled \$31,425.13. This is a 7.5% decrease in sales revenue over April 2025 and a 1.1% decrease from March 2026. Mobile ticket sales are 2.5% lower than mobile ticket sales last year fiscal year to date. There were 1,900 unique users over the month, conducting 17,762 transactions. The pass type with the highest frequency of use is the local, fixed-route, one-trip ticket. The route with the highest usage is Route 10, followed by Route 12.

Functionality to accept direct credit card payment with the existing on-vehicle hardware is in the final stages of completion. Staff will be developing a rollout plan for a targeted June 1, 2026 rollout.



Charleston Area Regional Transportation Authority

MEMORANDUM

Date: May 12, 2026
To: Ronald E. Mitchum, Executive Director
From: Megan Ross, Transit Planner
Subject: Monthly Ridership Report – April 2026

The following tables and figures summarize operating statistics for the month of April 2026. Please feel free to contact me with any questions or for further information.

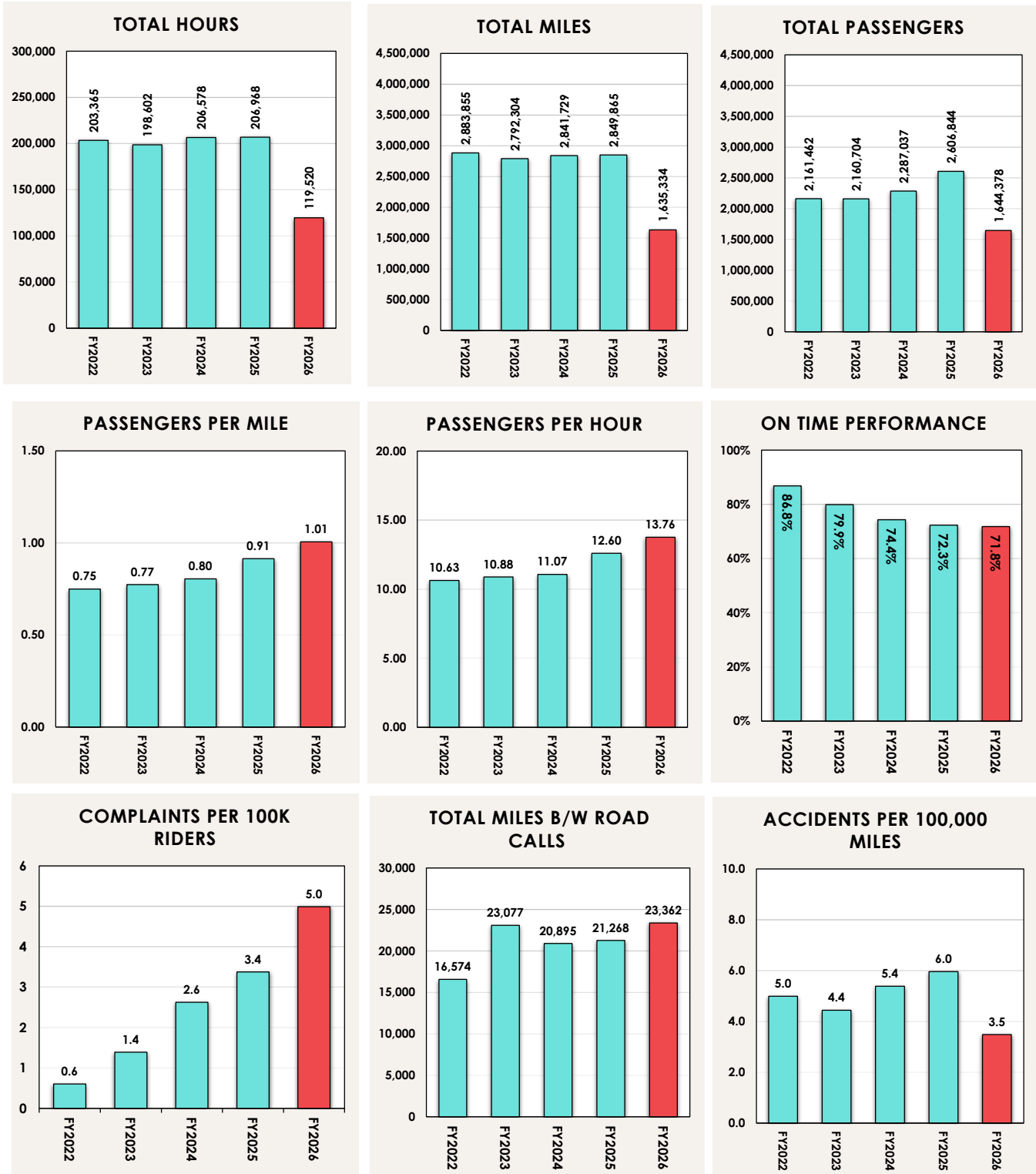
FIXED-ROUTE METRICS THIS MONTH – APRIL 2026

Fixed Route Metrics	This Month	Percent Change	
	Apr-26	from Same Month Last Year Apr-25	from Last Month Mar-26
Fixed-Route Ridership Overview			
Total Ridership	246,579	↓ -5.5%	↑ 3.1%
Total Revenue Hours	17,661	↑ 0.4%	↑ 5.4%
Total Revenue Miles	235,613	↓ -1.6%	↑ 10.5%
Fixed-Route Efficiency			
Passengers Per Hour	14.0	↓ -5.9%	↓ -2.2%
On-Time Performance	69.7%	↑ 0.3%	↑ 1.9%
Fixed-Route Financial Summary			
Cost per Passenger	\$6.71	▶ 44.0%	▶ 6.2%
Revenue	\$322,764.85	↑ 5.7%	↓ -2.7%
Farebox Recovery	16.3%	↓ -18.9%	↓ -9.4%
Fixed-Route Safety			
Miles Between Road Calls	21,419	▶ -10.6%	▶ -9.6%
Revenue Vehicle Accidents per 100k Miles	4.7	▶ 1.7%	▶ 66.0%
Preventable Accidents per 100k Miles	2.5	▶ 205.0%	▶ 443.2%
Fixed-Route Customer Experience			
Complaints per 100k Passengers	3.2	▶ -29.5%	▶ -63.0%
Compliments per 100k Passengers	2.0	↑ 164.4%	↓ -30.7%
Routes Not Meeting Performance Standards This Month			
XP1 James Island-North Charleston Express	32 North Bridge		
XP2 Mt Pleasant-West Ashley Express	33 St. Andrews/Ashley River Rd		
XP3 Dorchester Rd-Summerville Express	40 Mt. Pleasant		
10 Rivers Avenue	41 Coleman Boulevard		
11 Dorchester Rd/Airport	42 Wando Circulator		
12 Upper Dorch/Ashley Phosphate Rd	102 North Neck/ Rutledge Ave		
13 Remount Road	103 Leeds Avenue		
20 King Street/ Meeting St.	104 Montague Avenue		
30 Savannah Highway	301 Glenn McConnell Circulator		
31 Folly Road			



Charleston Area Regional Transportation Authority

FIXED ROUTE ANNUAL TRENDS FY2022 – FY2026 (TO DATE)



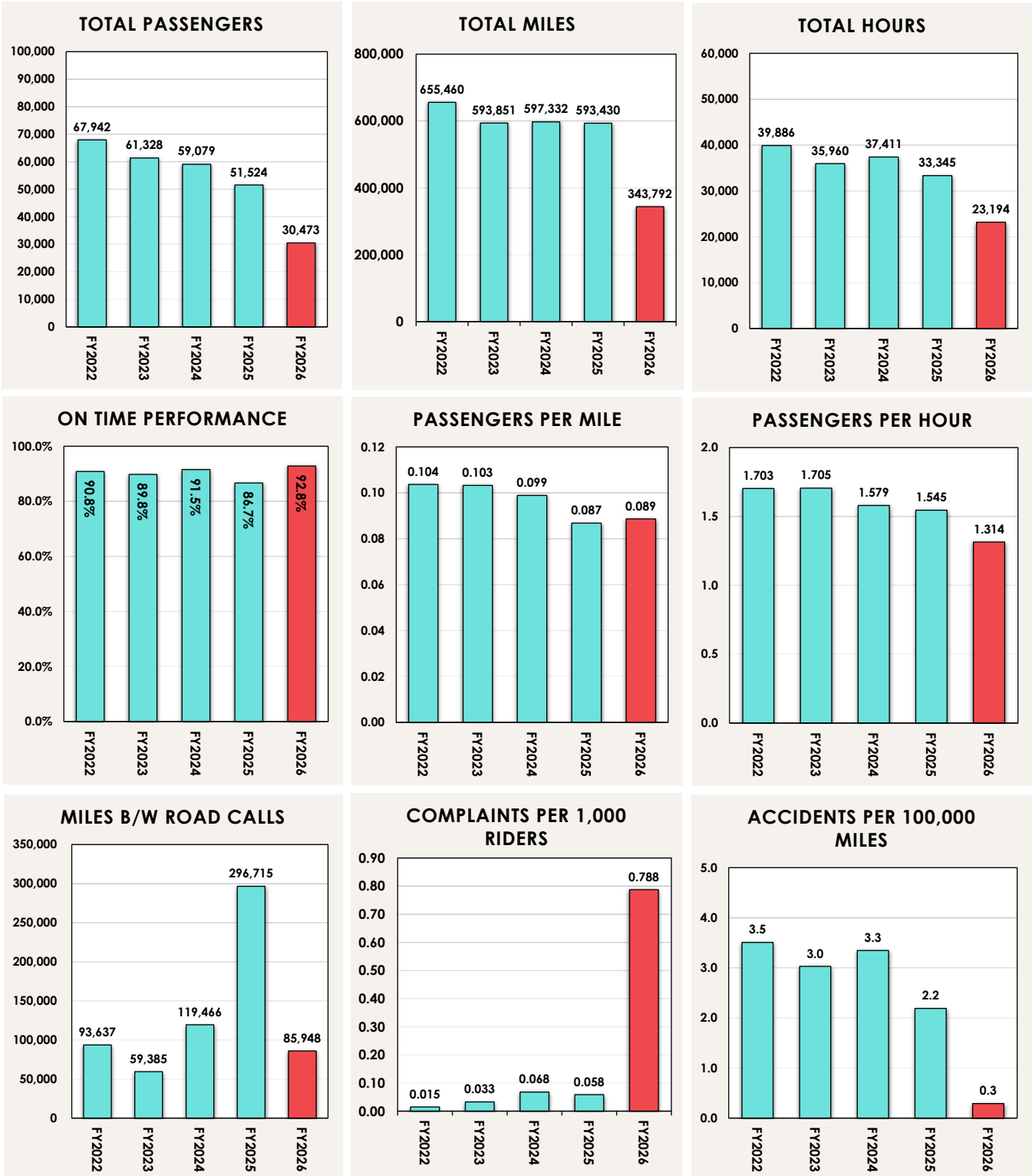


PARATRANSIT METRICS THIS MONTH – APRIL 2026

On-Demand Metrics	This Month	Percent Change	
	Apr-26	from Same Month Last Year Apr-25	from Last Month Mar-26
Paratransit Ridership Overview			
Total Ridership	4,542	↓ -0.5%	↓ -1.1%
Total Revenue Hours	3,421	↑ 24.9%	↑ 6.2%
Total Revenue Miles	48,750	↑ 1.8%	↑ 0.7%
Paratransit Efficiency			
Passengers Per Hour	1.3	↓ -20.4%	↓ -6.9%
No-Shows	221	▶ 5.7%	▶ -8.3%
On-Time Performance	94.0%	↑ 16.0%	↑ 4.6%
Paratransit Financial Summary			
Cost per Passenger Trip	\$75.87	▶ 72.9%	▶ 7.8%
Paratransit Safety			
Miles Between Road Calls	48,750	▶ 1.8%	-
Revenue Vehicle Accidents per 100k Miles	0.0	▶ -100.0%	-
Preventable Accidents per 100k Miles	0.0	-	-
Paratransit Customer Experience			
Complaints per 1,000 Passengers	▶ -100.0%	-	▶ -35.0%
Compliments per 1,000 Passengers	1.1	-	↓ -27.8%



PARATRANSIT ANNUAL TRENDS - FY2022 – FY2026 (TO DATE)

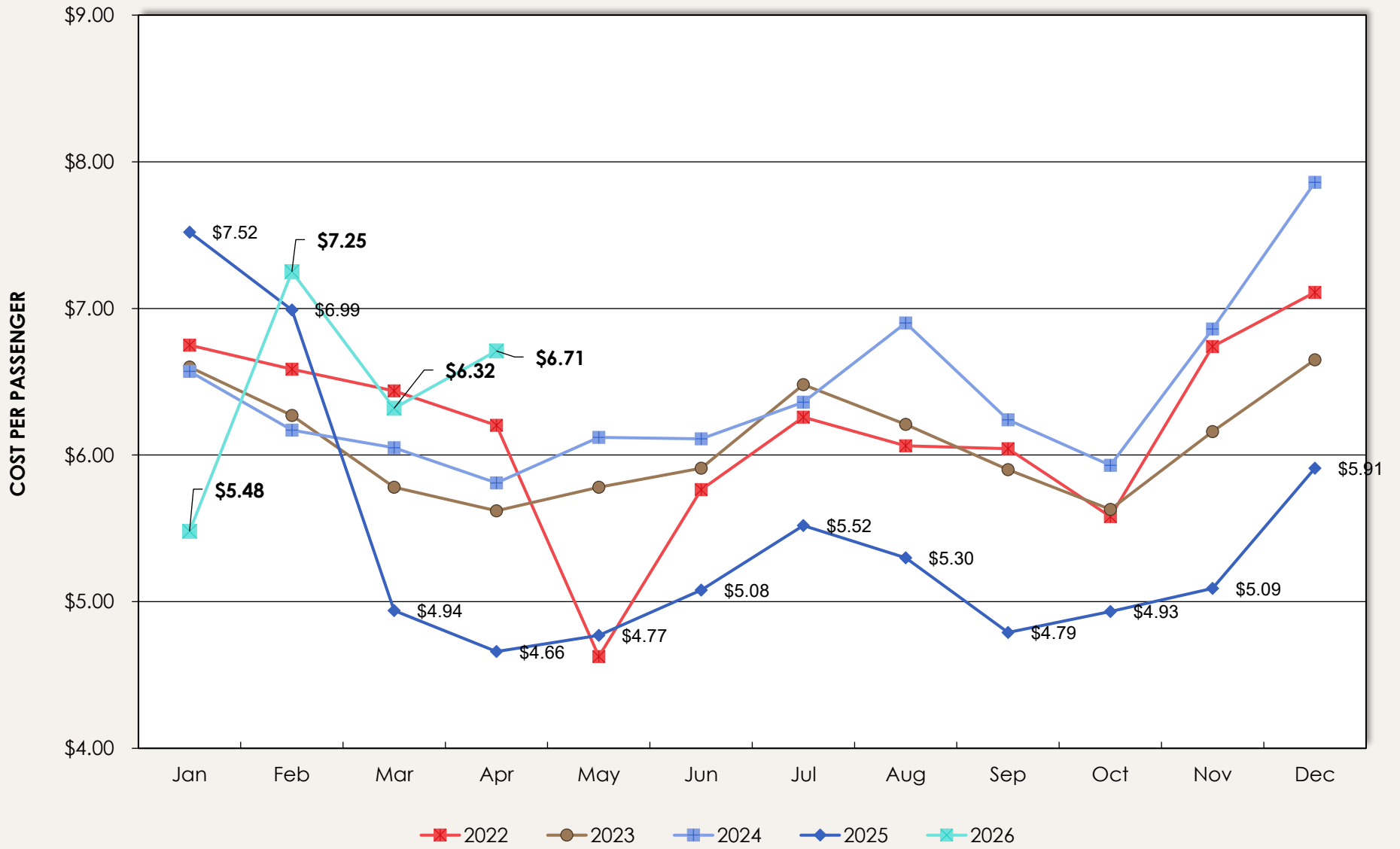


Revenue/Cost/Ridership for the Month of April 2026

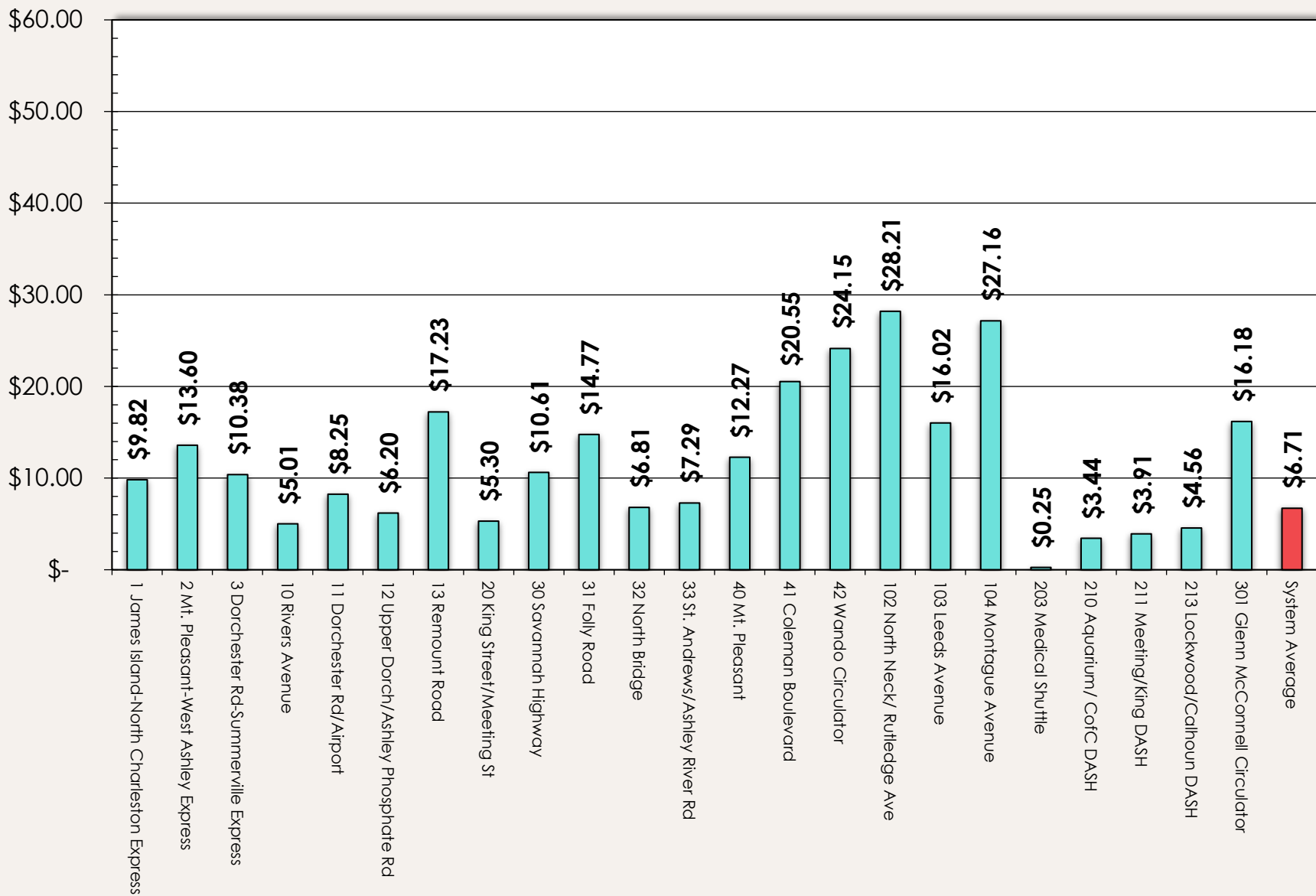
Route Name	Route Name	Farebox Revenue	Pass/Presale Revenue	2025 Revenue	2026 Revenue	Cost of Operation	Hours Operated	Farebox Recovery	Cost Per Passenger	Deviation From System Average	Allowable Deviation Under Performance Standards	2025 Passengers Per Hour	2026 Passengers Per Hour	Change from Last Year	Passenger Per Hour Target Under Performance Standards	2025 Ridership	2026 Ridership	Change from Last Year	Change from Last Year	% of Total Ridership
1 James Island-North Charleston Express	1 James Island-North Charleston Express	\$ 413.15	\$ 8,887.84	\$ 13,614.05	\$ 9,300.99	\$ 77,562.32	693.02	12.0%	\$ 9.82	-4.34%	-5%	9	10	10%	15	6,424	6,953	529	8%	2.82%
2 Mt. Pleasant-West Ashley Express	2 Mt. Pleasant-West Ashley Express	\$ 610.37	\$ 6,510.25	\$ 10,773.77	\$ 7,120.62	\$ 76,382.69	682.48	9.3%	\$ 13.60	-7.01%	-5%	8	7	-4%	15	5,299	5,093	(206)	-4%	2.07%
3 Dorchester Rd-Summerville Express	3 Dorchester Rd-Summerville Express	\$ 822.63	\$ 5,825.37	\$ 9,016.96	\$ 6,648.00	\$ 54,104.03	483.42	12.3%	\$ 10.38	-4.04%	-5%	9	9	4%	15	4,331	4,572	241	6%	1.85%
4 Airport Express	4 Airport Express	\$ -	\$ -	\$ -	\$ -	\$ -	-	-	-	-	-5%	-	-	-	15	-	-	-	-	0.00%
7 HOP Shuttle (Hospitality on Peninsula)	7 HOP Shuttle (Hospitality on Peninsula)	\$ -	\$ -	\$ -	\$ -	\$ -	-	-	-	-	-15%	-	-	-	10	-	-	-	-	0.00%
10 Rivers Avenue	10 Rivers Avenue	\$ 27,445.19	\$ 12,026.65	\$ 50,383.44	\$ 39,671.84	\$ 303,792.64	2,714.39	13.1%	\$ 5.01	-3.27%	-10%	20	19	-5%	20	55,898	52,685	(3,213)	-6%	21.37%
11 Dorchester Rd/Airport	11 Dorchester Rd/Airport	\$ 5,517.00	\$ 3,033.77	\$ 14,691.58	\$ 8,550.77	\$ 118,237.15	1,054.45	7.2%	\$ 8.25	-9.10%	-10%	15	13	-19%	20	18,404	13,290	(5,114)	-28%	5.39%
12 Upper Dorch/Ashley Phosphate Rd	12 Upper Dorch/Ashley Phosphate Rd	\$ 11,023.95	\$ 4,727.11	\$ 17,564.72	\$ 15,751.06	\$ 144,092.75	1,287.47	10.9%	\$ 6.20	-5.40%	-10%	16	16	-1%	20	20,891	20,708	(183)	-1%	8.40%
13 Remount Road	13 Remount Road	\$ 2,259.87	\$ 1,070.15	\$ 6,215.18	\$ 3,330.02	\$ 84,087.21	751.32	4.0%	\$ 17.23	-12.37%	-10%	10	6	-36%	20	7,704	4,688	(3,016)	-39%	1.90%
20 King Street/Meeting St	20 King Street/Meeting St	\$ -	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 69,505.25	621.03	8.6%	\$ 5.30	-7.70%	-10%	24	19	-19%	20	15,306	11,984	(3,322)	-22%	4.86%
30 Savannah Highway	30 Savannah Highway	\$ 3,429.67	\$ 1,429.46	\$ 6,256.16	\$ 4,859.13	\$ 71,294.83	637.02	6.8%	\$ 10.61	-9.51%	-10%	11	10	-13%	20	7,360	6,262	(1,098)	-15%	2.54%
31 Folly Road	31 Folly Road	\$ 2,575.49	\$ 1,354.58	\$ 5,412.07	\$ 3,930.07	\$ 91,569.02	818.17	4.3%	\$ 14.77	-12.04%	-15%	9	7	-17%	10	7,152	5,934	(1,218)	-17%	2.41%
32 North Bridge	32 North Bridge	\$ 2,958.88	\$ 2,789.06	\$ 10,232.90	\$ 5,747.94	\$ 88,994.87	795.17	6.5%	\$ 6.81	-9.87%	-10%	16	15	-4%	20	13,305	12,218	(1,087)	-8%	4.96%
33 St. Andrews/Ashley River Rd	33 St. Andrews/Ashley River Rd	\$ 3,334.90	\$ 2,341.64	\$ 9,673.02	\$ 5,676.54	\$ 80,505.79	719.32	7.1%	\$ 7.29	-9.28%	-10%	17	14	-14%	20	11,976	10,258	(1,718)	-14%	4.16%
40 Mt. Pleasant	40 Mt. Pleasant	\$ 1,881.61	\$ 1,291.12	\$ 4,922.21	\$ 3,172.73	\$ 72,559.52	648.32	4.4%	\$ 12.27	-11.96%	-10%	10	9	-12%	20	6,619	5,656	(963)	-15%	2.29%
41 Coleman Boulevard	41 Coleman Boulevard	\$ 398.81	\$ 471.39	\$ 1,524.27	\$ 870.20	\$ 43,298.22	386.87	2.0%	\$ 20.55	-14.32%	-10%	4	5	19%	20	1,730	2,065	335	19%	0.84%
42 Wando Circulator	42 Wando Circulator	\$ 309.65	\$ 369.58	\$ 1,208.34	\$ 679.23	\$ 39,779.48	355.43	1.7%	\$ 24.15	-14.62%	-15%	5	5	-2%	10	1,648	1,619	(29)	-2%	0.66%
102 North Neck/ Rutledge Ave	102 North Neck/ Rutledge Ave	\$ 592.26	\$ 402.45	\$ 1,920.30	\$ 994.71	\$ 50,726.31	453.24	2.0%	\$ 28.21	-14.37%	-15%	6	4	-31%	10	2,715	1,763	(952)	-35%	0.71%
103 Leeds Avenue	103 Leeds Avenue	\$ 440.76	\$ 246.31	\$ 1,140.78	\$ 687.07	\$ 17,967.52	160.54	3.8%	\$ 16.02	-12.51%	-15%	8	7	-21%	10	1,458	1,079	(379)	-26%	0.44%
104 Montague Avenue	104 Montague Avenue	\$ 786.87	\$ 649.44	\$ 2,661.55	\$ 1,436.31	\$ 78,700.54	703.19	1.8%	\$ 27.16	-14.50%	-10%	6	4	-36%	10	4,533	2,845	(1,688)	-37%	1.15%
203 Medical Shuttle	203 Medical Shuttle	\$ 0.40	\$ 106,971.82	\$ 42,475.00	\$ 106,972.22	\$ 114,787.80	1,025.63	93.2%	\$ 0.25	76.86%	-10%	30	31	1%	10	15,091	31,452	16,361	108%	12.76%
210 Aquarium/ Co/C DASH	210 Aquarium/ Co/C DASH	\$ -	\$ 47,248.67	\$ 46,218.89	\$ 47,248.67	\$ 80,232.71	716.88	58.9%	\$ 3.44	42.56%	-15%	14	13	-3%	10	11,084	9,581	(1,503)	-14%	3.89%
211 Meeting/King DASH	211 Meeting/King DASH	\$ -	\$ 29,625.67	\$ 28,595.89	\$ 29,625.67	\$ 130,725.10	1,168.03	22.7%	\$ 3.91	6.33%	-15%	25	22	-11%	10	29,415	25,833	(3,582)	-12%	10.48%
213 Lockwood/Calhoun DASH	213 Lockwood/Calhoun DASH	\$ -	\$ 13,625.67	\$ 12,625.93	\$ 13,625.67	\$ 48,673.71	434.90	28.0%	\$ 4.56	11.66%	-15%	23	18	-22%	10	9,556	7,684	(1,872)	-20%	3.12%
301 Glenn McConnell Circulator	301 Glenn McConnell Circulator	\$ 327.34	\$ 538.04	\$ 2,118.24	\$ 865.38	\$ 39,001.07	348.43	2.2%	\$ 16.18	-14.11%	-15%	8	7	-14%	10	2,931	2,357	(574)	-20%	0.96%
TOTAL	System Average	\$65,328.80	\$ 257,436.05	\$ 305,245.25	\$ 222,764.85	\$ 1,976,580.51	17,660.74	16.3%	\$ 6.71			14.8	14.0	-6%		260,829	246,579	(14,250)	-5.5%	100.0%

Meeting Passenger Per Hour Standards
NOT Meeting Passenger Per Hour Standards

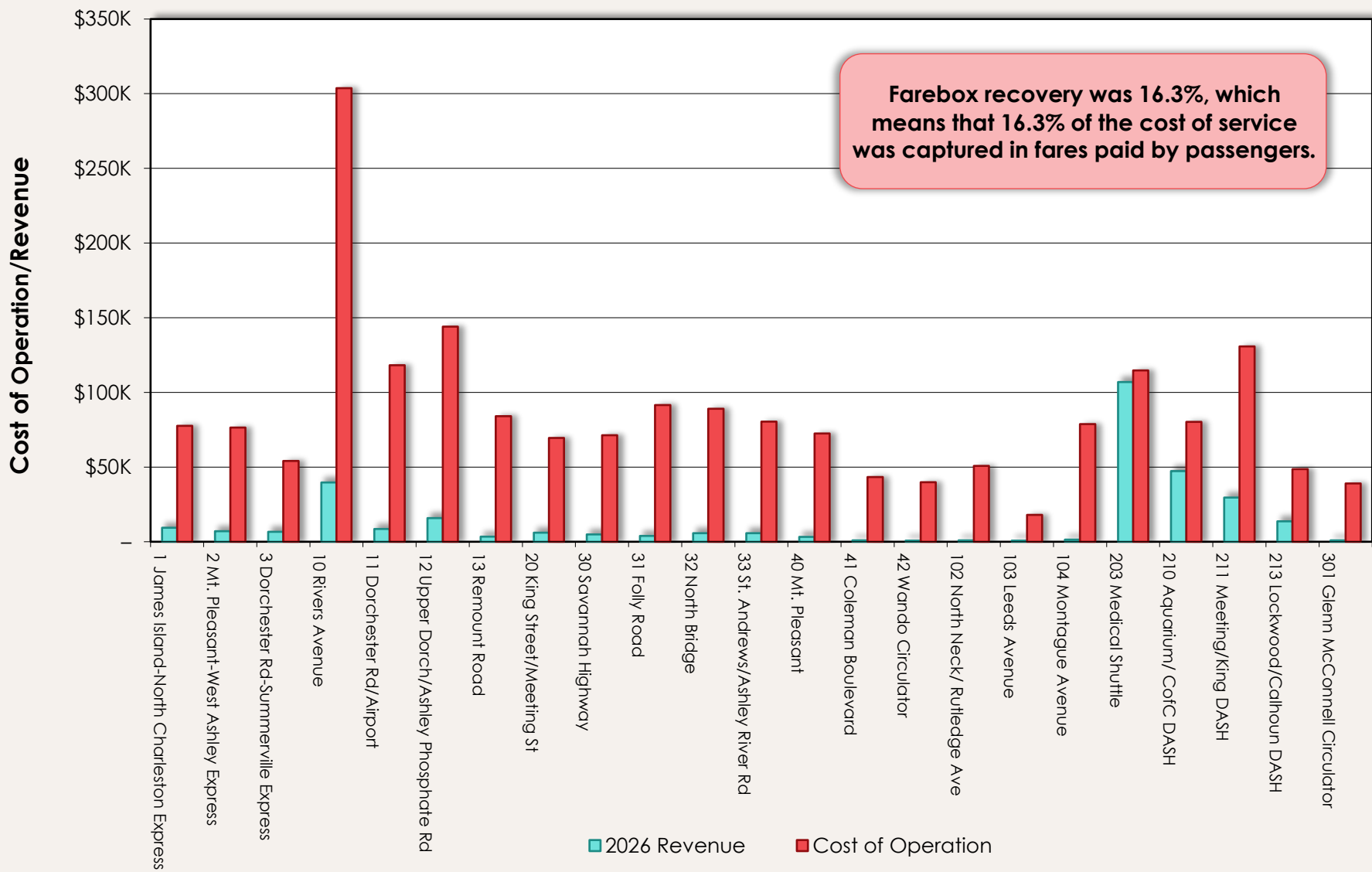
Cost Per Passenger - Fixed Route



Average Cost Per Passenger - Fixed Route

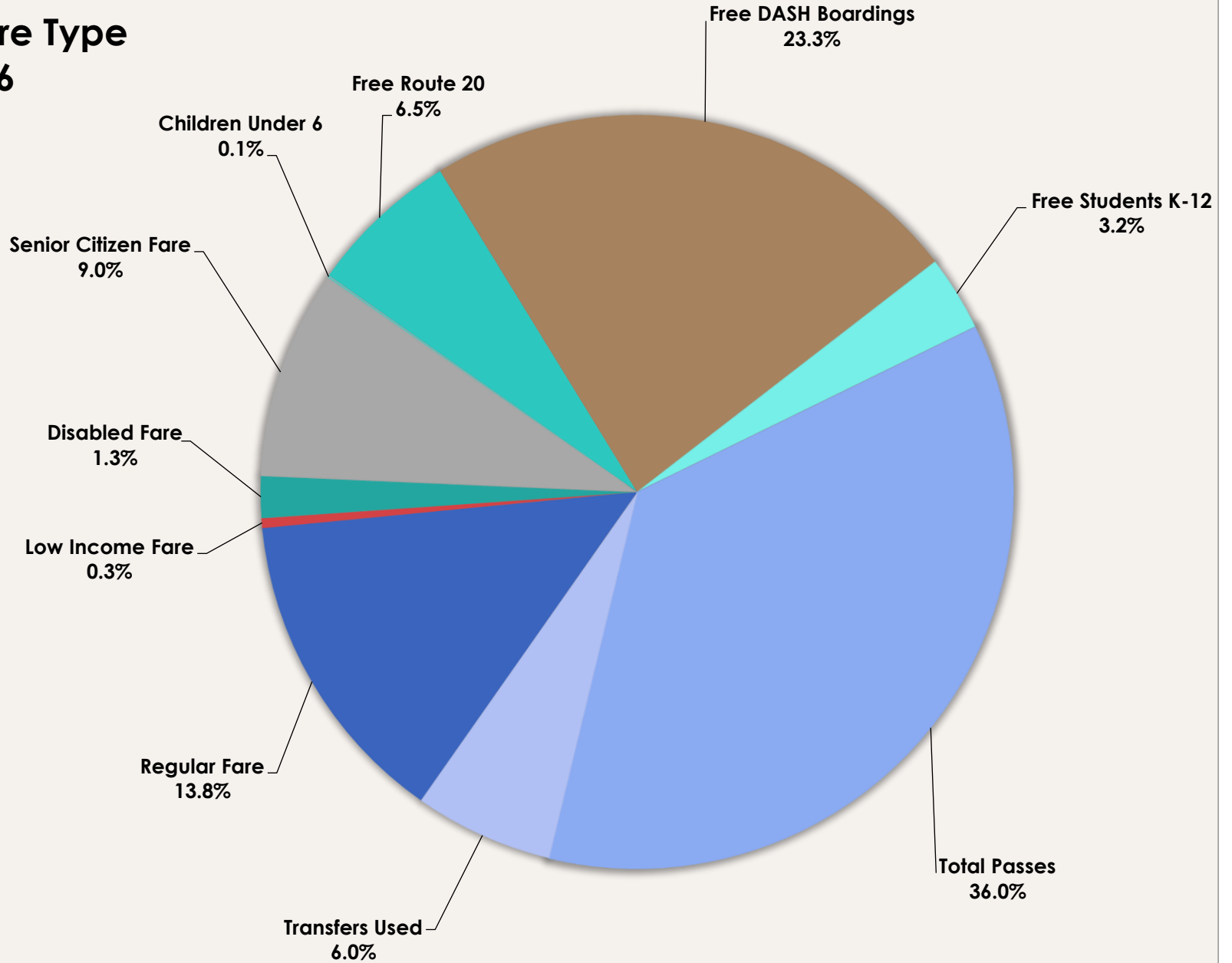


Revenue & Cost by Route April 2026

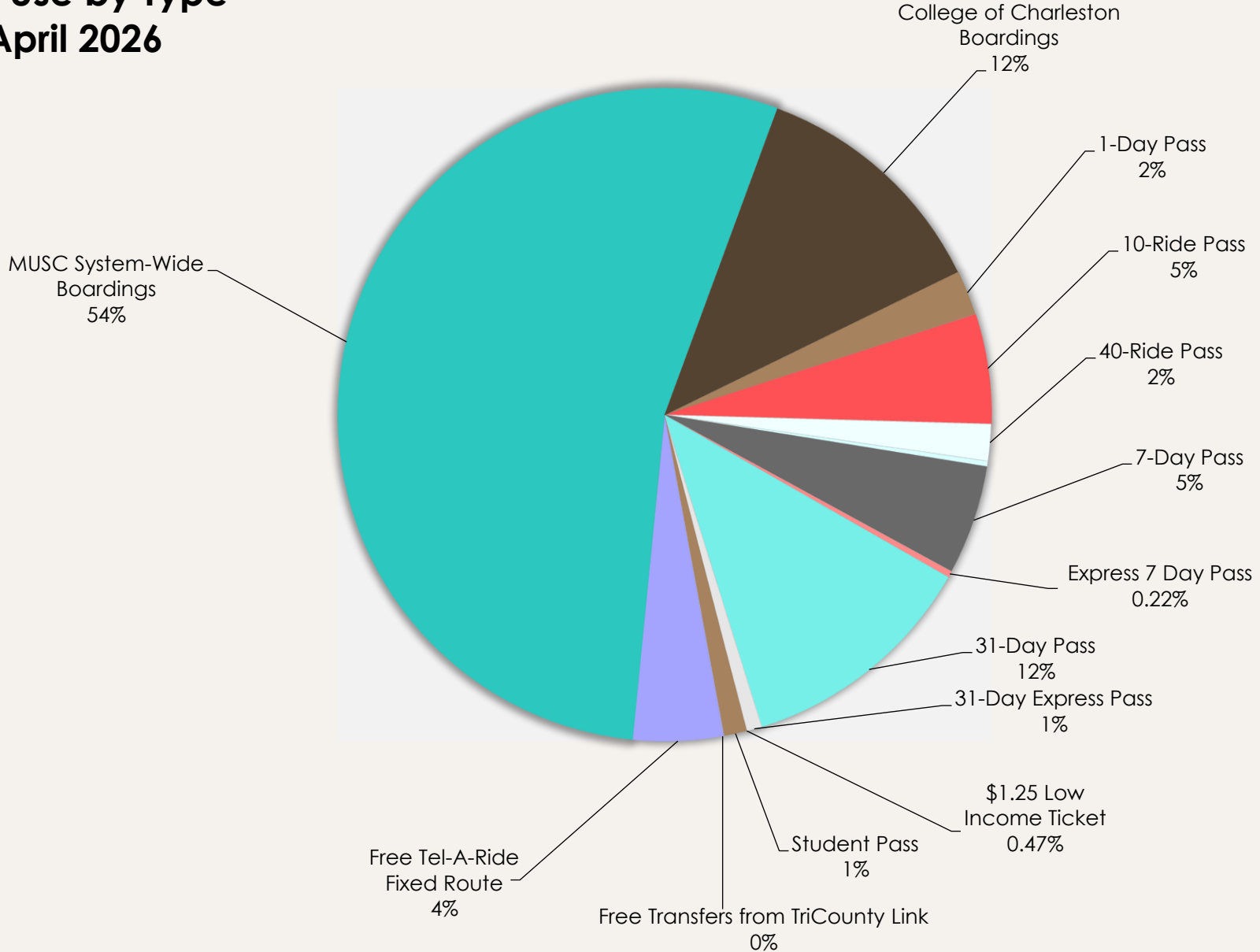


Ridership by Fare Type April 2026

- Regular Fare
- Low Income Fare
- Disabled Fare
- Senior Citizen Fare
- Children Under 6
- HOP Shuttle
- Beach Shuttle
- Free School Guard
- Free Route 20
- Free DASH Boardings
- Free Students K-12
- Total Passes
- Transfers Used
-

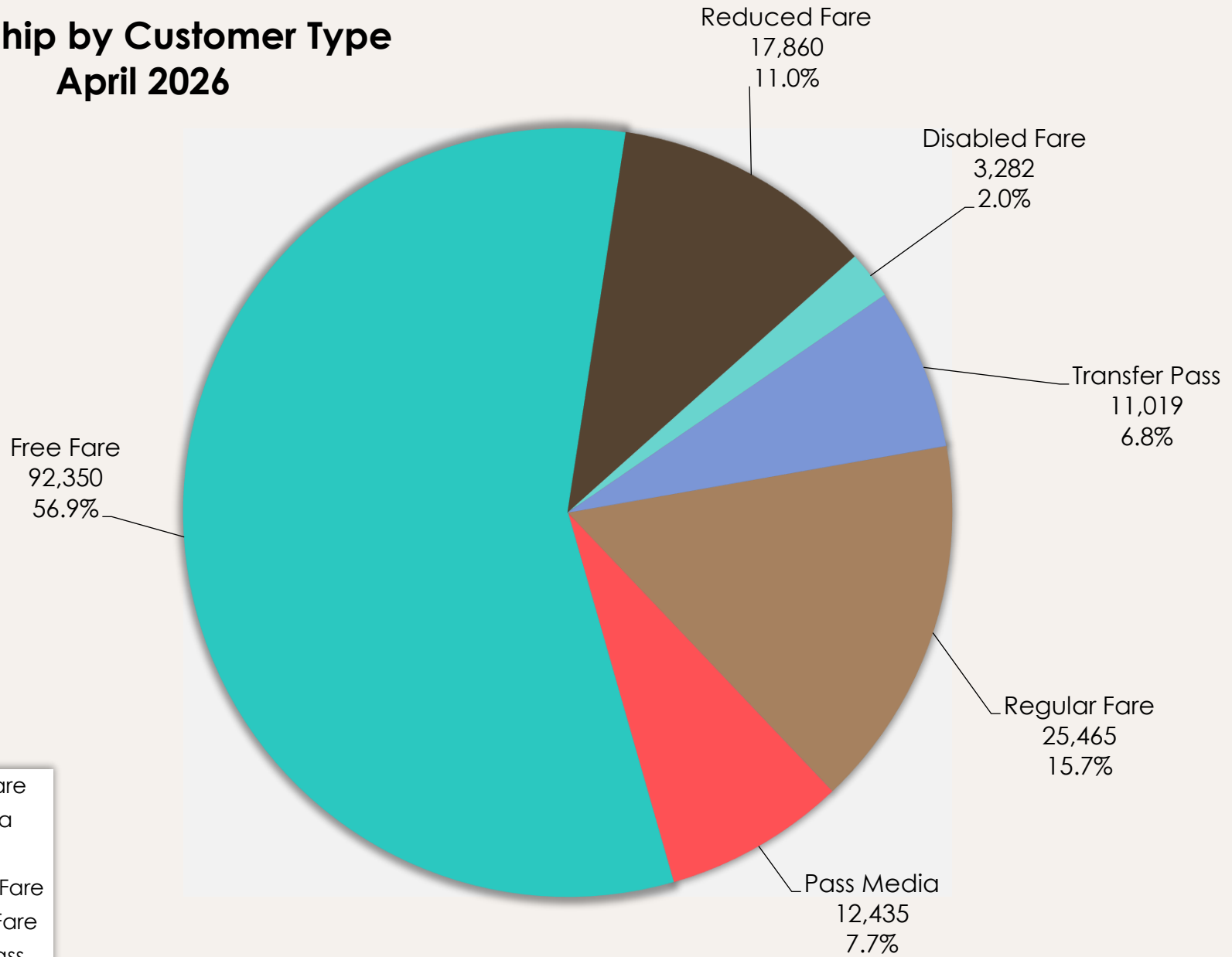


Pass Use by Type April 2026



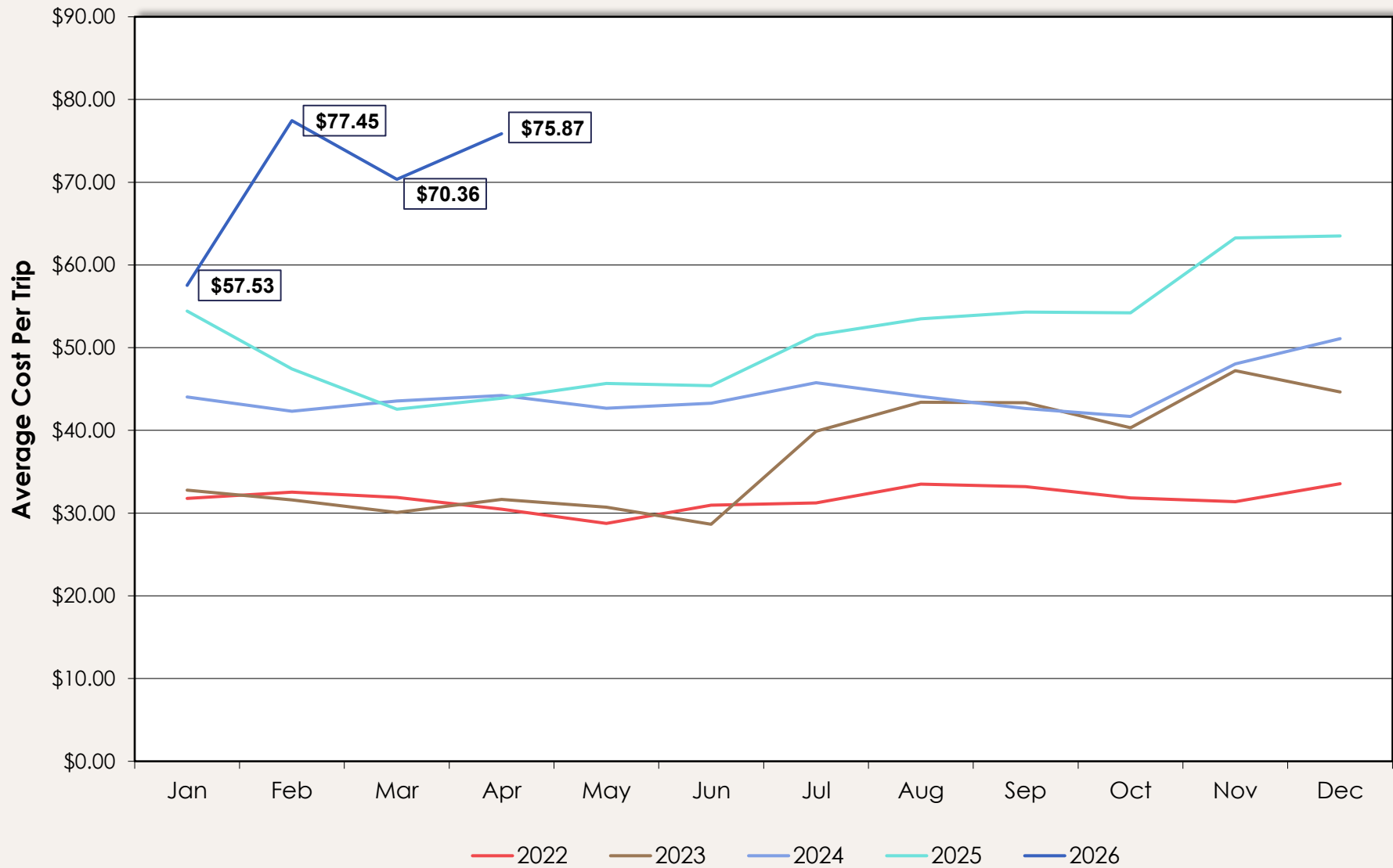
Ridership by Customer Type

April 2026



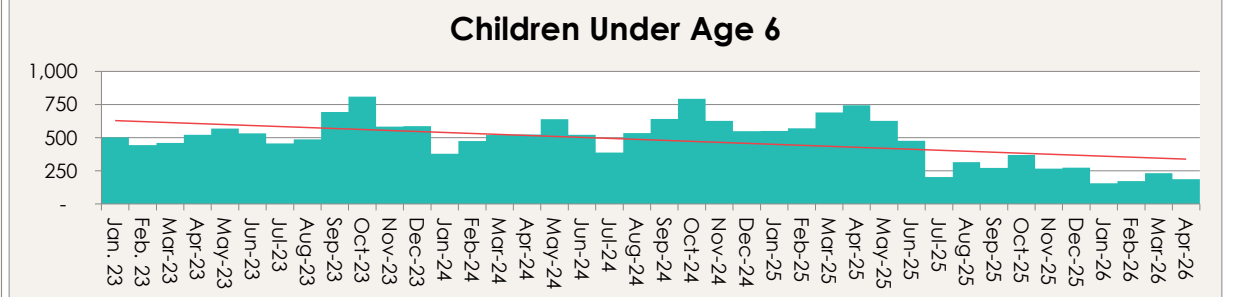
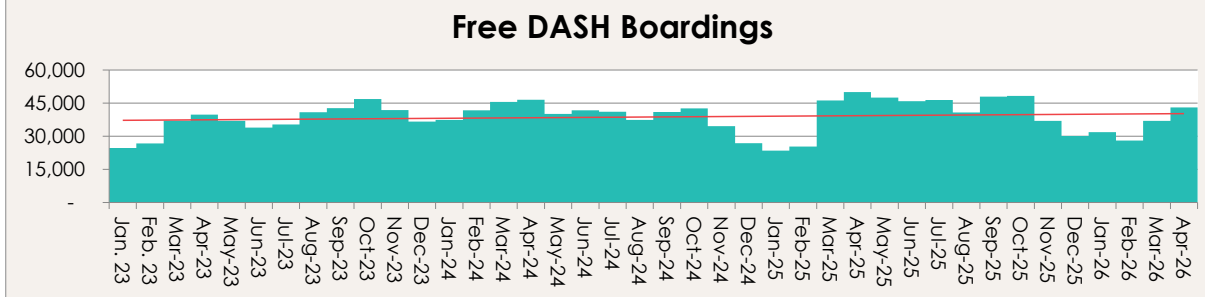
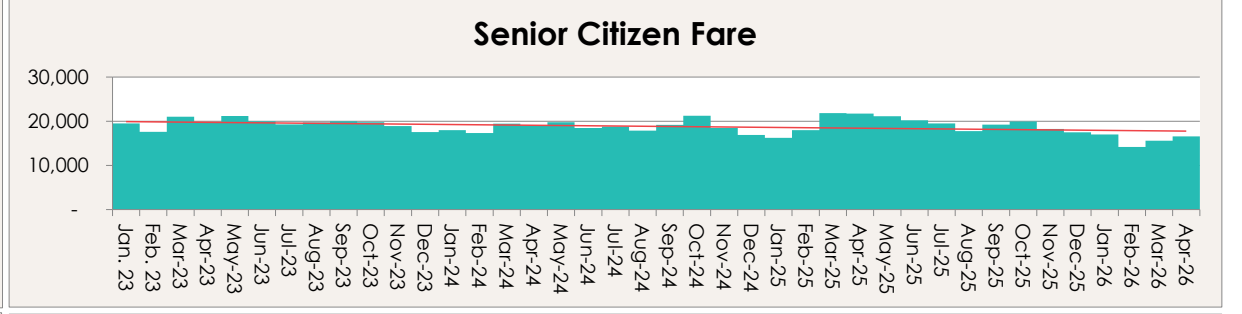
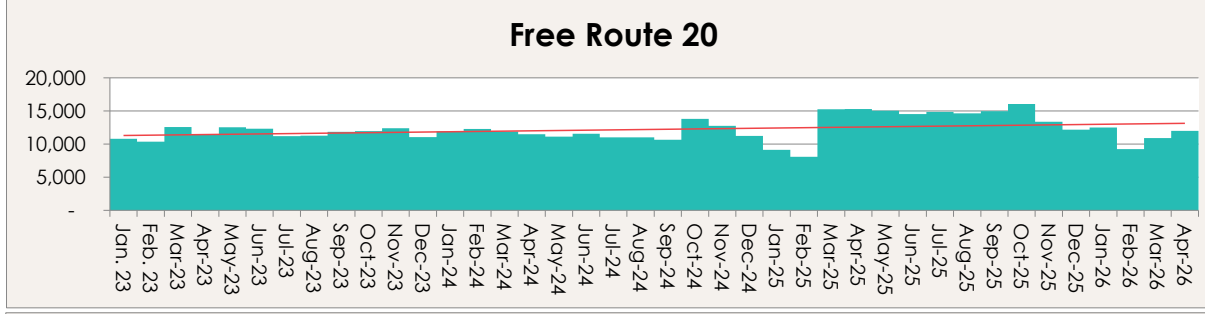
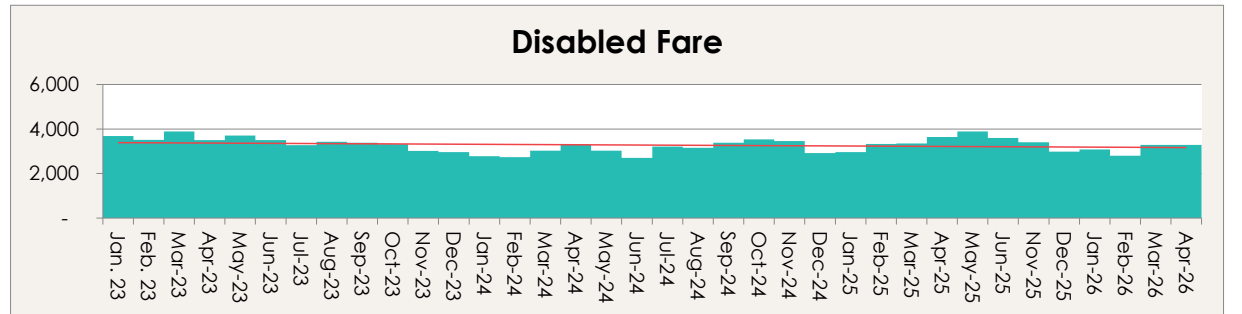
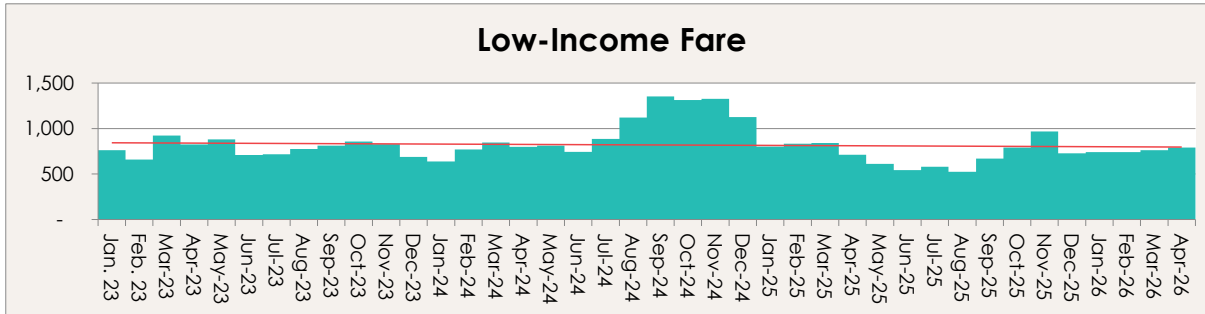
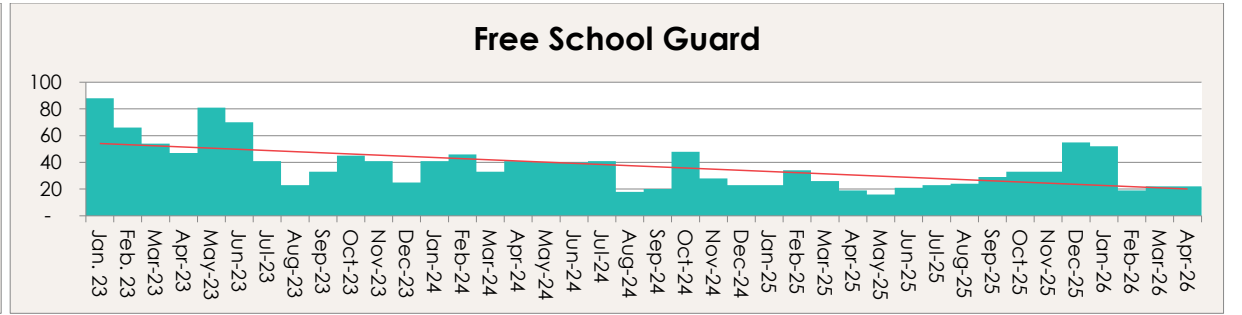
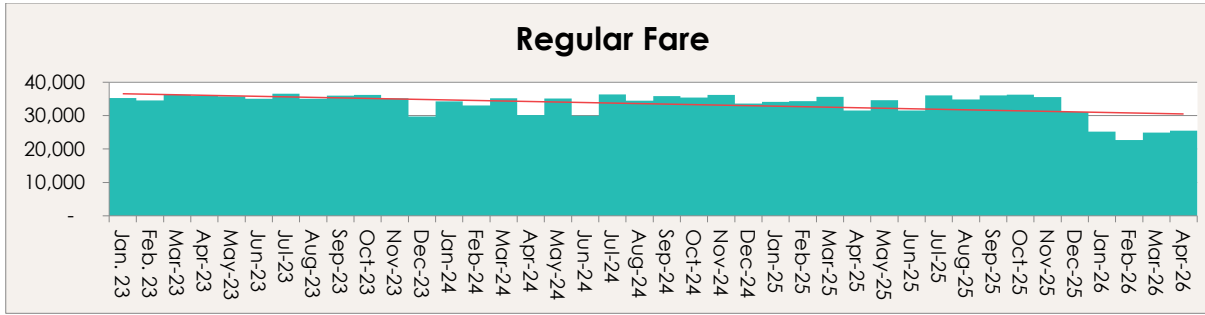
- Regular Fare
- Pass Media
- Free Fare
- Reduced Fare
- Disabled Fare
- Transfer Pass

Average Cost Per One-Way Paratransit Trip



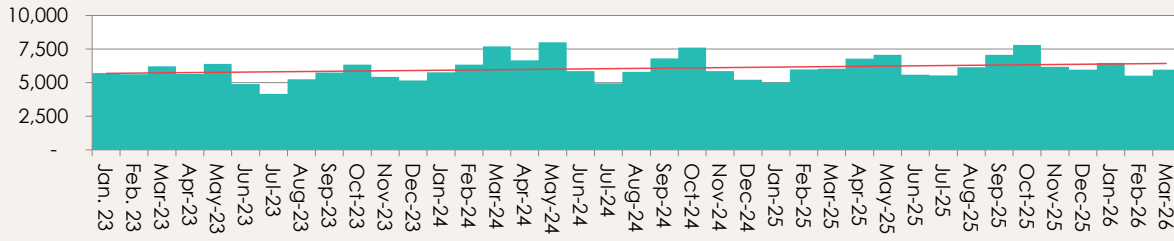
Ridership Classification for April 2026		
Type of Fare		
Regular Fare	25,465	10.33%
Low Income Fare	790	0.32%
Disabled Fare	3,282	1.33%
Senior Citizen Fare	16,572	6.72%
Children Under 6	186	0.08%
HOP Shuttle	0	0.00%
Beach Shuttle	0	0.00%
Free School Guard	22	0.01%
Free Route 20	11,984	4.86%
Free DASH Boardings	43,098	17.48%
Free Students K-12	5,981	2.43%
Free Other	4,286	1.74%
Subtotal	168,962	68.52%
Type of Pass		
1-Day Pass	980	0.40%
10-Ride Pass	2,395	0.97%
40-Ride Pass	798	0.32%
3-Day Pass	119	0.05%
7-Day Pass	2,377	0.96%
7-Day Express Pass	147	0.06%
31-Day Pass	5,252	2.13%
31-Day Express Pass	335	0.14%
\$1.25 Low Income Ticket	0	0.00%
Student Pass	498	0.20%
1-Ride Courtesy Pass	0	0.00%
1-Ride Pass	32	0.01%
Free Transfers from TriCounty Link	0	0.00%
Free Tel-A-Ride Fixed Route	1,936	0.79%
MUSC System-Wide Boardings	23,792	9.65%
College of Charleston Boardings	5,351	2.17%
Total Passes	66,598	27.01%
Transfers		
Issued	17,467	
Transfers Used	11,019	4.47%
Wheelchair Count	359	
Total Ridership	246,579	100.00%

Classification History

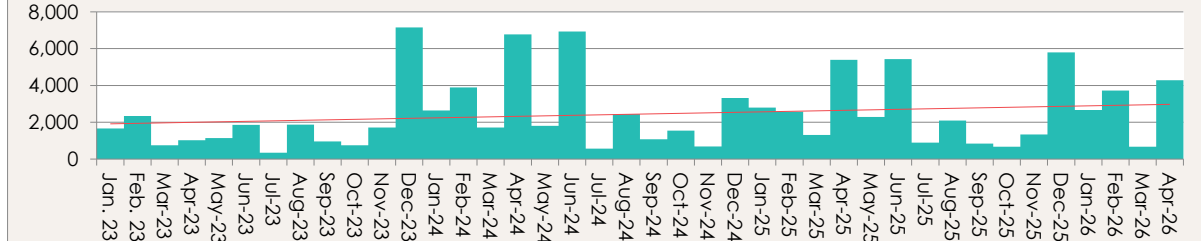


Classification History

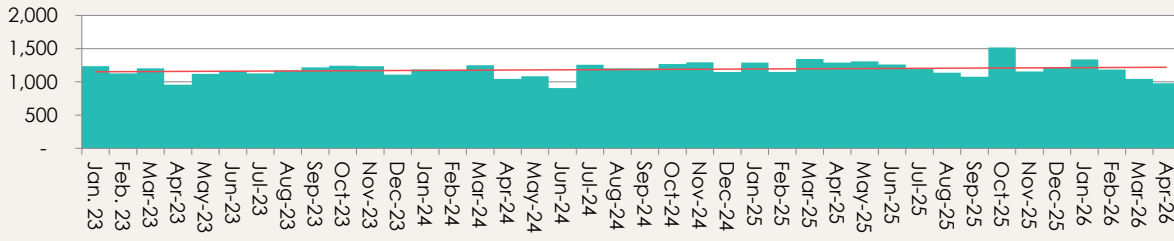
Free Students K-12



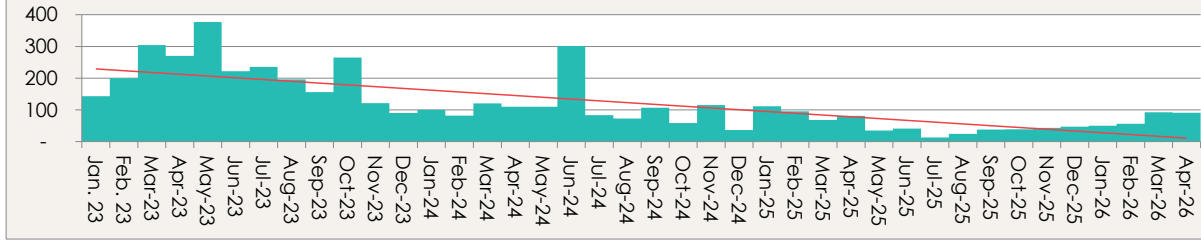
Free Other



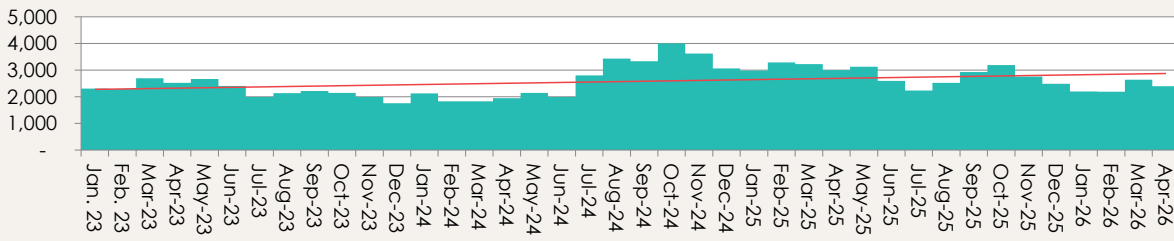
1-Day Pass



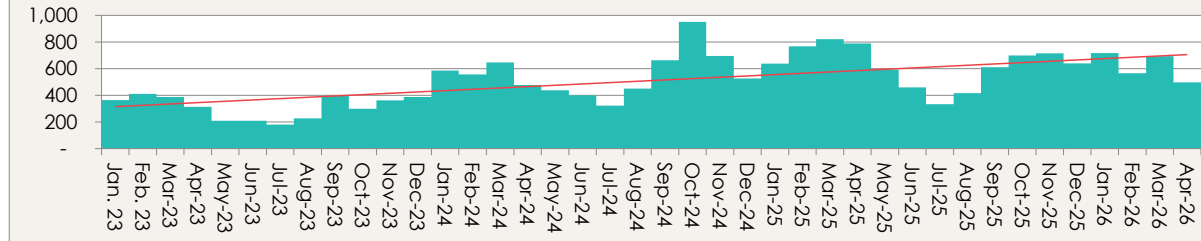
\$1.25 Low-Income Ticket



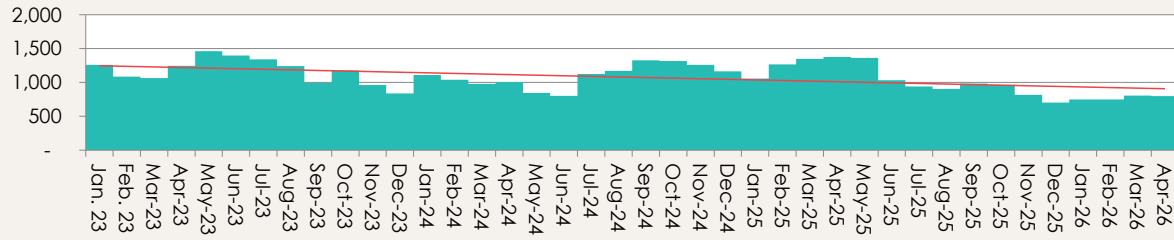
10-Ride Pass



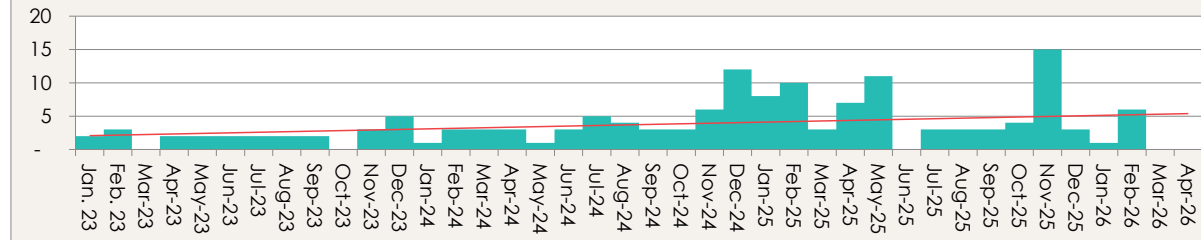
Student Pass



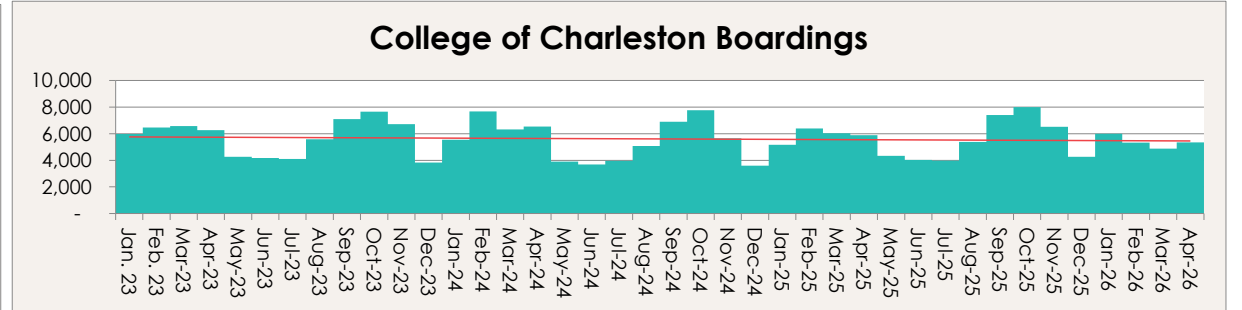
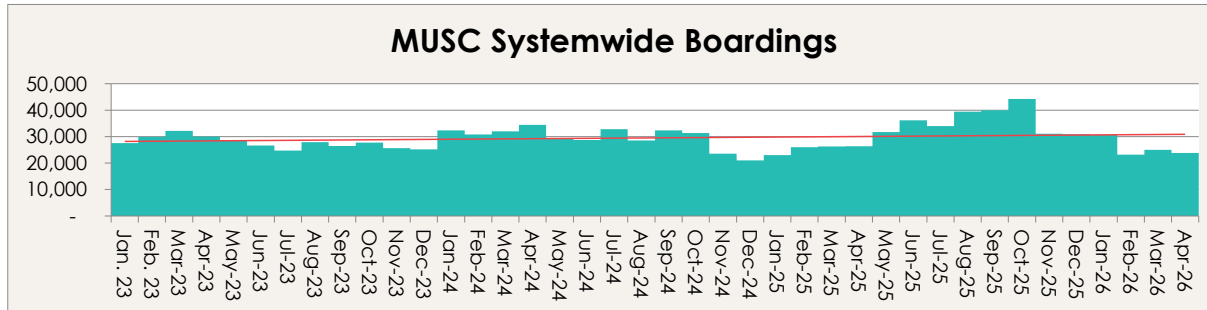
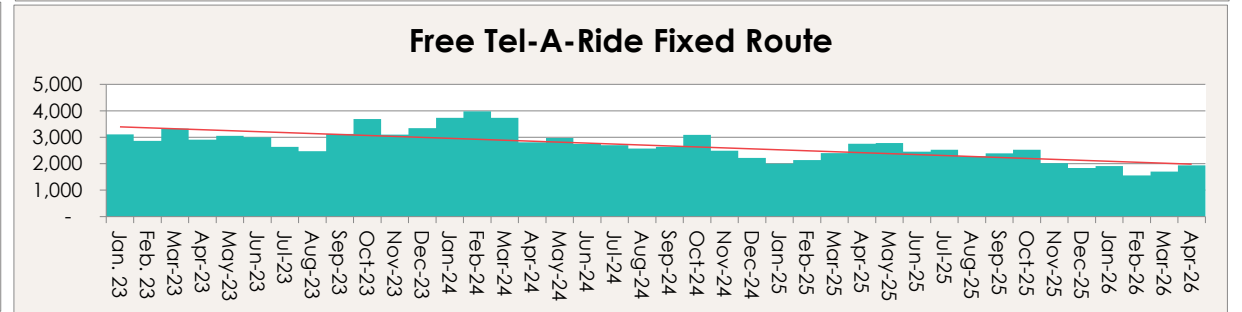
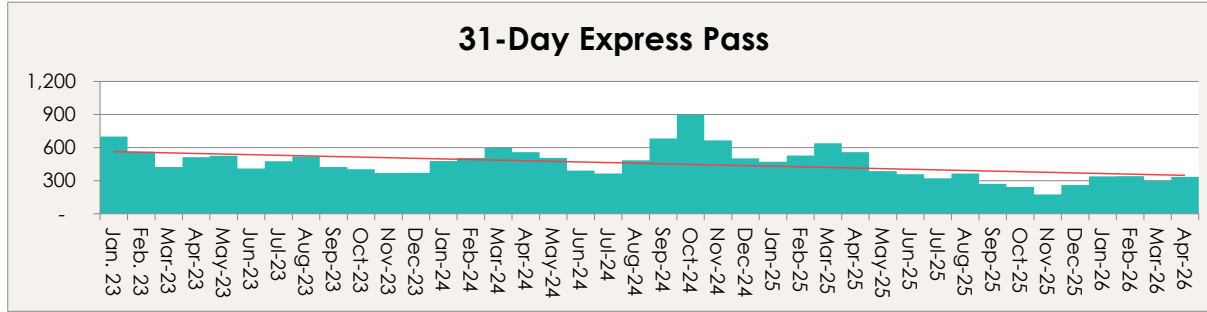
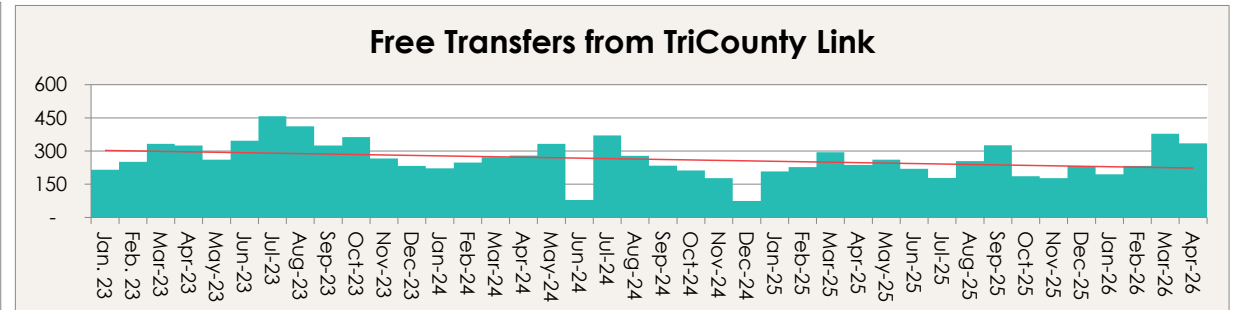
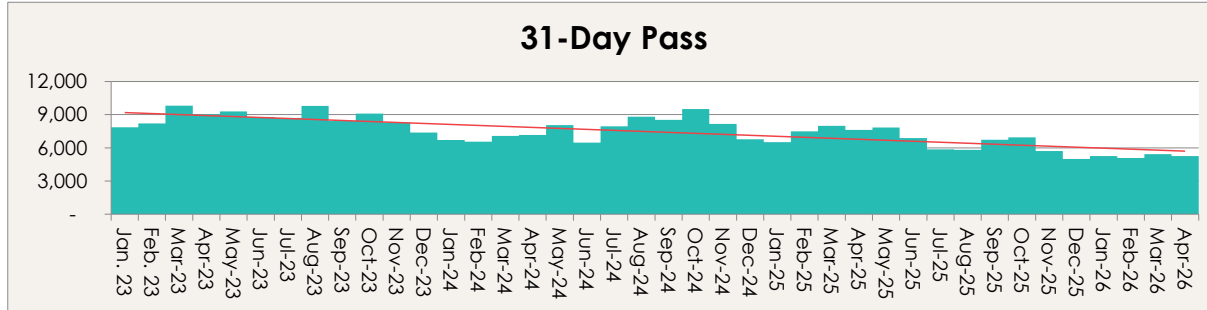
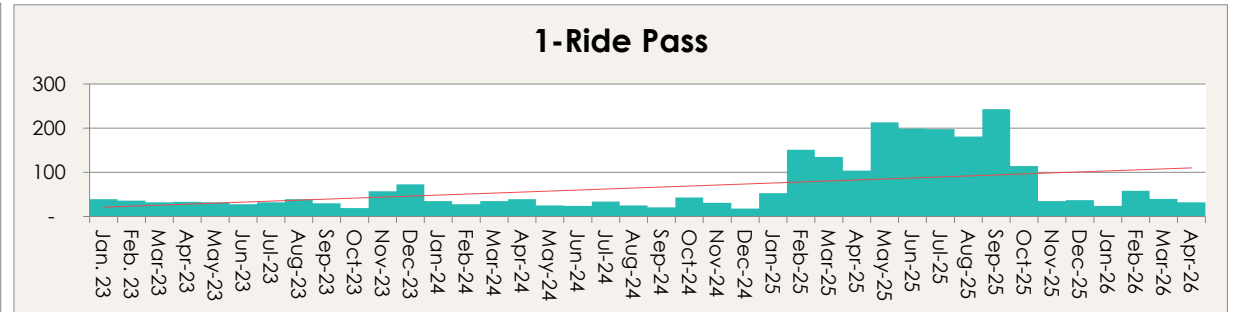
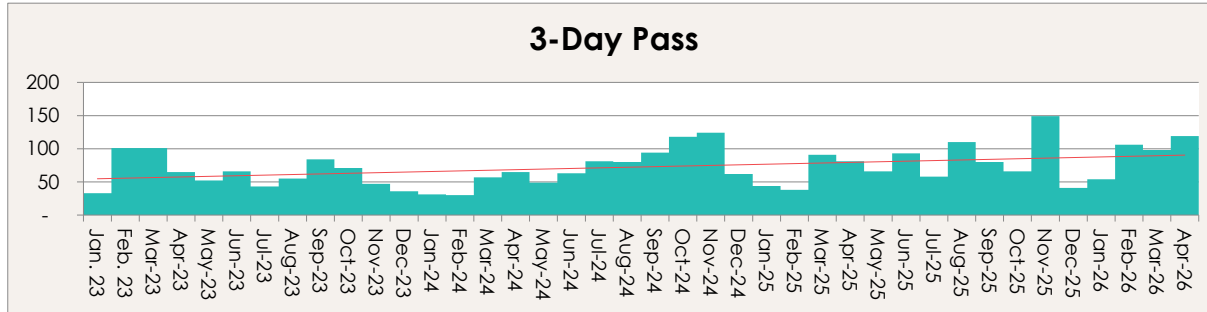
40-Ride Pass



1-Ride Courtesy Pass

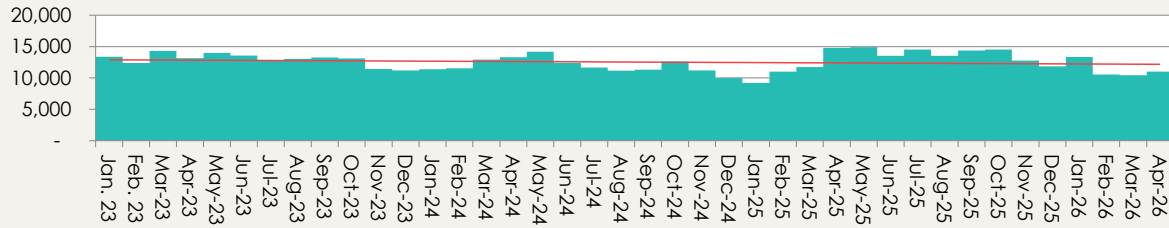


Classification History

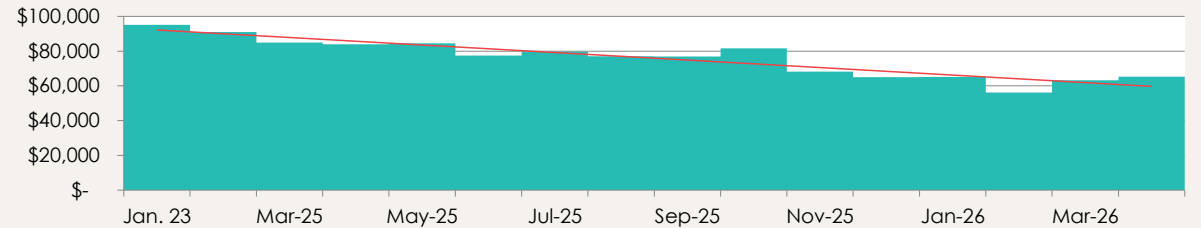


Classification History

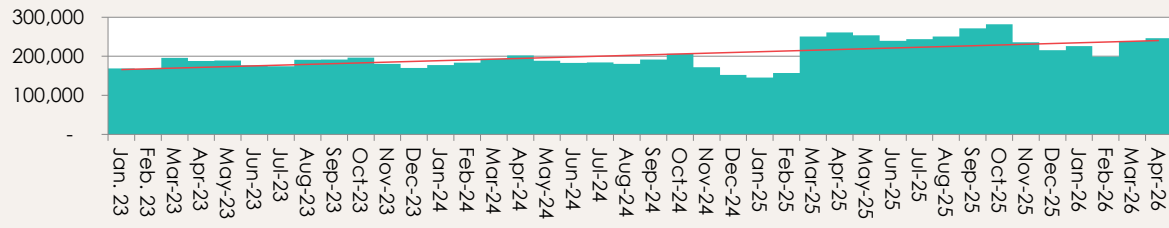
Transfers Used



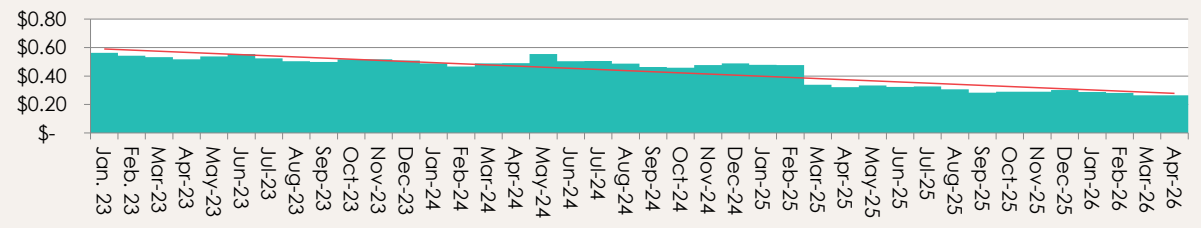
Farebox Revenue



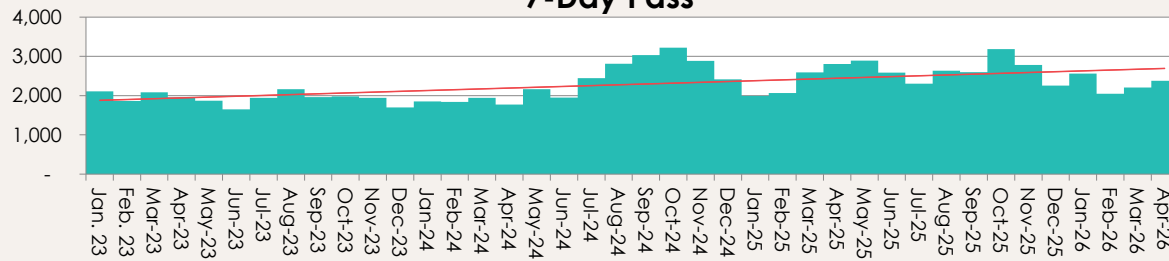
Total Ridership



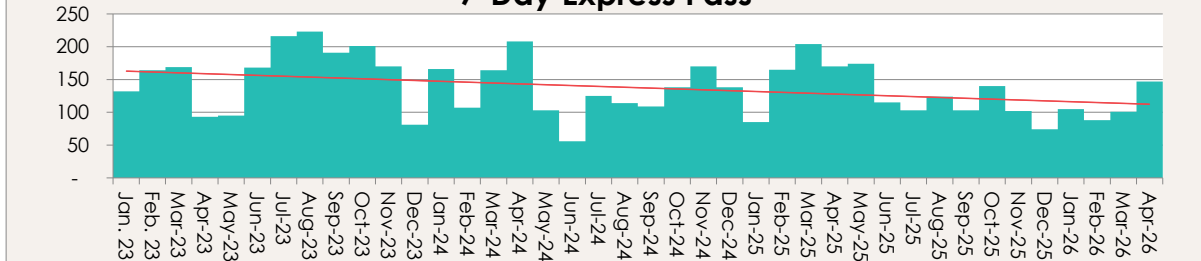
Average Payment per Passenger



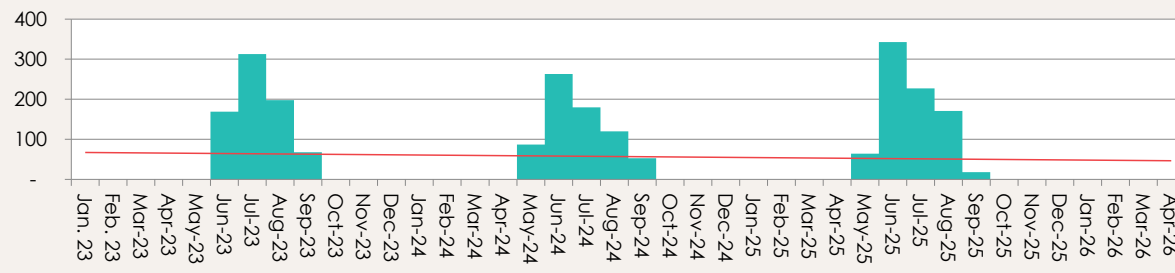
7-Day Pass



7-Day Express Pass

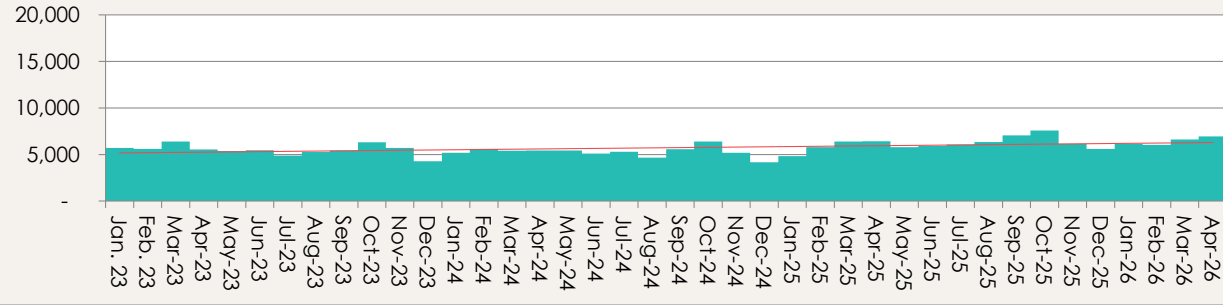


Beach Shuttle

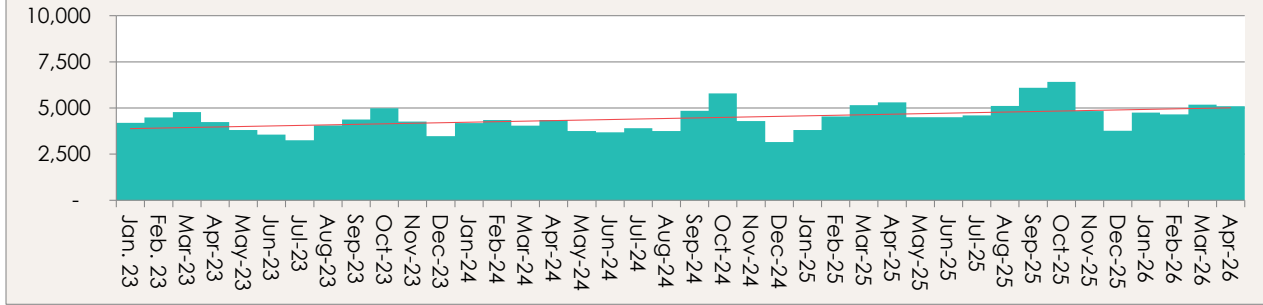


Ridership Trends by Route

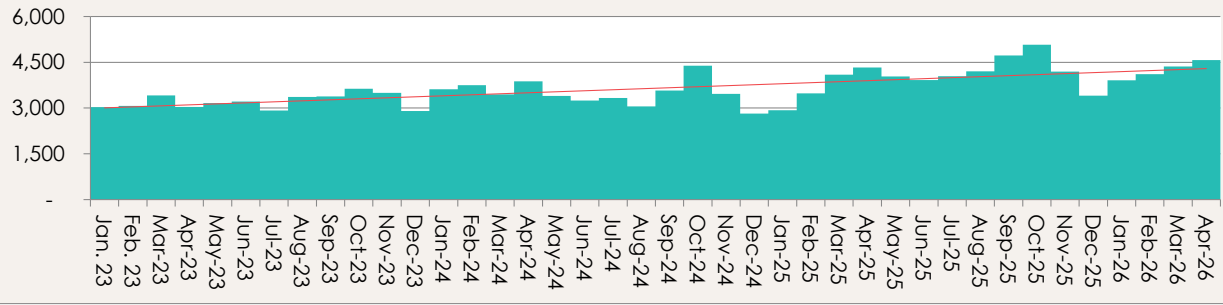
1 James Island-North Charleston Express



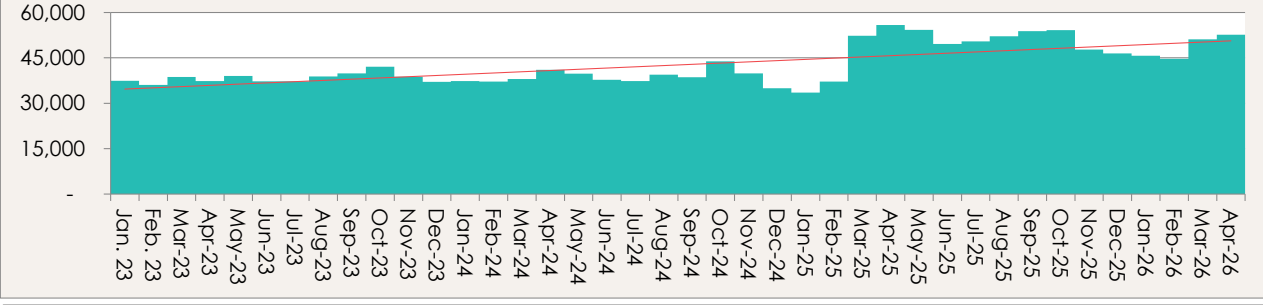
2 Mt. Pleasant - West Ashley Express



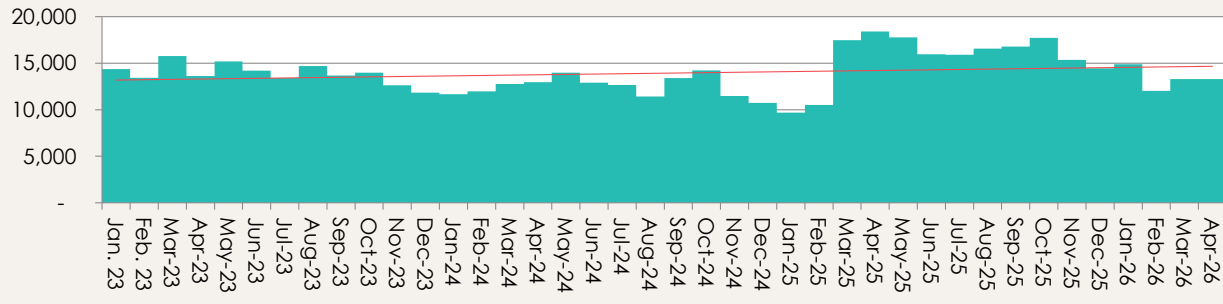
3 Dorchester Road Express



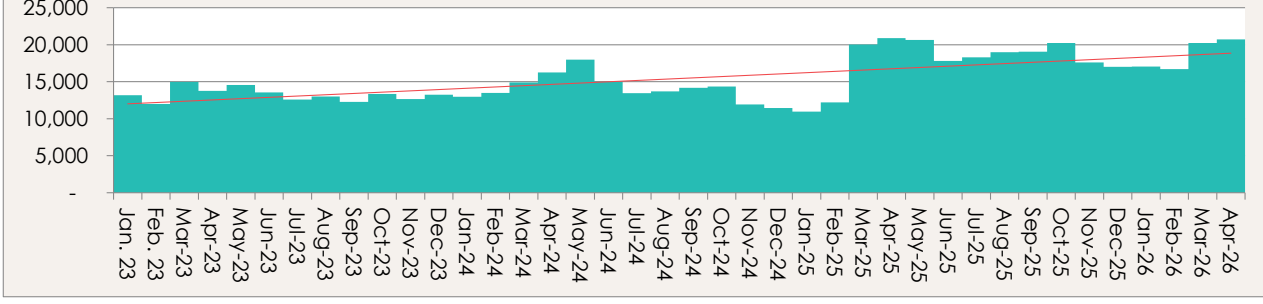
10 Rivers Avenue



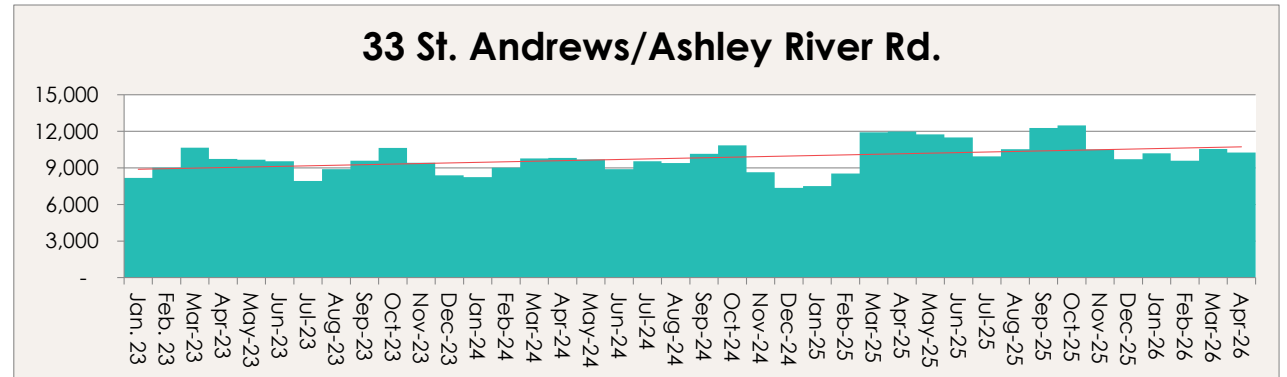
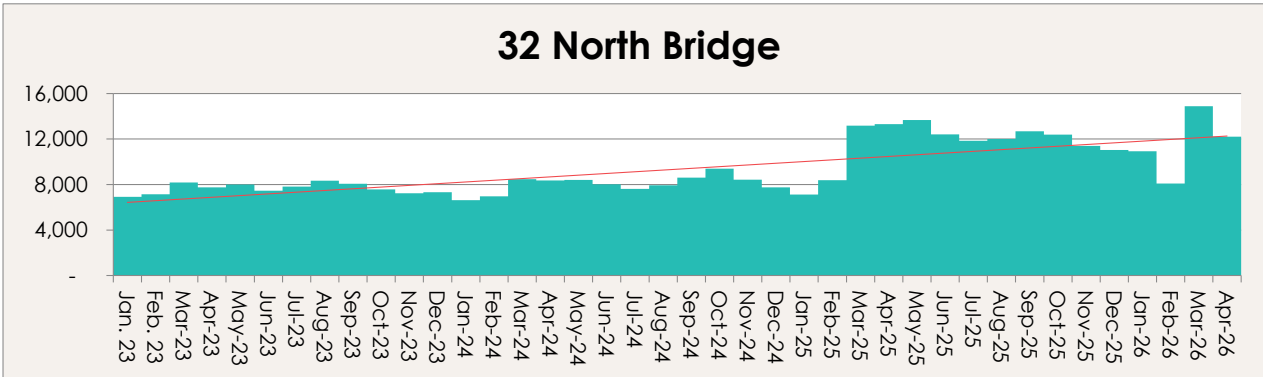
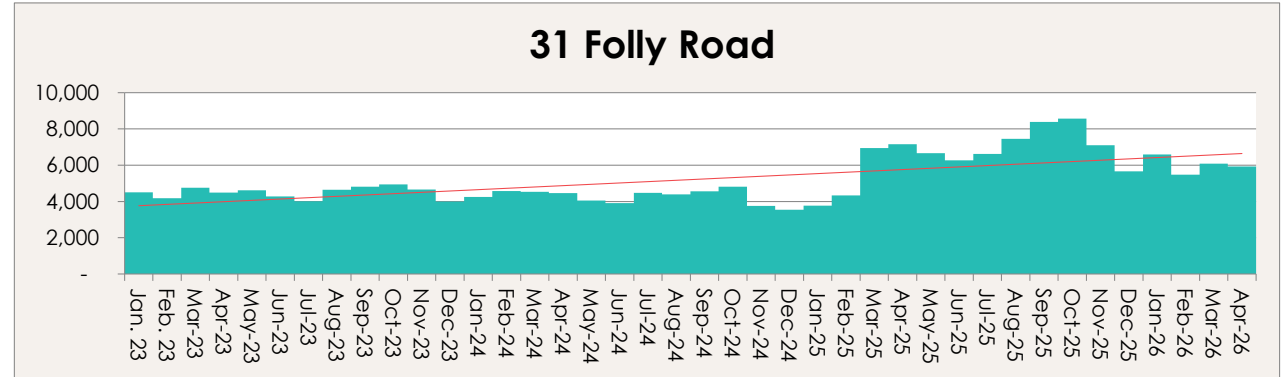
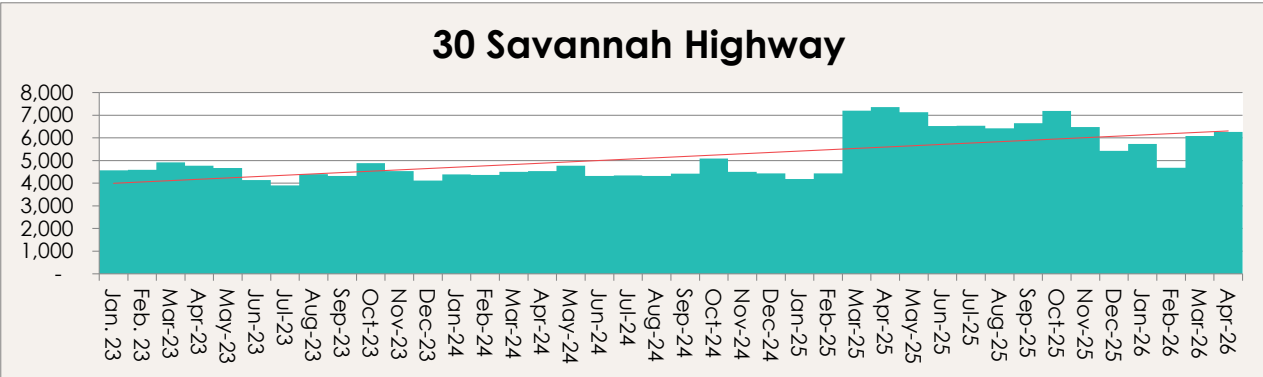
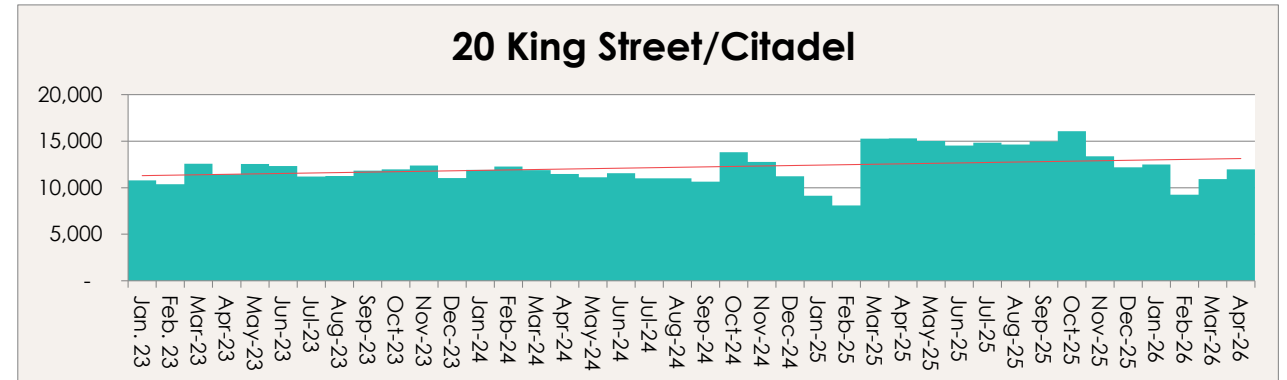
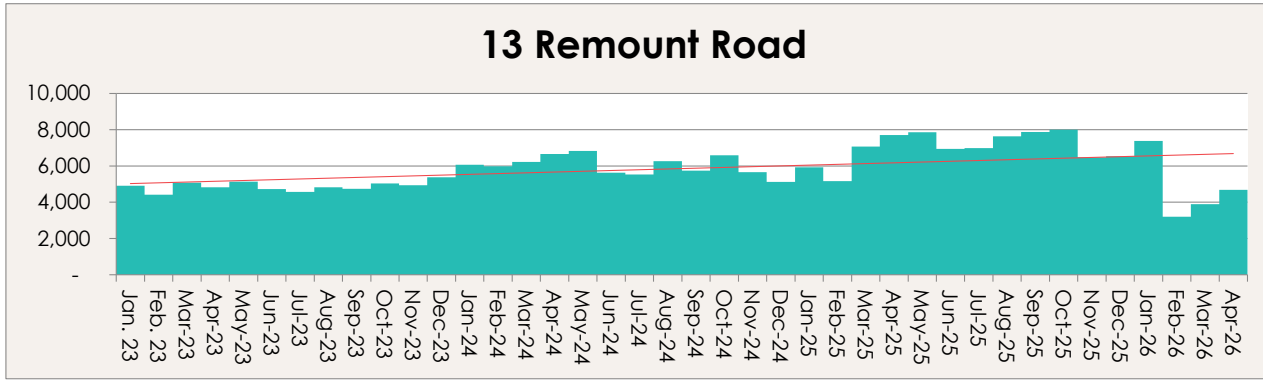
11 Dorchester/Airport



12 Upper Dorchester AFB

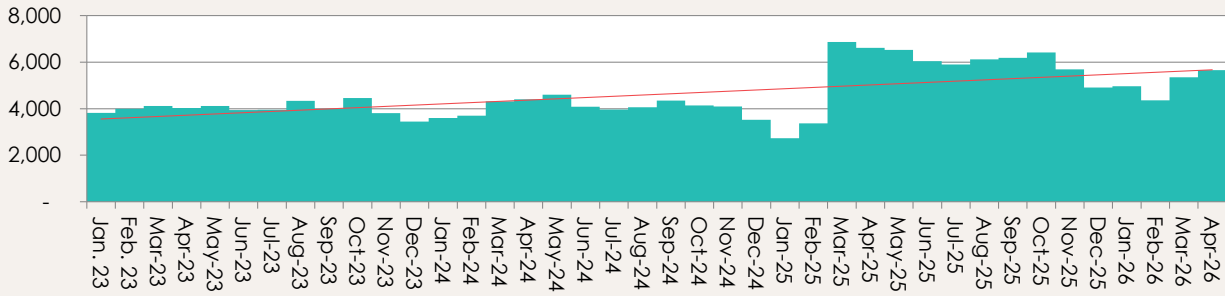


Ridership Trends by Route

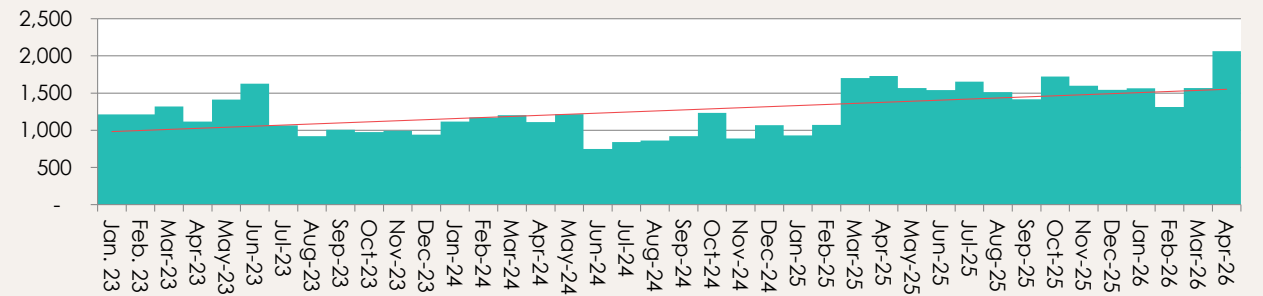


Ridership Trends by Route

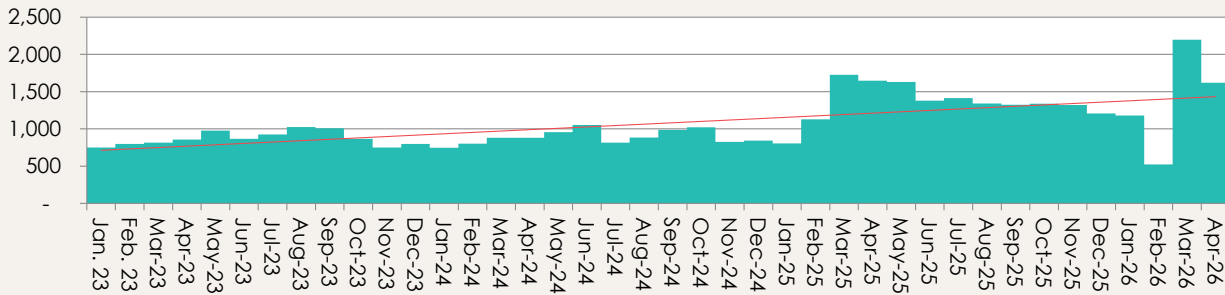
40 Mt. Pleasant



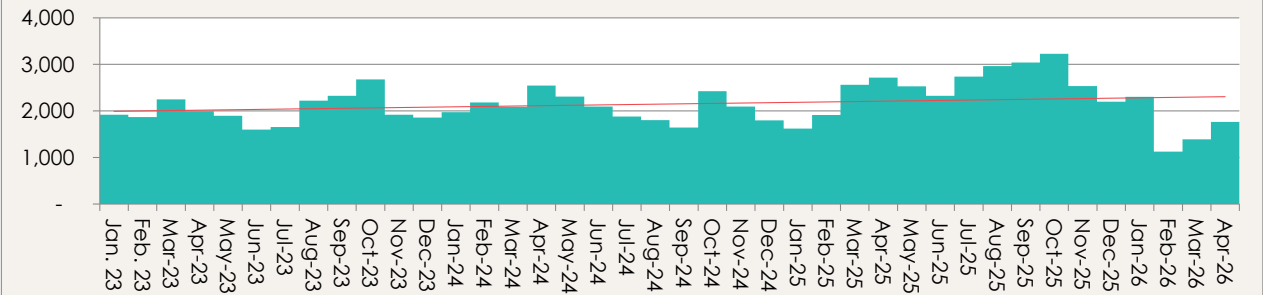
41 Coleman Boulevard



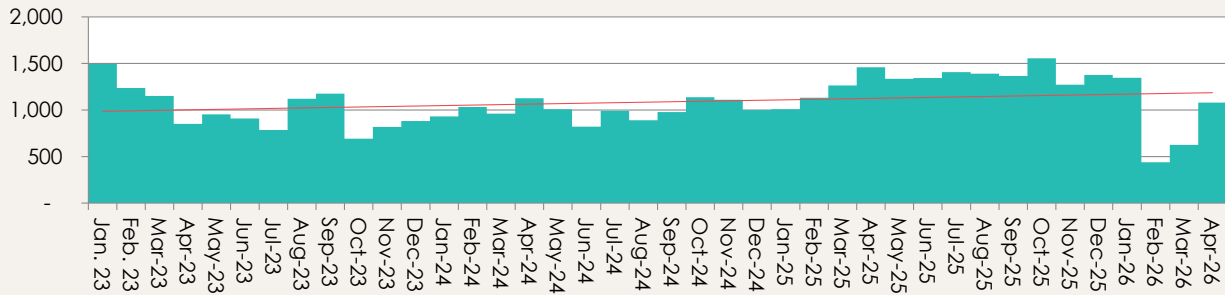
42 Wando Circulator



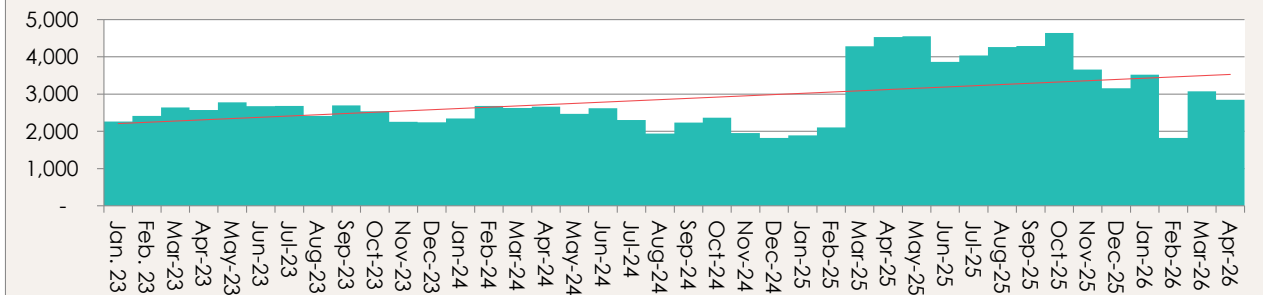
102 North Neck/ Rutledge Ave



103 Leeds Avenue

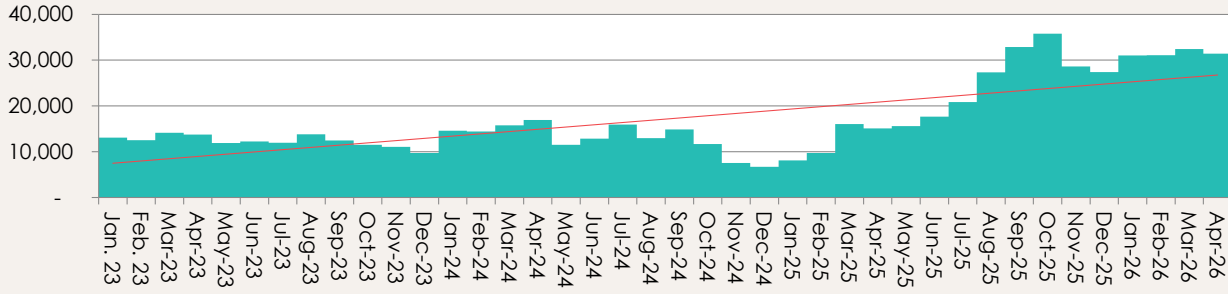


104 Montague Avenue

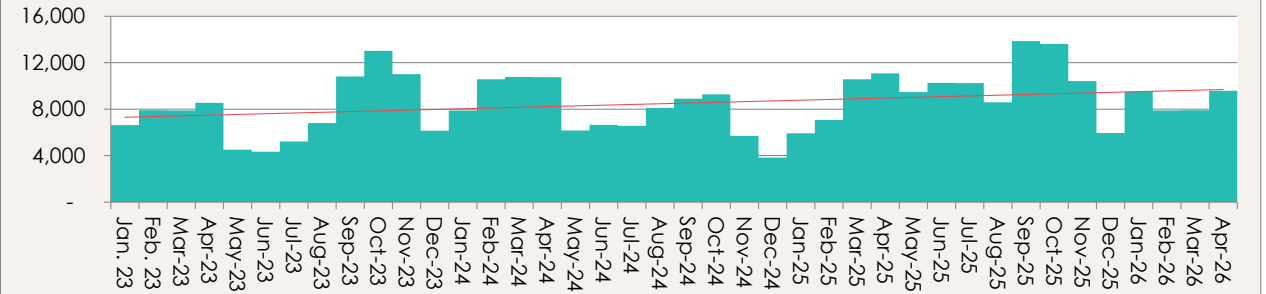


Ridership Trends by Route

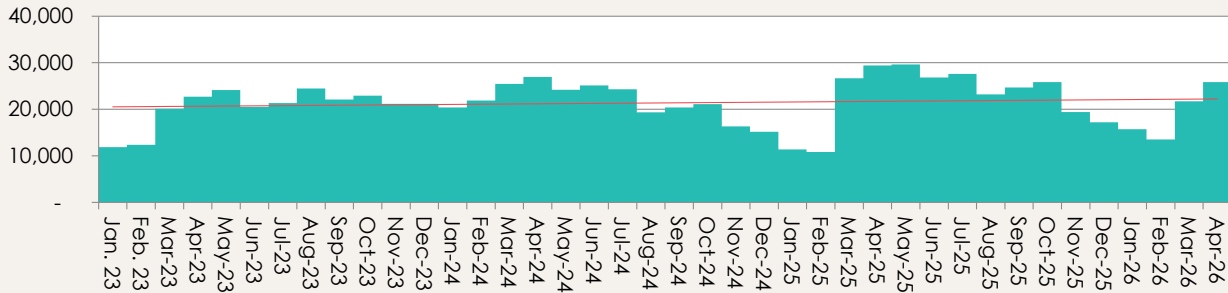
203 Medical University Shuttle



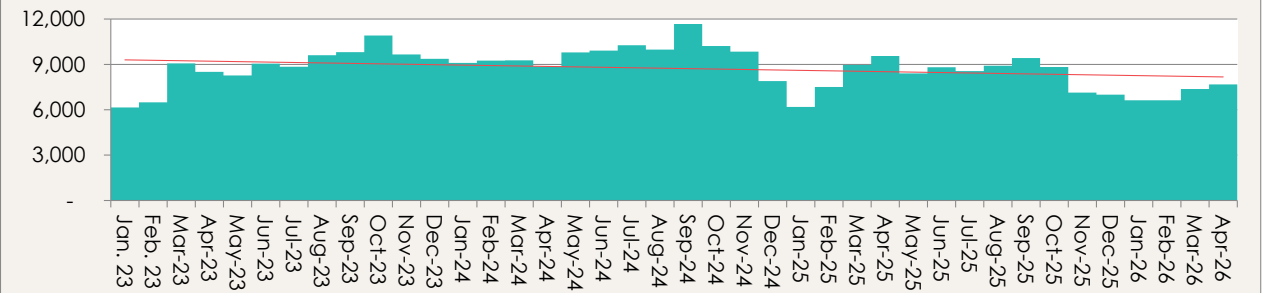
210 Aquarium / CofC DASH



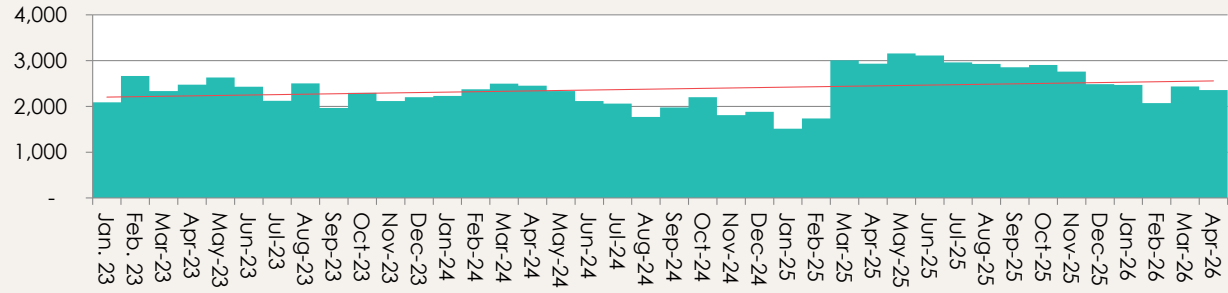
211 Meeting/King DASH



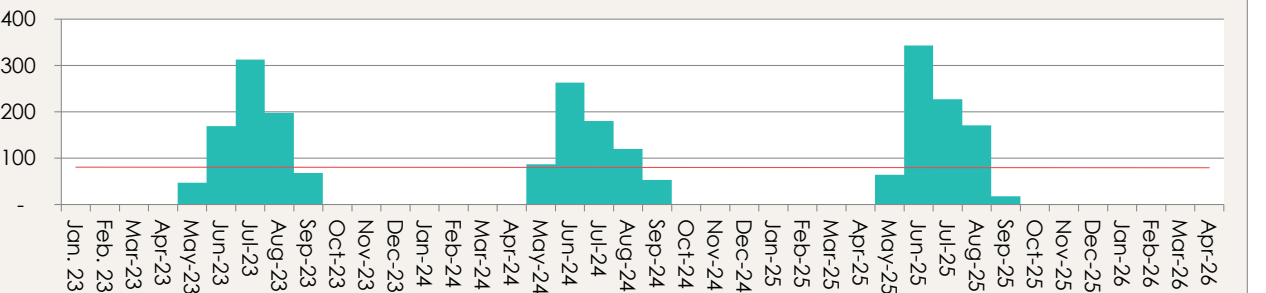
213 Lockwood/Calhoun DASH



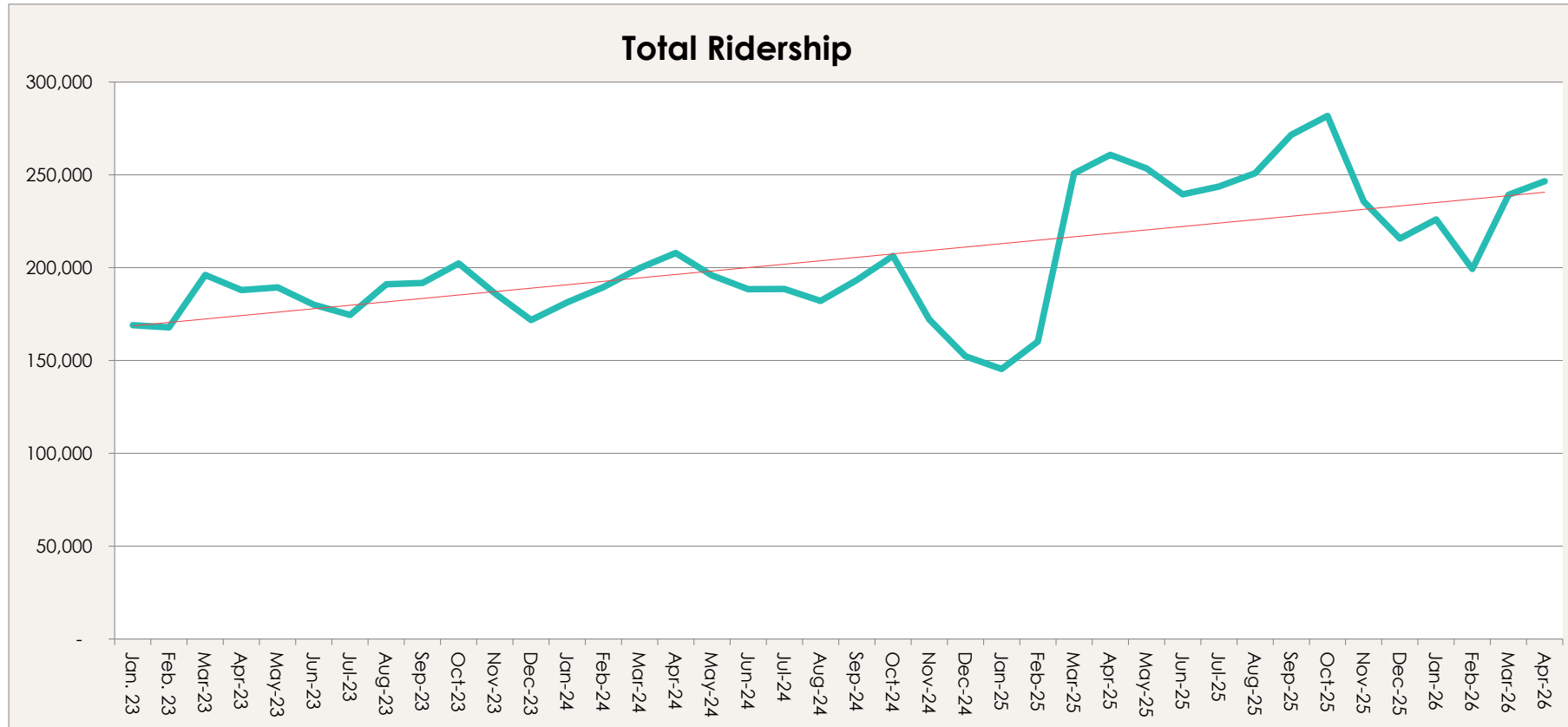
301 Glenn McConnell Circulator



Beach Shuttle



Ridership Trends by Route



Farebox and Pass Revenue History

