



CONSTRUCTION QUARTERLY

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2nd Quarter | Apr-Jun 2024



BERKELEY-CHARLESTON-DORCHESTER
COUNCIL OF GOVERNMENTS

INTRODUCTION

Construction Quarterly is a publication of the Berkeley-Charleston-Dorchester Council of Governments. It is designed to provide a detailed analysis of construction trends in the region. While we make every effort to collect all available data, if we were unable to obtain information from a jurisdiction those fields will reflect zero permits. We offer three methods to evaluate change. The last five quarters are shown, allowing a comparison between last quarter and the same quarter last year. In most categories, the current quarter is also compared with the average of the previous four quarters. We hope you find this report useful and welcome your feedback.



BERKELEY-CHARLESTON-DORCHESTER
COUNCIL OF GOVERNMENTS

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*Construction activity as reported by jurisdictions
to the Berkeley-Charleston-Dorchester
Council of Governments*



ALL NEW CONSTRUCTION

This section refers to all new construction, which includes Commercial, Single Family, Single Family Attached, Mixed Use and Multi-Family permits. The table for all new and existing permits is at the end of this document.

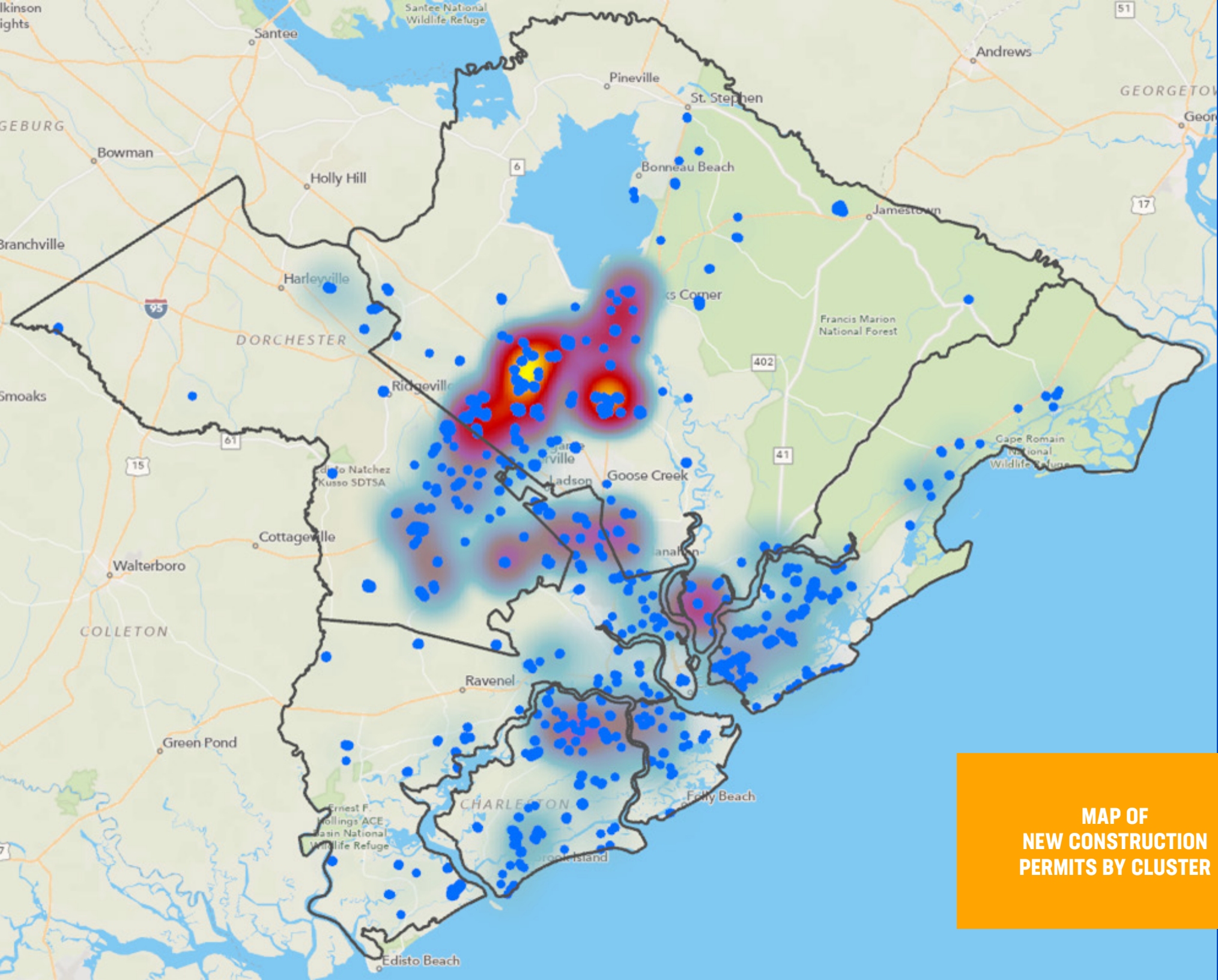
The number of building permits issued for all new construction in the region in the first quarter of 2024 to the second quarter of 2024 decreased by 7.2%. The construction permit values decreased by roughly 18% during the same time.

The year-over-year number of permits increased by about 31%, while the value of the permits issued increased by 3.2% from the second quarter 2023 to the second quarter 2024.

The number of permits issued for the second quarter of 2024 was 31.4% above the average of the previous four quarters while the value of permits issued was 12.1% higher than the average of the previous four quarters.

ALL NEW CONSTRUCTION BY JURISDICTION

JURISDICTION	2023:Q2		2023:Q3		2023:Q4		2024:Q1		2024:Q2	
	#	\$	#	\$	#	\$	#	\$	#	\$
UNINCORPORATED BERKELEY CO.	488	\$313,360,149	473	\$253,791,911	574	\$219,553,267	487	\$229,197,300	546	\$244,723,603
BONNEAU	0	\$-	0	\$-	0	\$-	4	\$1,465,361	4	\$1,042,131
CITY OF CHARLESTON	62	\$26,265,165	58	\$69,351,396	64	\$41,450,081	21	\$7,698,242	88	\$70,627,475
GOOSE CREEK	89	\$80,412,758	71	\$35,381,054	32	\$54,206,254	101	\$209,074,038	103	\$44,917,632
HANAHAN	27	\$11,051,721	30	\$10,909,844	8	\$4,006,265	28	\$9,692,947	51	\$19,960,224
JAMESTOWN	0	\$-	0	\$-	0	\$-	0	\$-	2	\$427,858
MONCKS CORNER	170	\$76,801,968	249	\$90,452,073	100	\$42,329,909	201	\$96,944,215	304	\$145,909,347
NORTH CHARLESTON	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
ST. STEPHEN	0	\$-	0	\$-	0	\$-	1	\$158,523	0	\$-
SUMMERVILLE	5	\$13,010,062	5	\$13,054,053	1	\$136,440	6	\$9,728,968	4	\$9,944,886
TOTAL BERKELEY COUNTY	841	\$520,901,822	886	\$472,940,331	779	\$361,682,216	849	\$563,959,594	1,102	\$537,553,156
UNINCORPORATED CHARLESTON CO.	129	\$91,689,718	166	\$83,800,291	188	\$78,737,943	296	\$150,349,838	189	\$106,469,737
AWENDAW	17	\$7,141,839	9	\$14,376,818	10	\$4,255,600	9	\$4,152,874	17	\$7,984,070
CITY OF CHARLESTON	235	\$200,437,240	232	\$118,390,305	129	\$107,202,727	188	\$194,140,033	111	\$63,414,411
FOLLY BEACH	4	\$2,417,425	6	\$639,802	6	\$4,131,975	3	\$2,841,300	2	\$2,450,000
HOLLYWOOD	0	\$-	0	\$-	0	\$-	7	\$2,198,767	4	\$1,782,443
ISLE OF PALMS	6	\$7,015,000	7	\$6,030,703	14	\$8,186,674	6	\$10,253,358	9	\$14,903,827
JAMES ISLAND	5	\$3,180,216	3	\$819,904	11	\$5,806,372	11	\$5,526,733	4	\$1,603,945
KIAWAH ISLAND	14	\$140,857,403	11	\$4,941,277	20	\$50,022,978	15	\$40,445,021	8	\$21,003,783
LINCOLNVILLE	0	\$-	0	\$-	0	\$-	0	\$-	1	\$450,012
MCCLELLANVILLE	1	\$603,768	0	\$-	0	\$-	3	\$1,569,073	5	\$2,267,201
MEGETT	5	\$3,141,717	9	\$1,776,288	2	\$870,376	5	\$2,819,231	5	\$3,122,655
MOUNT PLEASANT	117	\$70,781,444	78	\$38,331,475	96	\$74,091,725	88	\$90,115,893	106	\$101,825,502
NORTH CHARLESTON	220	\$120,541,020	314	\$211,767,635	103	\$125,810,198	135	\$93,200,811	136	\$65,461,199
RAVENEL	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
ROCKVILLE	1	\$340,000	0	\$-	0	\$-	0	\$-	0	\$-
SEABROOK ISLAND	11	\$15,827,392	9	\$934,216	4	\$5,571,680	6	\$11,991,206	7	\$14,671,078
SULLIVANS ISLAND	2	\$5,600,000	6	\$1,003,379	5	\$9,094,936	1	\$1,700,000	2	\$4,500,000
SUMMERVILLE	0	\$-	0	\$-	0	\$-	0	\$-	1	\$577,814
TOTAL CHARLESTON COUNTY	774	\$673,160,002	866	\$487,061,522	588	\$473,783,183	773	\$611,304,138	607	\$412,487,677
UNINCORPORATED DORCHESTER CO.	318	\$184,384,124	287	\$120,964,165	248	\$112,000,689	386	\$161,928,168	178	\$151,170,870
HARLEYVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
NORTH CHARLESTON	10	\$2,309,720	134	\$43,745,467	47	\$49,863,624	75	\$21,102,947	69	\$9,569,772
REEVESVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
RIDGEVILLE	0	\$-	0	\$-	0	\$-	4	\$3,830,737	2	\$930,106
ST. GEORGE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
SUMMERVILLE	67	\$38,156,199	71	\$73,054,616	61	\$33,055,870	68	\$29,984,532	41	\$29,951,378
TOTAL DORCHESTER COUNTY	395	\$224,850,043	571	\$252,645,855	356	\$194,920,184	533	\$216,846,384	290	\$191,622,126
REGION TOTALS	2,010	\$1,418,911,867	2,323	\$1,212,647,708	1,723	\$1,030,385,583	2,155	\$1,392,110,116	1,999	\$1,141,662,959



**MAP OF
NEW CONSTRUCTION
PERMITS BY CLUSTER**



ALL COMMERCIAL CONSTRUCTION

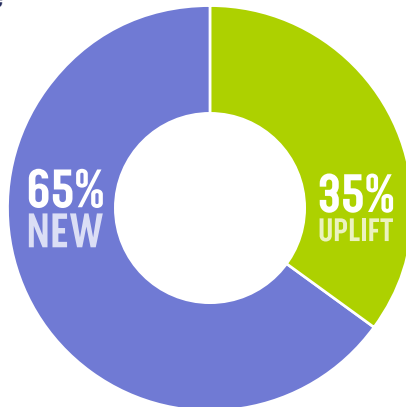
Commercial permits account for construction of non-residential structures such as hotels, office buildings, warehouses and other industrial use buildings. These values also include commercial “upfits” which are categorized as new construction for reporting purposes. Upfit permits are issued when a new tenant leases a space or the purpose of the space changes. Business remodels and renovations are listed separately in this report.

In the second quarter of 2024, the number of commercial permits issued decreased over the first quarter of 2024 by 18.8%, while the value decreased by 61.4%.

The number of permits decreased by about 22.2% year-over-year, from the second quarter of 2023 to the second quarter of 2024, while the value increased more than 68.5% in the same time period.

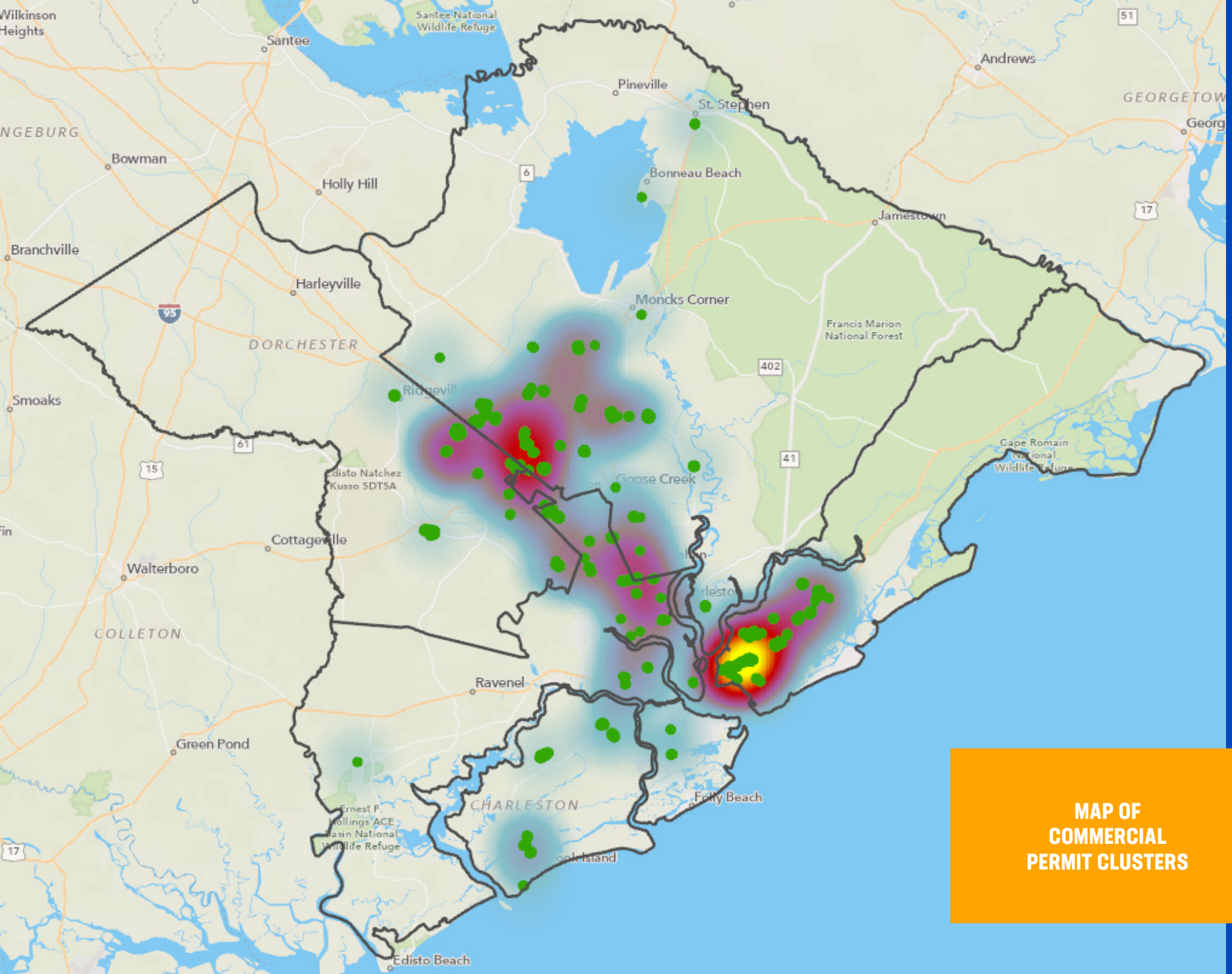
The number of commercial permits for the second quarter of 2024 was 19.9% below the average of the previous fourth quarters and the value of the permits issued was roughly 39% above the average.

A summary of commercial permits by quarter and jurisdiction is in the table to the right. A map depicting commercial permit clusters is on the next page.



ALL COMMERCIAL CONSTRUCTION BY JURISDICTION

JURISDICTION	2023:Q2		2023:Q3		2023:Q4		2024:Q1		2024:Q2	
	#	\$	#	\$	#	\$	#	\$	#	\$
UNINCORPORATED BERKELEY CO.	35	\$44,939,310	41	\$92,342,562	40	\$50,929,426	39	\$36,722,950	38	\$72,638,221
BONNEAU	0	\$-	0	\$-	0	\$-	0	\$-	1	\$2,000
CITY OF CHARLESTON	9	\$5,033,000	12	\$4,421,062	45	\$34,328,519	5	\$1,720,298	1	\$275,000
GOOSE CREEK	9	\$8,879,292	4	\$5,182,152	10	\$18,359,488	7	\$169,845,317	5	\$1,676,386
HANAHAN	7	\$4,538,718	4	\$961,570	6	\$3,103,832	10	\$2,301,670	5	\$457,989
JAMESTOWN	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
MONCKS CORNER	7	\$5,019,584	2	\$350,000	1	\$102,000	3	\$5,867,560	2	\$2,200,352
NORTH CHARLESTON	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
ST. STEPHEN	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
SUMMERVILLE	5	\$13,010,062	4	\$11,846,960	1	\$136,440	5	\$9,561,502	4	\$9,944,886
TOTAL BERKELEY COUNTY	72	\$81,419,966	67	\$115,104,306	103	\$106,959,704	69	\$226,019,297	56	\$87,194,834
UNINCORPORATED CHARLESTON CO.	19	\$26,188,811	27	\$56,159,029	5	\$2,181,000	12	\$21,279,439	9	\$4,312,042
AWENDAW	0	\$-	5	\$13,339,702	0	\$-	0	\$-	0	\$-
CITY OF CHARLESTON	80	\$74,280,565	117	\$63,961,167	41	\$67,270,880	44	\$148,059,324	11	\$29,725,501
FOLLY BEACH	1	\$187,807	0	\$-	3	\$1,545,805	3	\$2,841,300	0	\$0
HOLLYWOOD	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
ISLE OF PALMS	1	\$184,600	1	\$5,000,000	10	\$3,716,674	0	\$-	0	\$-
JAMES ISLAND	1	\$1,031,707	0	\$-	1	\$53,089	0	\$-	1	\$3,945
KIAWAH ISLAND	1	\$200,000	2	\$391,875	3	\$716,500	1	\$723,397	1	\$200,000
LINCOLNVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
MCCLELLANVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
MEGGETT	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
MOUNT PLEASANT	32	\$15,234,704	17	\$26,148,718	38	\$29,819,006	22	\$30,174,014	63	\$59,352,177
NORTH CHARLESTON	16	\$3,858,639	52	\$149,071,720	33	\$76,820,087	27	\$71,512,026	35	\$34,894,161
RAVENEL	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
ROCKVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
SEABROOK ISLAND	0	\$-	0	\$-	0	\$-	1	\$300,000	1	\$1,500,000
SULLIVANS ISLAND	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
SUMMERVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
TOTAL CHARLESTON COUNTY	148	\$120,933,233	223	\$314,231,424	134	\$182,123,041	110	\$274,889,500	121	\$129,987,826
UNINCORPORATED DORCHESTER CO.	14	\$93,036,036	9	\$13,507,110	16	\$21,484,869	12	\$11,483,958	15	\$94,011,006
HARLEYVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
NORTH CHARLESTON	5	\$1,690,000	11	\$9,273,496	7	\$43,737,727	8	\$10,799,992	5	\$530,133
REEVESVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
RIDGEVILLE	0	\$-	0	\$-	0	\$-	3	\$3,443,210	0	\$0
ST. GEORGE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
SUMMERVILLE	3	\$16,247,912	2	\$43,948,471	4	\$4,663,800	6	\$4,186,903	4	\$14,811,824
TOTAL DORCHESTER COUNTY	22	\$110,973,948	26	\$68,297,213	27	\$69,886,396	29	\$29,914,063	24	\$109,352,963
REGION TOTALS	244	\$313,376,148	316	\$497,632,943	264	\$358,969,142	208	\$530,822,860	201	\$326,535,623



**MAP OF
COMMERCIAL
PERMIT CLUSTERS**



ALL SINGLE FAMILY RESIDENTIAL PERMITS

Single Family (SF) Residential Construction can best be defined as a free-standing residential structure, designed to house one family unit. Single Family construction does not generally include townhouses, duplexes, condos or apartments. These types of permits are compiled separately and covered later in this document.

From the first quarter of 2024 to the second quarter of 2024, the number of SF permits issued showed an decrease of 7.4%, while the value decreased by 7.5% in the same time interval.

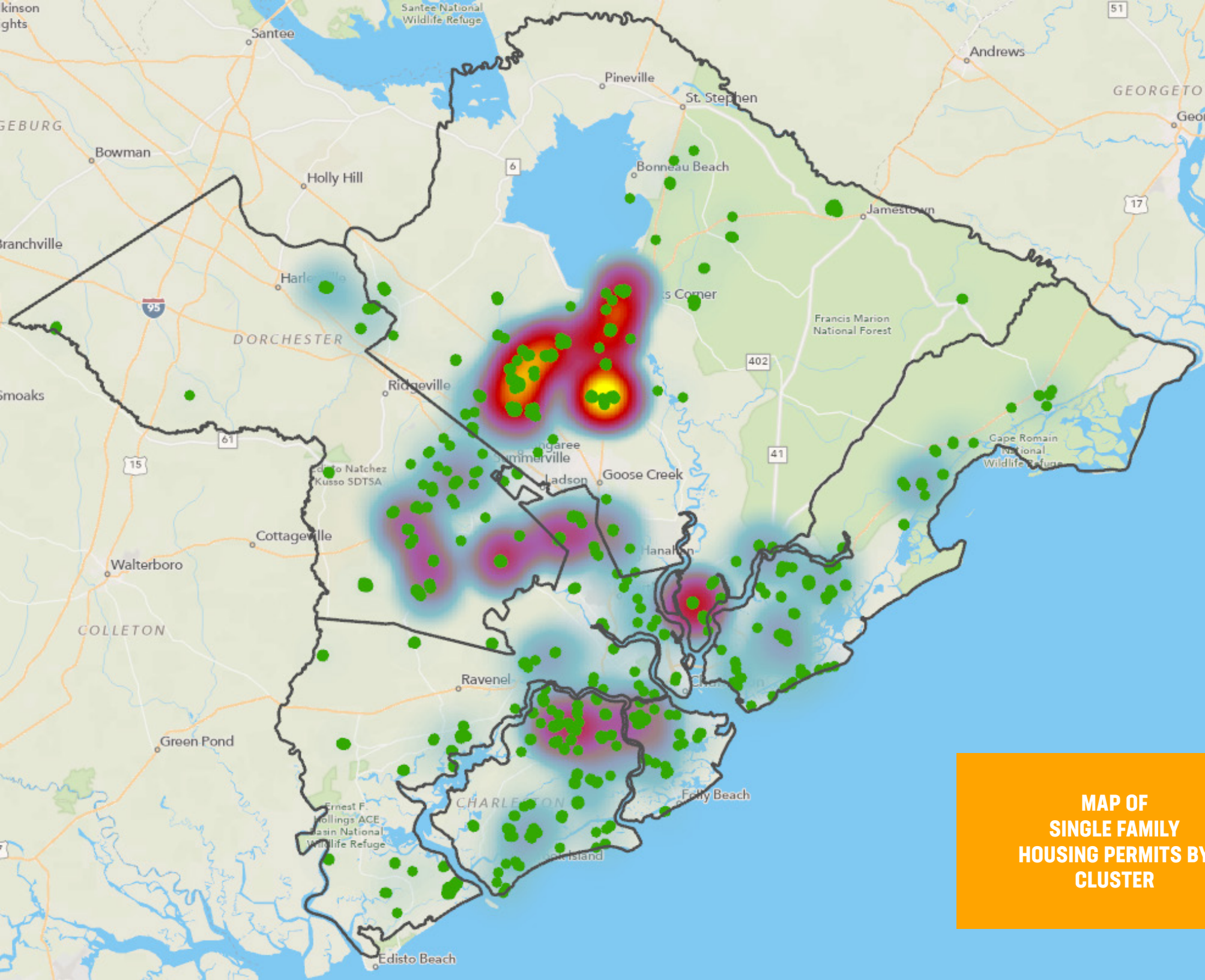
Year-over-year, second quarter of 2023 to the second quarter of 2024 the number of permits increased by 4.7%, and the overall value of permits increased by 14.8%.

The number of permits in the second quarter of 2024 was roughly 3.8% above than the average of the previous four quarters and the value was approximately 20.3% above the average of the previous four years.

A breakdown of SF permits by quarter and jurisdiction can be found in the table to the right. Permits issued reflect the number of individual units. A map depicting SF residential permit is available on the next page.

ALL SINGLE FAMILY CONSTRUCTION BY JURISDICTION

JURISDICTION	2023:Q2		2023:Q3		2023:Q4		2024:Q1		2024:Q2	
	#	\$	#	\$	#	\$	#	\$	#	\$
UNINCORPORATED BERKELEY CO.	428	\$151,726,573	387	\$149,630,064	510	\$155,645,203	345	\$128,243,220	308	\$117,291,708
BONNEAU	0	\$-	0	\$-	0	\$-	4	\$1,465,361	3	\$1,040,131
CITY OF CHARLESTON	51	\$20,955,460	23	\$10,061,509	17	\$6,746,563	3	\$5,118,535	84	\$29,202,517
GOOSE CREEK	61	\$23,900,063	60	\$28,337,079	17	\$9,013,523	67	\$31,812,918	80	\$37,755,802
HANAHAN	1	\$522,710	0	\$-	2	\$902,433	10	\$4,306,304	22	\$10,222,798
JAMESTOWN	0	\$-	0	\$-	0	\$-	0	\$-	2	\$427,858
MONCK'S CORNER	125	\$59,144,125	160	\$63,108,255	61	\$31,576,661	185	\$87,238,956	282	\$135,798,316
NORTH CHARLESTON	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
ST. STEPHEN	0	\$-	0	\$-	0	\$-	1	\$158,523	0	\$-
SUMMERVILLE	0	\$-	1	\$1,207,093	0	\$-	1	\$167,466	0	\$-
TOTAL BERKELEY COUNTY	666	\$256,248,932	631	\$253,343,999	607	\$203,844,382	616	\$258,511,283	781	\$31,739,130
UNINCORPORATED CHARLESTON CO.	110	\$65,500,907	60	\$17,035,582	101	\$61,142,930	184	\$108,690,272	146	\$95,558,709
AWENDAW	17	\$7,141,839	2	\$773,646	10	\$4,255,600	8	\$2,777,090	17	\$7,984,070
CITY OF CHARLESTON	143	\$40,682,205	111	\$39,975,773	87	\$29,643,655	136	\$43,383,310	100	\$33,688,910
FOLLY BEACH	3	\$2,229,618	0	\$-	3	\$2,586,170	0	\$-	2	\$2,450,000
HOLLYWOOD	0	\$-	0	\$-	0	\$-	7	\$2,198,767	4	\$1,782,443
ISLE OF PALMS	6	\$7,015,000	1	\$251,300	4	\$4,470,000	5	\$9,303,358	9	\$14,903,827
JAMES ISLAND	4	\$2,148,509	2	\$522,803	10	\$5,753,283	11	\$5,526,733	3	\$1,600,000
KIAWAH ISLAND	12	\$30,655,323	5	\$4,113,409	17	\$49,306,478	12	\$37,605,963	7	\$20,803,783
LINCOLNVILLE	0	\$-	0	\$-	0	\$-	0	\$-	1	\$450,012
MCCLELLANVILLE	1	\$603,768	0	\$-	0	\$-	3	\$1,569,073	5	\$2,267,201
MEGGETT	5	\$3,141,717	3	\$760,472	2	\$870,376	5	\$2,819,231	5	\$3,122,655
MOUNT PLEASANT	77	\$51,454,543	16	\$7,477,365	57	\$41,746,219	63	\$59,050,879	43	\$42,473,325
NORTH CHARLESTON	60	\$10,778,404	84	\$18,442,401	40	\$9,327,992	51	\$10,417,599	89	\$25,593,932
RAVENEL	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
ROCKVILLE	1	\$340,000	0	\$-	0	\$-	0	\$-	0	\$-
SEABROOK ISLAND	11	\$15,827,392	2	\$251,346	4	\$5,571,680	7	\$11,691,206	6	\$13,171,078
SULLIVAN'S ISLAND	2	\$5,600,000	1	\$518,207	5	\$9,094,936	1	\$1,700,000	2	\$4,500,000
SUMMERVILLE	0	\$-	0	\$-	0	\$-	0	\$-	1	\$577,814
TOTAL CHARLESTON COUNTY	452	\$243,119,134	289	\$92,104,062	340	\$223,769,318	493	\$296,733,481	440	\$270,927,759
UNINCORPORATED DORCHESTER CO.	247	\$78,102,072	278	\$107,457,055	223	\$88,265,820	363	\$148,452,444	152	\$55,556,797
HARLEYVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
NORTH CHARLESTON	0	\$-	85	\$15,186,997	40	\$6,125,897	59	\$8,864,563	63	\$8,830,164
REEVESVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
RIDGEVILLE	0	\$-	0	\$-	0	\$-	1	\$387,527	2	\$930,106
ST. GEORGE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
SUMMERVILLE	24	\$10,519,707	56	\$21,036,089	52	\$22,258,190	46	\$20,932,370	24	\$11,029,584
TOTAL DORCHESTER COUNTY	271	\$88,621,779	226	\$86,735,541	315	\$116,649,907	469	\$178,636,904	241	\$76,346,651
REGION TOTALS	1,396	\$591,575,665	1,399	\$499,313,112	1,262	\$544,303,607	1,578	\$793,881,668	1,462	\$679,013,540



**MAP OF
SINGLE FAMILY
HOUSING PERMITS BY
CLUSTER**



ALL SINGLE FAMILY ATTACHED CONSTRUCTION BY JURISDICTION

ALL SINGLE FAMILY ATTACHED RESIDENTIAL CONSTRUCTION

Single Family Attached (SFA) construction permits are issued for the construction of a single family structure that shares a common wall with one or more other single family structures. Units have separate utilities, plumbing and heating/air. These are generally considered to be townhomes, and do not normally include multi-family structures such as condos, duplexes or apartments.

SFAs are sometimes included in a development as an “affordable housing” component, as they are frequently less expensive to build and to purchase than their detached counterparts. Permits issued reflect the number of individual units.

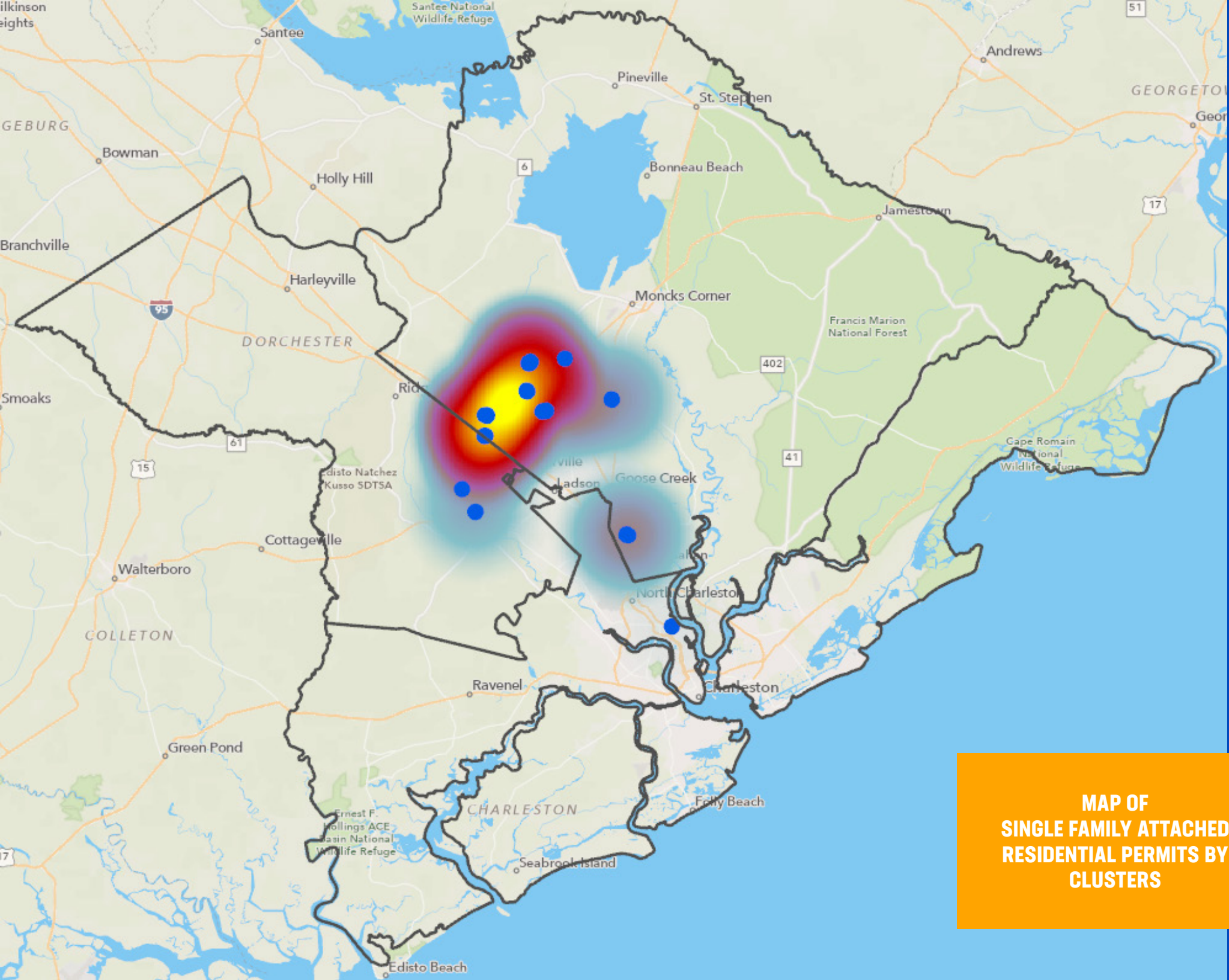
The number of single-family attached residential permits increased from the first quarter of 2024 to the second quarter of 2024 by roughly 1.8%. The total permit values also increased by approximately 13% in the same time frame.

The number of single-family attached permits issued year-over-year from the second quarter of 2023 to the second quarter of 2024, iccreased by 2.5%. Additionally, the single-family permit values increased by approximately 34.5% when compared to the same quarter from the previous year.

The number of single-family permits for the second quarter of 2024 was 6.2% above the average of the previous four quarters; the permit values were higher than the average by 20.3%.

A summary of all single-family attached permits can be found by quarter and jurisdiction in the table to the right and a map of housing clusters can be found on the next page.

JURISDICTION	2023:Q2		2023:Q3		2023:Q4		2024:Q1		2024:Q2	
	#	\$	#	\$	#	\$	#	\$	#	\$
UNINCORPORATED BERKELEY CO.	20	\$4,594,265	45	\$11,819,285	24	\$12,978,638	89	\$27,578,043	200	\$54,793,674
BONNEAU	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
CITY OF CHARLESTON	2	\$276,705	17	\$6,258,826	1	\$375,000	2	\$487,409	0	\$0
GOOSE CREEK	9	\$2,424,268	7	\$1,861,824	0	\$-	27	\$7,819,581	18	\$5,485,444
HANAHAN	16	\$5,219,530	26	\$9,948,273	0	\$-	8	\$3,084,972	24	\$9,279,436
JAMESTOWN	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
MONCKS CORNER	38	\$12,638,259	87	\$26,993,818	38	\$10,651,248	13	\$3,837,699	20	\$7,910,679
NORTH CHARLESTON	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
ST. STEPHEN	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
SUMMERVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
TOTAL BERKELEY COUNTY	85	\$25,153,026	182	\$56,882,026	63	\$24,004,886	139	\$42,807,704	262	\$77,469,233
UNINCORPORATED CHARLESTON CO.	0	\$-	79	\$10,605,681	82	\$15,414,013	99	\$19,964,975	34	\$6,598,986
AWENDAW	0	\$-	2	\$263,470	0	\$-	0	\$-	0	\$-
CITY OF CHARLESTON	0	\$-	7	\$1,895,459	0	\$-	2	\$286,291	0	\$0
FOLLY BEACH	0	\$-	6	\$639,802	0	\$-	0	\$-	0	\$-
HOLLYWOOD	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
ISLE OF PALMS	0	\$-	5	\$779,403	0	\$-	0	\$-	0	\$-
JAMES ISLAND	0	\$-	1	\$297,101	0	\$-	0	\$-	0	\$-
KIAWAH ISLAND	0	\$-	4	\$435,993	0	\$-	0	\$-	0	\$-
LINCOLNVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
MCCLELLANVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
MEGGETT	0	\$-	5	\$848,403	0	\$-	0	\$-	0	\$-
MOUNT PLEASANT	7	\$2,092,197	45	\$4,705,392	0	\$-	0	\$-	0	\$-
NORTH CHARLESTON	130	\$15,882,388	172	\$20,598,101	28	\$3,768,767	56	\$11,261,953	11	\$1,973,106
RAVENEL	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
ROCKVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
SEABROOK ISLAND	0	\$-	6	\$681,070	0	\$-	0	\$-	0	\$-
SULLIVANS ISLAND	0	\$-	5	\$485,172	0	\$-	0	\$-	0	\$-
SUMMERVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
TOTAL CHARLESTON COUNTY	137	\$17,974,585	338	\$42,362,008	110	\$19,182,780	157	\$31,513,219	45	\$8,572,092
UNINCORPORATED DORCHESTER CO.	57	\$13,246,016	15	\$2,128,562	9	\$2,250,000	7	\$1,149,417	11	\$1,603,067
HARLEYVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
NORTH CHARLESTON	5	\$619,720	37	\$4,845,284	0	\$-	8	\$1,438,392	1	\$209,475
REEVESVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
RIDGEVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
ST. GEORGE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
SUMMERVILLE	40	\$11,388,580	11	\$3,410,000	3	\$970,000	15	\$4,443,654	13	\$4,109,970
TOTAL DORCHESTER COUNTY	102	\$25,254,316	63	\$10,383,846	12	\$3,220,000	30	\$7,031,463	25	\$5,922,512
REGION TOTALS	324	\$68,381,928	583	\$109,627,880	185	\$46,407,666	326	\$81,352,386	332	\$91,963,837



**MAP OF
SINGLE FAMILY ATTACHED
RESIDENTIAL PERMITS BY
CLUSTERS**



ALL MULTI-FAMILY RESIDENTIAL CONSTRUCTION

Multi-Family (MF) Residential construction permits are issued for a classification of housing where multiple separate housing units are contained within one building. This construction includes mainly apartments, but can also include condos and duplexes.

Multi-Family permit issuance is expected to increase in the future to accommodate the growing population in the region. Permits are generally reported as the number of buildings or complexes, not the number of individual units. The number of units can be found in the text below.

In the second quarter of 2024, just 3 multi-family building permits were issued in the region for a value of about \$45.15 million.

Multi-family permits issued in the second quarter of 2024 decreased in both numbers, 85%, and value, 52%, from the first quarter of 2024.

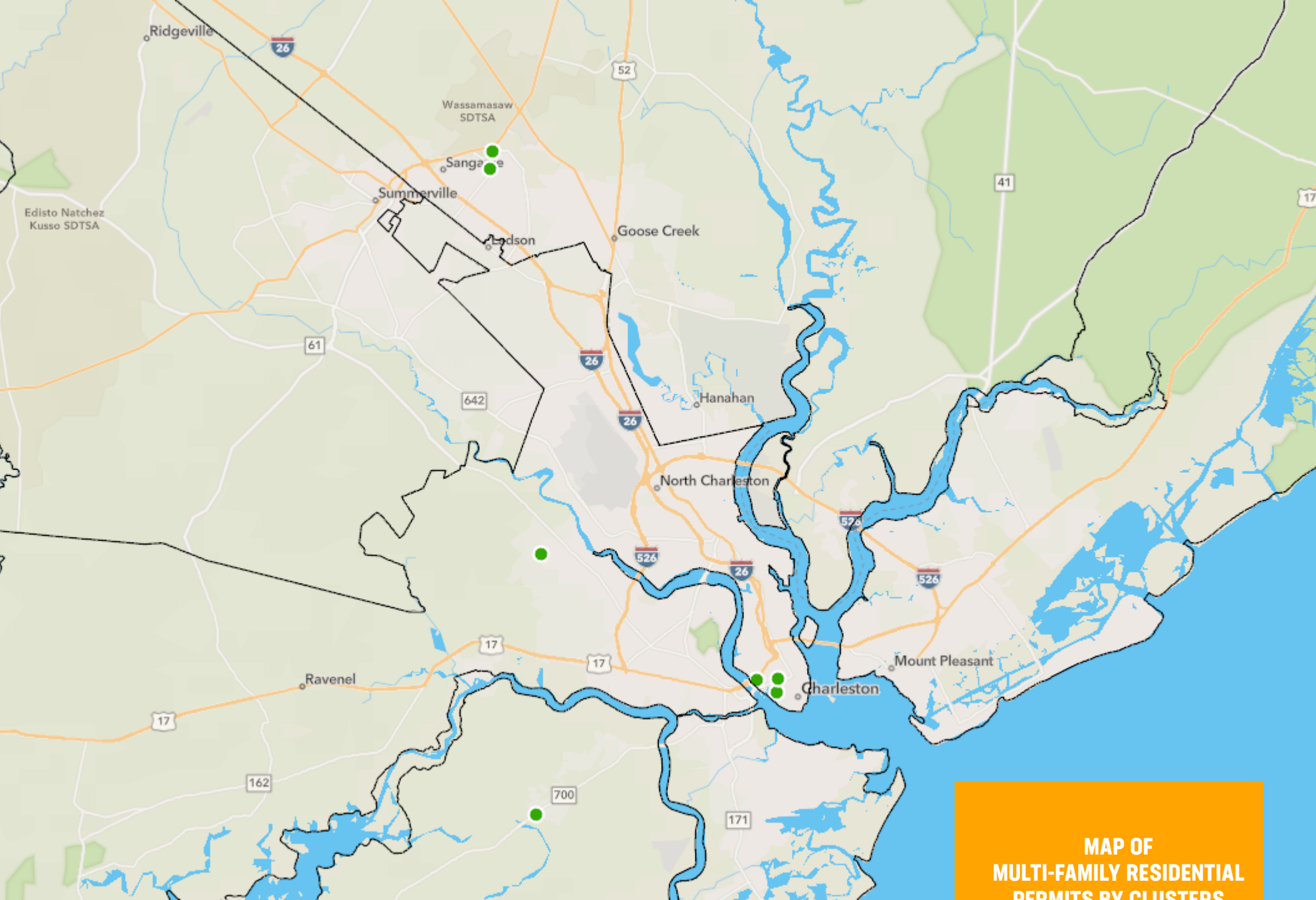
When compared year-over-year, from the second quarter of 2023 to quarter two, 2024, the number of permits decreased 92.9. Additionally, the value of the permits decreased 82.4%.

For comparison, the number of multi-family permits in the second quarter of 2024 decreased by 88%, while the average value was 67.5% below the average of the previous four quarters.

A breakdown of multi-family permits by quarter and municipality can be found in the table to the right. A map of multi-family permits is available on the next page.

ALL MULTI-FAMILY CONSTRUCTION BY JURISDICTION

JURISDICTION	2023:Q2		2023:Q3		2023:Q4		2024:Q1		2024:Q2	
	#	\$	#	\$	#	\$	#	\$	#	\$
UNINCORPORATED BERKELEY CO.	5	\$112,100,000	0	\$-	0	\$-	12	\$36,622,803	0	\$0
BONNEAU	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
CITY OF CHARLESTON	0	\$-	17	\$66,132,207	0	\$-	0	\$-	3	\$41,149,958
GOOSE CREEK	10	\$45,209,135	0	\$-	6	\$26,833,243	0	\$-	0	\$-
HANAHAN	3	\$770,762	0	\$-	0	\$-	0	\$-	0	\$-
JAMESTOWN	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
MONCK'S CORNER	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
NORTH CHARLESTON	0	\$-	0	\$-	0	\$-	0	\$0	0	\$0
ST. STEPHEN	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
SUMMERVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
TOTAL BERKELEY COUNTY	18	\$158,079,897	6	\$48,610,000	6	\$26,833,243	12	\$36,622,803	0	\$41,149,958
UNINCORPORATED CHARLESTON CO.	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
AWENDAW	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
CITY OF CHARLESTON	11	\$26,614,112	10	\$14,708,615	1	\$10,288,192	8	\$49,176,057	0	\$0
FOLLY BEACH	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
HOLLYWOOD	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
ISLE OF PALMS	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
JAMES ISLAND	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
KIAWAH ISLAND	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
LINCOLNVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
MCCLELLANVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
MEGETT	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
MOUNT PLEASANT	1	\$2,000,000	0	\$-	1	\$2,526,500	0	\$-	0	\$-
NORTH CHARLESTON	12	\$47,017,510	6	\$25,655,413	2	\$35,893,352	0	\$-	0	\$-
RAVENEL	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
ROCKVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
SEABROOK ISLAND	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
SULLIVANS ISLAND	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
SUMMERVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
TOTAL CHARLESTON COUNTY	24	\$75,631,622	16	\$40,364,028	4	\$48,708,044	8	\$49,176,057	0	\$-
UNINCORPORATED DORCHESTER CO.	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
HARLEYVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
NORTH CHARLESTON	0	\$-	1	\$14,439,690	0	\$-	0	\$-	0	\$-
REEVESVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
RIDGEVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
ST. GEORGE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
SUMMERVILLE	0	\$-	2	\$4,660,056	2	\$5,163,880	0	\$-	0	\$-
TOTAL DORCHESTER COUNTY	0	\$-	3	\$19,099,746	2	\$5,163,880	0	\$-	0	\$-
REGION TOTALS	42	\$233,711,519	25	\$106,073,774	12	\$80,705,167	20	\$85,798,860	3	\$41,149,958



**MAP OF
MULTI-FAMILY RESIDENTIAL
PERMITS BY CLUSTERS**



ALL REMODEL/RENOVATION CONSTRUCTION

Remodel, Renovation, or Addition (RA) construction permits are issued when a homeowner or business owner seeks approval to update, enlarge or otherwise alter an existing structure. Alterations are made for several reasons, including the need for additional space and the desire to increase property values.

Remodels and Renovations are an important indicator of reinvestment in a property. (Note that commercial “upfits” are not included in these numbers, but business remodels, renovations or additions are included.)

In the second quarter of 2024, a total of 1171 remodel, renovation or addition permits were issued in the region for a value of about \$158,711,456 million. This represents a 4.5% increase in value from the first quarter of 2024. The number of permits increased from 700 to 1171, year over year, second quarter 2023 versus second quarter 2024 while the permit values increased, as well, by 75.7% over the same time.

A breakdown of remodel/renovation permits by quarter and municipality can be found in the table to the right.

ALL REMODELS/RENOVATIONS BY JURISDICTION

JURISDICTION	2023:Q2		2023:Q3		2023:Q4		2024:Q1		2024:Q2	
	#	\$	#	\$	#	\$	#	\$	#	\$
UNINCORPORATED BERKELEY CO.	77	\$3,630,075	57	\$1,932,337	31	\$1,687,461	54	\$25,052,501	31	\$787,669
BONNEAU	0	\$-	0	\$-	0	\$-	2	\$37,456	1	\$5,200
CITY OF CHARLESTON	33	\$1,670,936	82	\$6,774,039	37	\$2,422,271	33	\$1,815,798	60	\$6,870,165
GOOSE CREEK	3	\$72,047	5	\$1,335,585	4	\$405,040	2	\$99,015	8	\$112,523
HANAHAN	6	\$470,891	2	\$206,495	6	\$355,169	14	\$1,803,615	12	\$3,908,509
JAMESTOWN	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
MONCKS CORNER	6	\$212,992	6	\$165,458	7	\$155,385	19	\$540,370	3	\$1,388,363
NORTH CHARLESTON	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
ST. STEPHEN	0	\$-	0	\$-	0	\$-	2	\$45,750	2	\$13,500
SUMMERVILLE	0	\$-	1	\$19,726	0	\$-	1	\$264,623	0	\$-
TOTAL BERKELEY COUNTY	125	\$6,056,942	153	\$10,433,639	85	\$5,025,326	127	\$29,659,128	117	\$13,085,929
UNINCORPORATED CHARLESTON CO.	46	\$4,813,899	35	\$4,230,599	20	\$2,745,476	66	\$9,897,205	75	\$9,821,136
AWENDAW	2	\$110,520	0	\$-	1	\$21,600	2	\$88,888	1	\$22,000
CITY OF CHARLESTON	230	\$19,013,757	103	\$13,654,472	212	\$12,008,855	396	\$28,271,453	598	\$69,986,755
FOLLY BEACH	7	\$2,305,349	15	\$1,288,157	17	\$1,662,827	22	\$1,645,256	7	\$151,795
HOLLYWOOD	0	\$-	0	\$-	0	\$-	6	\$375,059	5	\$111,803
ISLE OF PALMS	17	\$3,217,595	10	\$2,378,588	10	\$4,114,802	16	\$4,776,726	20	\$6,909,851
JAMES ISLAND	13	\$1,042,687	8	\$604,783	11	\$1,360,373	14	\$990,591	18	\$729,232
KIAWAH ISLAND	28	\$4,274,516	37	\$6,399,221	43	\$8,458,040	67	\$26,494,971	23	\$4,183,432
LINCOLNVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
MCCLELLANVILLE	0	\$-	0	\$-	0	\$-	0	\$-	2	\$4,450
MEGGETT	0	\$-	0	\$-	2	\$415,000	1	\$5,000	1	\$315,000
MOUNT PLEASANT	105	\$16,098,499	102	\$15,519,288	60	\$10,579,147	165	\$18,730,026	126	\$20,617,001
NORTH CHARLESTON	15	\$2,121,855	30	\$2,084,055	29	\$1,783,192	64	\$17,386,309	21	\$6,335,354
RAVENEL	1	\$116,370	0	\$-	0	\$-	0	\$-	0	\$-
ROCKVILLE	1	\$123,200	0	\$-	0	\$-	0	\$-	0	\$-
SEABROOK ISLAND	16	\$2,218,960	11	\$2,884,082	16	\$3,858,930	39	\$4,586,046	53	\$4,345,960
SULLIVANS ISLAND	26	\$3,895,973	9	\$2,334,205	4	\$1,846,610	14	\$5,931,679	15	\$4,618,538
SUMMERVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
TOTAL CHARLESTON COUNTY	507	\$59,353,179	360	\$51,387,450	426	\$48,904,852	872	\$119,179,209	965	\$128,152,307
UNINCORPORATED DORCHESTER CO.	63	\$2,887,959	53	\$1,858,939	59	\$1,588,468	50	\$1,824,611	83	\$17,226,873
HARLEYVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
NORTH CHARLESTON	1	\$3,021,709	2	\$64,256	2	\$105,870	3	\$159,570	6	\$246,357
REEVESVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
RIDGEVILLE	0	\$-	0	\$-	0	\$-	2	\$836,076	0	\$0
ST. GEORGE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
SUMMERVILLE	4	\$255,000	6	\$256,474	3	\$371,070	1	\$77,063	0	\$-
TOTAL DORCHESTER COUNTY	68	\$6,164,668	61	\$2,179,669	64	\$2,065,408	56	\$2,897,320	89	\$17,473,230
REGION TOTALS	700	\$71,574,790	574	\$64,000,758	575	\$55,995,586	1,055	\$151,795,657	1,171	\$158,711,466



ALL OTHER CONSTRUCTION

This category of construction permitting is compiled for those projects that do not fit under any other category. These projects include, but are not limited to: swimming pools, accessory structures (garages, sheds, etc.), solar panels and decks.

In the second quarter of 2024, there were 1050 “other” permits issued for a value of over \$56.7 million.

A breakdown of “other” construction permits by quarter and municipality can be found in the table to the right.

ALL OTHER CONSTRUCTION BY JURISDICTION

JURISDICTION	2023:Q2		2023:Q3		2023:Q4		2024:Q1		2024:Q2	
	#	\$	#	\$	#	\$	#	\$	#	\$
UNINCORPORATED BERKELEY CO.	105	\$3,711,077	73	\$1,185,196	40	\$877,473	66	\$1,407,366	51	\$1,352,999
BONNEAU	0	\$-	0	\$-	0	\$-	3	\$192,806	3	\$32,249
CITY OF CHARLESTON	47	\$3,588,979	86	\$5,878,779	34	\$5,394,466	38	\$2,310,310	43	\$2,999,767
GOOSE CREEK	11	\$579,812	20	\$1,944,863	14	\$811,929	30	\$1,815,560	11	\$453,816
HANAHAN	40	\$883,849	22	\$938,759	19	\$878,051	28	\$2,378,335	37	\$1,556,329
JAMESTOWN	0	\$-	0	\$-	0	\$-	0	\$-	2	\$36,877
MONCKS CORNER	5	\$237,635	38	\$2,535,609	16	\$282,683	11	\$2,047,078	13	\$2,667,959
NORTH CHARLESTON	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
ST. STEPHEN	0	\$-	0	\$-	0	\$-	1	\$142,000	1	\$5,833
SUMMERVILLE	0	\$-	1	\$44,277	0	\$-	1	\$926,068	0	\$-
TOTAL BERKELEY COUNTY	208	\$9,001,352	226	\$12,490,957	123	\$8,244,601	178	\$11,219,523	161	\$9,105,829
UNINCORPORATED CHARLESTON CO.	47	\$3,697,752	59	\$3,390,953	58	\$2,865,355	66	\$8,069,963	67	\$2,958,055
AWENDAW	1	\$4,950	1	\$65,600	1	\$15,360	2	\$1,392,195	4	\$88,000
CITY OF CHARLESTON	220	\$13,037,637	292	\$18,145,167	142	\$18,563,369	249	\$22,863,298	230	\$9,486,138
FOLLY BEACH	113	\$5,226,533	46	\$2,947,092	18	\$682,293	35	\$1,587,636	22	\$374,778
HOLLYWOOD	2	\$56,429	0	\$-	0	\$-	4	\$63,087	2	\$42,333
ISLE OF PALMS	15	\$1,845,816	17	\$1,794,359	9	\$1,471,930	22	\$2,144,561	14	\$1,685,939
JAMES ISLAND	5	\$299,877	8	\$162,645	4	\$147,249	10	\$1,702,499	14	\$480,218
KIAWAH ISLAND	5	\$3,251,908	5	\$631,950	5	\$667,365	14	\$1,918,862	5	\$1,094,500
LINCOLNVILLE	0	\$-	0	\$-	0	\$-	2	\$140,000	0	\$-
MCCLELLANVILLE	1	\$109	0	\$-	0	\$-	2	\$229,572	0	\$0
MEGETT	6	\$224,070	9	\$921,246	4	\$186,359	5	\$716,520	7	\$231,253
MOUNT PLEASANT	141	\$11,981,180	135	\$10,692,547	130	\$11,763,054	179	\$15,696,997	145	\$13,175,325
NORTH CHARLESTON	77	\$16,321,100	200	\$22,686,949	79	\$10,276,044	165	\$20,252,518	173	\$7,566,302
RAVENEL	0	\$-	0	\$-	0	\$-	2	\$164,542	0	\$0
ROCKVILLE	0	\$-	0	\$-	0	\$-	1	\$60,000	0	\$-
SEABROOK ISLAND	2	\$309,874	0	\$-	4	\$82,444	5	\$2,184,550	2	\$600,626
SULLIVANS ISLAND	0	\$-	24	\$1,098,978	12	\$327,015	28	\$1,653,651	19	\$971,278
SUMMERVILLE	0	\$-	2	\$60,487	0	\$-	0	\$-	3	\$82,384
TOTAL CHARLESTON COUNTY	678	\$58,277,430	739	\$59,207,020	466	\$47,347,836	791	\$80,840,451	707	\$8,837,129
UNINCORPORATED DORCHESTER CO.	138	\$5,235,958	178	\$6,806,965	118	\$4,879,466	98	\$4,779,557	70	\$4,056,596
HARLEYVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
NORTH CHARLESTON	38	\$1,542,007	28	\$2,328,713	49	\$1,827,325	51	\$1,201,541	94	\$2,771,905
REEVESVILLE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
RIDGEVILLE	0	\$-	0	\$-	0	\$-	1	\$8,000	4	\$146,836
ST. GEORGE	0	\$-	0	\$-	0	\$-	0	\$-	0	\$-
SUMMERVILLE	4	\$333,893	3	\$718,714	8	\$322,858	4	\$810,375	14	\$1,795,930
TOTAL DORCHESTER COUNTY	180	\$7,111,859	209	\$9,854,392	175	\$7,029,649	154	\$6,799,473	182	\$8,771,267
REGION TOTALS	1,066	\$74,390,640	1,174	\$81,552,369	764	\$62,622,086	1,123	\$98,859,447	1,050	\$6,714,225



SUMMARY

At the conclusion of 2023 the regional construction industry continued to grapple with numerous challenges. Labor shortages, supply chain disruptions, higher material costs and rising interest rates were among the obstacles affecting production. The fourth quarter of 2023 showed some decline over the previous quarter regionally in the number of permits issued (15.5%), but an increase in value (4.1%).

Berkeley County had decreases in both the number of permits issued (4%) and the total value (8.3%) over the previous quarter. Dorchester County experienced increases in both the number of permits issued (11.7%) and value (36.6%). Inversely, Charleston County took a step back in terms of number of permits issued (33.7%), while the values decreased slightly by .03%

ALL CONSTRUCTION BY JURISDICTION

JURISDICTION	2023:Q2		2023:Q3		2023:Q4		2024:Q1		2024:Q2	
	#	\$	#	\$	#	\$	#	\$	#	\$
UNINCORPORATED BERKELEY CO.	670	\$320,701,300	603	\$256,909,444	645	\$222,118,201	605	\$255,626,883	628	\$246,864,271
BONNEAU	0	\$-	0	\$-	0	\$-	9	\$1,695,623	8	\$1,079,580
CITY OF CHARLESTON	142	\$31,525,080	237	\$99,526,422	134	\$49,266,819	81	\$11,452,350	191	\$80,497,407
GOOSE CREEK	103	\$81,064,617	96	\$38,661,503	51	\$55,423,223	133	\$211,392,391	122	\$45,483,971
HANAHAN	73	\$12,406,460	54	\$12,055,097	33	\$5,239,485	70	\$13,874,896	100	\$25,425,061
JAMESTOWN	0	\$-	0	\$-	0	\$-	0	\$0	4	\$464,735
MONCK'S CORNER	181	\$77,252,595	293	\$93,153,140	123	\$42,767,977	231	\$99,531,663	320	\$149,965,669
NORTH CHARLESTON	0	\$-	0	\$-	0	\$-	0	\$0	0	\$0
ST. STEPHEN	0	\$-	0	\$-	0	\$-	4	\$346,273	3	\$19,333
SUMMERVILLE	5	\$13,010,062	7	\$13,118,056	1	\$136,440	8	\$10,919,659	4	\$9,944,886
TOTAL BERKELEY COUNTY	1,174	\$535,960,115	1,265	\$496,864,927	987	\$374,912,142	1,141	\$604,839,738	1,377	\$559,744,913
UNINCORPORATED CHARLESTON CO.	222	\$100,201,369	260	\$91,421,844	266	\$84,348,774	427	\$167,901,854	331	\$119,248,928
AWENDAW	20	\$7,257,309	10	\$14,442,418	12	\$4,292,560	12	\$4,258,173	22	\$8,094,070
CITY OF CHARLESTON	684	\$173,628,276	640	\$152,340,653	483	\$137,774,951	835	\$292,039,733	939	\$142,887,304
FOLLY BEACH	124	\$9,949,307	67	\$4,875,051	41	\$6,477,095	60	\$6,074,192	31	\$2,976,573
HOLLYWOOD	2	\$56,429	0	\$-	0	\$-	17	\$2,636,913	11	\$1,936,579
ISLE OF PALMS	39	\$12,263,011	34	\$10,203,650	33	\$13,773,406	43	\$16,224,645	43	\$23,499,617
JAMES ISLAND	23	\$4,522,780	19	\$1,587,332	26	\$7,313,994	35	\$8,219,823	36	\$2,813,395
KIAWAH ISLAND	46	\$38,381,747	53	\$11,972,448	68	\$59,148,383	94	\$66,743,193	36	\$26,281,715
LINCOLNVILLE	0	\$-	0	\$-	0	\$-	2	\$140,000	1	\$450,012
MCCLELLANVILLE	2	\$603,877	0	\$-	0	\$-	5	\$1,798,645	7	\$2,271,651
MEGETT	11	\$3,365,787	17	\$2,530,121	8	\$1,471,735	11	\$3,540,751	13	\$3,668,908
MOUNT PLEASANT	363	\$98,861,123	315	\$64,543,310	286	\$96,433,926	429	\$123,651,916	377	\$135,617,828
NORTH CHARLESTON	310	\$95,979,896	544	\$238,538,639	211	\$137,869,434	363	\$130,830,405	329	\$76,362,855
RAVENEL	1	\$116,370	0	\$-	0	\$-	2	\$164,542	0	\$0
ROCKVILLE	2	\$463,200	0	\$-	0	\$-	1	\$60,000	0	\$0
SEABROOK ISLAND	29	\$18,356,226	19	\$3,816,498	24	\$9,813,054	52	\$18,761,802	62	\$19,617,664
SULLIVANS ISLAND	28	\$9,495,973	39	\$4,436,562	21	\$11,268,561	43	\$9,285,330	36	\$10,089,816
SUMMERVILLE	0	\$-	2	\$60,487	0	\$-	0	\$0	4	\$660,198
TOTAL CHARLESTON COUNTY	1,946	\$575,289,183	1,965	\$599,655,992	1,480	\$570,035,871	2,431	\$852,331,917	2,278	\$576,477,113
UNINCORPORATED DORCHESTER CO.	519	\$192,508,041	533	\$131,758,631	425	\$118,468,623	530	\$167,689,987	331	\$172,454,339
HARLEYVILLE	0	\$-	0	\$-	0	\$-	0	\$0	0	\$0
NORTH CHARLESTON	49	\$6,873,436	164	\$46,138,436	98	\$51,796,819	129	\$22,464,058	169	\$12,588,034
REEVESVILLE	0	\$-	0	\$-	0	\$-	0	\$0	0	\$0
RIDGEVILLE	0	\$-	0	\$-	0	\$-	7	\$4,674,813	6	\$1,076,942
ST. GEORGE	0	\$-	0	\$-	0	\$-	0	\$0	0	\$0
SUMMERVILLE	75	\$38,745,092	80	\$74,029,804	72	\$33,749,798	72	\$30,450,365	55	\$31,747,308
TOTAL DORCHESTER COUNTY	643	\$238,126,570	588	\$196,550,407	595	\$204,015,240	738	\$225,279,223	561	\$217,866,623
REGION TOTALS	3,772	\$1,353,010,690	4,071	\$1,358,200,836	3,062	\$1,149,003,254	4,310	\$1,682,450,878	4,219	\$1,354,088,649

THE QUARTER AT A GLANCE

Value of Permits	Change from Previous Quarter		Change from same Quarter - Previous Year		Change from Average of Previous 4 Quarters	
Commercial	3.4%	▼	17.6%	▼	22.1%	▼
Single Family	7.4%	▼	4.7%	▲	3.8%	▲
Single Family Attached	1.8%	▲	2.5%	▲	6.2%	▼
Multi-Family	85.0%	▼	92.9%	▼	88.0%	▼

Value of Permits	Change from Previous Quarter		Change from same Quarter - Previous Year		Change from Average of Previous 4 Quarters	
Commercial	38.5%	▼	4.0%	▲	23.2%	▼
Single Family	7.5%	▼	14.8%	▲	14.7%	▲
Single Family Attached	13.0%	▲	34.5%	▲	20.3%	▲
Multi-Family	52.0%	▼	82.4%	▼	67.5%	▼

TOP COMMERCIAL PERMITS (In Value, by Jurisdiction)

MOUNT PLEASANT	DATE	VALUE	TYPE
	6/18/2024	\$13,836,161	Commercial Development
	6/18/2024	\$12,259,931	Commercial Development
	6/18/2024	\$9,503,908	Commercial Shell
	4/10/2024	\$7,500,000	Commercial Building
NORTH CHARLESTON	DATE	VALUE	TYPE
	6/18/2024	\$8,337,331	Mechanical Building
CITY OF CHARLESTON	DATE	VALUE	TYPE
	4/15/2024	\$10,667,311	Commercial
	6/5/2024	\$7,468,250	Commercial
BERKELEY CO	DATE	VALUE	TYPE
	6/4/2024	\$43,797,241	Commercial Development
	4/2/2024	\$10,673,500	Commercial Buildout
DORCHESTER COUNTY	DATE	VALUE	TYPE
	6/7/2024	\$55,549,945	Commercial Development
	6/20/2024	\$14,000,000	Commercial Development
	4/9/2024	\$10,000,000	Commercial Addition
	5/16/2024	\$6,483,029	Commercial Building
SUMMERVILLE DC	DATE	VALUE	TYPE
	06/21/2024	\$11,500,000	Commercial Development

THIS QUARTER'S MOST ACTIVE SUBDIVISIONS

BERKELEY COUNTY	#	CHARLESTON COUNTY	#	DORCHESTER COUNTY	#
Nexton	164	Old North Charleston	213	Watson Hill	184
Pine Hills	117	Deer Park	72	Wescott	74
Cane Bay	71	Carolina Park	62	Carolina Grove	68
Centre Point	69	Dunes West	54	Old North Charleston	26
Dorchester Terrace	55	Old Village	42	-	-
Number of permits issued, according to data provided by the jurisdictions					





BERKELEY-CHARLESTON-DORCHESTER
COUNCIL OF GOVERNMENTS